

Financial Results for the FY2025

First Quarter

STAR MICRONICS CO., LTD.

<https://www.star-m.jp>

Code 7718

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* The projections in this document are based on information available at the time of release of this report and certain assumptions the Company considers reasonable.

* The Company does not promise that these projections will be achieved. Actual results may differ materially from projections due to a variety of factors.

Financial Results for the FY2025 First Quarter

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Overview of the FY2025 First Quarter



■ Net Sales	¥15.62 billion	12.3% up YoY
■ Operating Income	¥1.50 billion	94.3% up YoY
■ Ordinary Income	¥1.63 billion	63.1% up YoY
■ Net Income Attributable to Owners of Parent	¥1.18 billion	89.8% up YoY

- ✓ **In the group's mainstay Machine Tools Segment, sales increased mainly in the U.S. and Chinese market and profit increased substantially.**
- ✓ **Sales of Special Products Segment increased in the mainstay U.S. market and profit increased substantially.**

*We have not made any changes to the forecast announced on February 12, 2025, as it is difficult to reasonably predict the future developments of trade policies under the new U.S. administration. If any revisions become necessary, we will promptly provide an update.

Consolidated Operating Results



(Millions of Yen)

		FY12/2024								FY12/2025		Change (%) YoY
		1Q Actual		2Q Actual		3Q Actual		4Q Actual		1Q Actual		
		Amount	Income Ratio (%)	Amount	Income Ratio (%)	Amount	Income Ratio (%)	Amount	Income Ratio (%)	Amount	Income Ratio (%)	
Sales	Machine Tools	10,573		14,485		13,286		13,074		11,990		13..4
	Special Products	3,346		2,581		3,774		3,872		3,639		8.8
	Total	13,920		17,066		17,061		16,946		15,629		12.3
Operating Income	Machine Tools	1,090	10.3	1,412	9.8	1,656	12.5	887	6.8	1,773	14.8	62.6
	Special Products	207	6.2	(221)	–	630	16.7	268	6.9	362	10.0	74.8
	Eliminations or Corporate	(522)		(417)		(526)		(444)		(629)		
	Total	775	5.6	773	4.5	1,760	10.3	711	4.2	1,506	9.6	94.3
Ordinary Income		999	7.2	1,009	5.9	1,633	9.6	873	5.2	1,630	10.4	63.1
Net Income Attributable to Owners of Parent		626	4.5	(41)	–	978	5.7	291	1.7	1,188	7.6	89.8

Exchange Rate	US \$	¥148.60					¥152.61	
	EUR	¥161.30					¥160.50	
	GBP	¥188.47					¥192.15	

