

Notice Regarding Payment Completion for Issuance of New Shares Through Third-Party Allotment

STAR MICRONICS CO., LTD. (“the Company”) hereby announces that the payment for the issuance of new shares through a third-party allotment (the “Third-Party Allotment”), which was resolved at a meeting of its Board of Directors held on Monday April 7, 2025, to Taiyo Unleash Acrux Holdings, LP (the “Allottee”) which is operated and managed by Taiyo Pacific Partners L.P. has been completed today. For further information on this Third-Party Allotment, please refer to the “Notice Regarding the Capital and Business Alliance, Issuance of New Shares Through Third-Party Allotment, Retirement of Own Shares, and Change in the Largest Shareholder as a Major Shareholder” (the “Third-Party Allotment Press Release”) announced by the Company on April 7, 2025.

1. Overview of the Third-Party Allotment

(1) Payment period	From April 23, 2025, to May 30, 2025
(2) Total number of the issued shares	16,108,300 shares of common stock
(3) Issue price	¥1,552 per share
(4) Total amount of issue price	¥25,000,081,600
(5) Increase in capital stock	¥12,500,040,800
(6) Increase in capital reserve	¥12,500,040,800
(7) Method of offering (Allottee)	All new shares shall be allocated to Taiyo Unleash Acrux Holdings, LP by means of a third-party allotment.

2. Changes in the Number of Issued Shares and Amount of Capital Stock due to the Third-Party Allotment

(1) Number of issued shares before capital increase	32,373,034 shares (Amount of capital stock before capital increase: ¥ 12,721,939,515)
(2) Number of issued shares due to capital increase	16,108,300 shares (Amount of increase in capital stock: ¥12,500,040,800)
(3) Number of issued shares after capital increase	48,481,334 shares (Amount of capital stock after capital increase: ¥25,221,980,315)

(Note) Although, the Company’s total number of issued shares was 41,373,034, as of December 31, 2024, as announced in the Third-Party Allotment Press Release, the Company retired 9,000,000 of its treasury shares effective April 21, 2025; consequently, the number of issued shares after this retirement is shown above. (The number of treasury shares after this retirement is 638,227.)