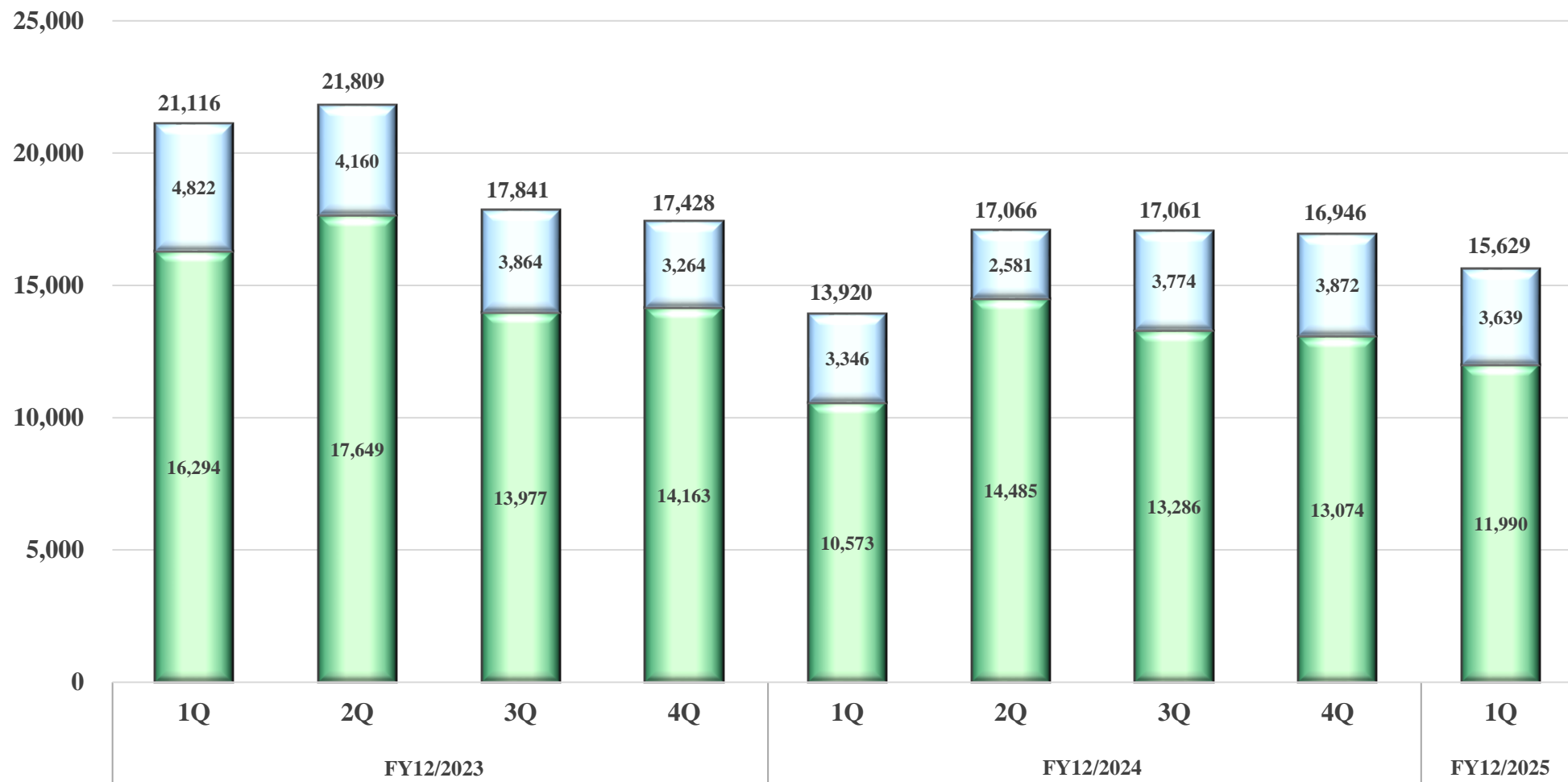
Quarterly Information (Net Sales)



Net Sales

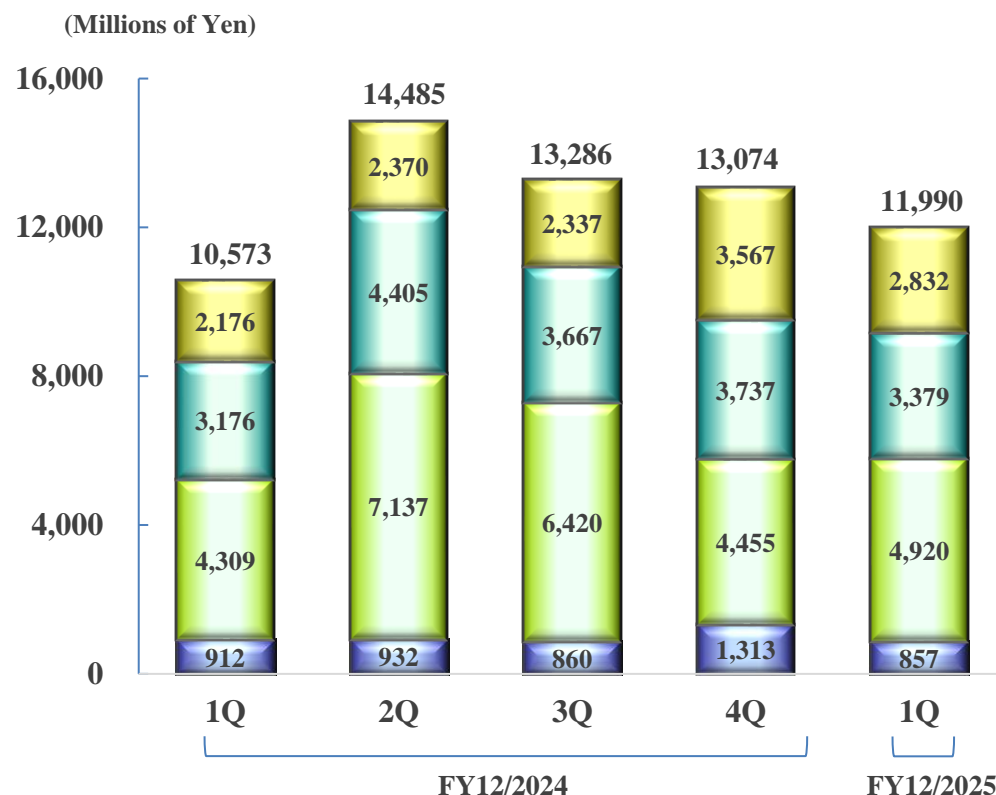
(Millions of Yen)

Machine Tools
Special Products

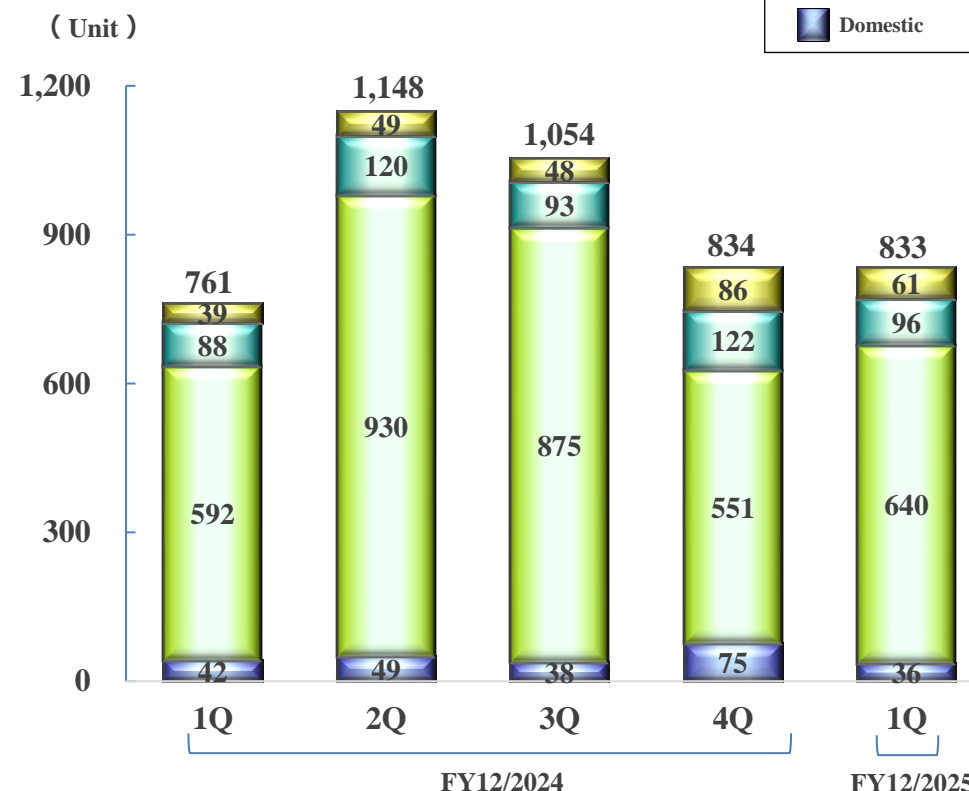




Sales



Sales Volume

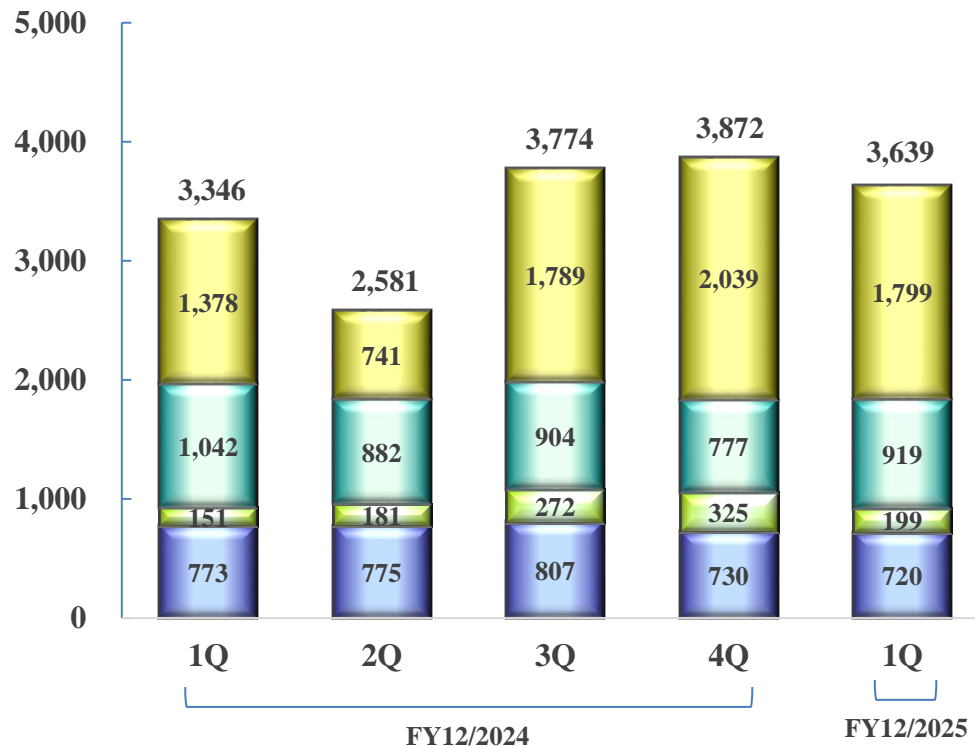


- Sales grew substantially in the U.S. market owing to a temporary improvement in orders and sales following the presidential election in November last year.
- While sales were weak in major countries centered on Germany, trends came in at around the same level as the corresponding period of the previous fiscal year in the European market.
- Sales increased in the Asian market mainly due to the effects of government measures aimed at expanding domestic demand in China as well as the upswing in new component processing needs.
- Sales decreased due to remained generally sluggish trend in the domestic market.



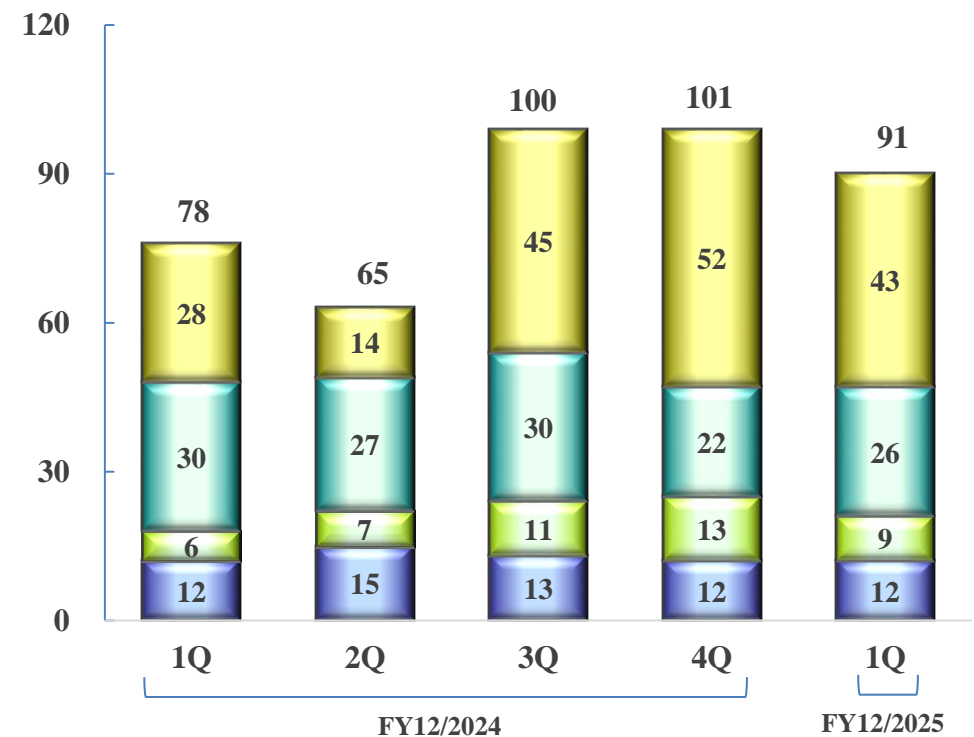
Sales

(Millions of Yen)



Sales Volume

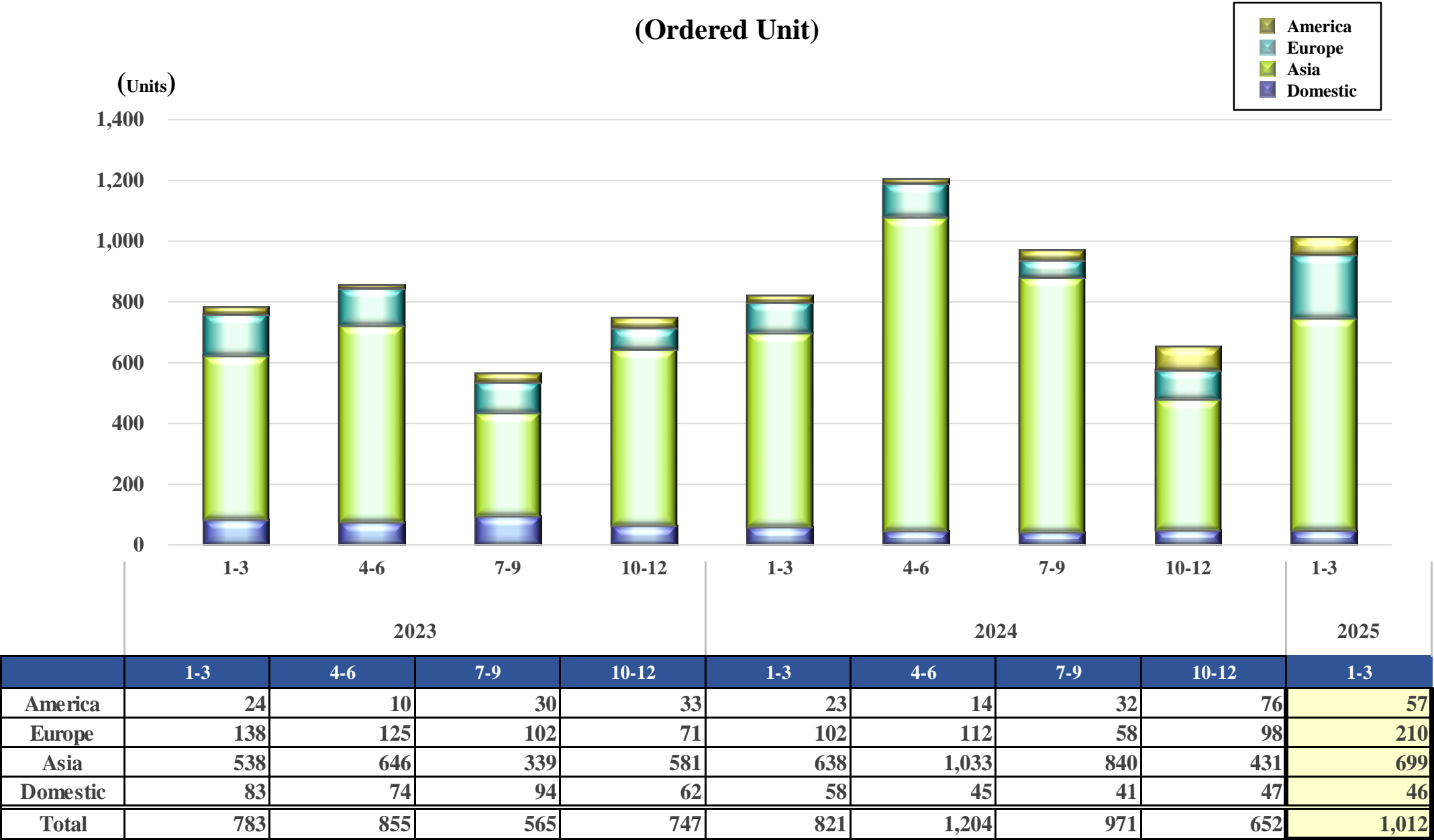
(Thousand Units)



- Sales in the U.S. market increased substantially due to distribution inventories returning to appropriate levels from the second half of the previous fiscal year and firm mPOS demand.
- Sales in the European market decreased owing to sluggish capture of large-lot orders.
- Sales in the domestic market decreased owing to the effects of the model mix amid firm market conditions.

Reference

Trends in Quarterly Machine Tool Orders



Business Segments and Products



Special Products



Cash Drawer and Receipt Printer
mPOP



POS Printer
TSP100IV series



Label Printer
mC-Label series



Peripheral Equipment



Contactless IC card Reader
PitTouch Pro3 series

Machine Tools



CNC Swiss Type Automatic Lathe
SR-20RIV type E



CNC Swiss Type Automatic Lathe
SD-26 type S



CNC Swiss Type Automatic Lathe
SB-20R II