



STAR MICRONICS CO., LTD.

FACT BOOK 2025 Second Quarter

スター精密 ファクトブック 2025年 第2四半期（証券コード/Code：7718）

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目次/Contents

連結業績概況/ Consolidated Financial Revised Forecast (vs. Previous FCST)	P.1
株価指標 / Stock Index	P.2
連結貸借対照表 / Consolidated Balance Sheets	P.3-4
連結損益計算書 / Consolidated Statements of Income	
年間実績 / Annual Results	P.5 No Updates
半期実績 / Half-yearly Results	P.6
四半期実績 / Quarterly Results	P.7
連結キャッシュフロー計算書(年間) / Annual Consolidated Statements of Cash Flows	P.8 No Updates
設備投資、減価償却費、研究開発費(年間) / Annual Capital Expenditures, Depreciation, R&D Expenses	P.9 No Updates
株主還元(年間) / Annual Shareholder Returns	P.10 No Updates
従業員数、従業員1人当たり営業利益(年間) / Number of Employees, Annual Operating Income per Employee	P.11 No Updates
【工作機械事業】地域別受注・販売台数 / <Machine Tools> Order and Sales Volume by Region	
年間実績 / Annual Results	P.12 No Updates
半期実績 / Half-yearly Results	P.13
四半期実績 / Quarterly Results	P.14
月次実績 / Monthly Results	P.15
【工作機械事業】地域別売上高・販売台数 / <Machine Tools> Sales Amount and Volume by Region	
年間実績 / Annual Results	P.16 No Updates
半期実績 / Half-yearly Results	P.17
四半期実績 / Quarterly Results	P.18
【特機事業】地域別売上高・販売台数 / <Special Products> Sales Amount and Volume by Region	
年間実績 / Annual Results	P.19 No Updates
半期実績 / Half-yearly Results	P.20
四半期実績 / Quarterly Results	P.21

*当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

**"No updates"と付された頁は、2025年5月13日公表資料からデータ更新されていない頁となります。Pages marked with "No updates" have the same data in "FACT BOOK 2025" announced on May 13, 2025.

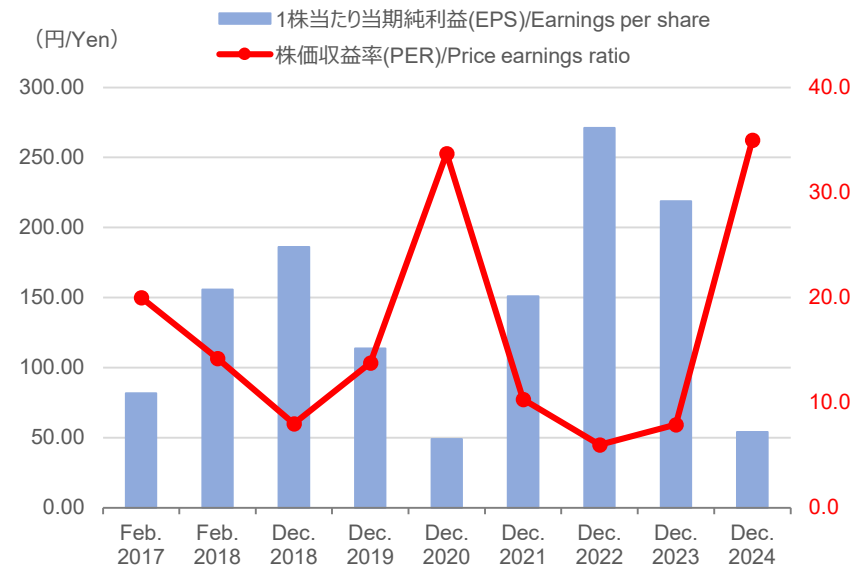
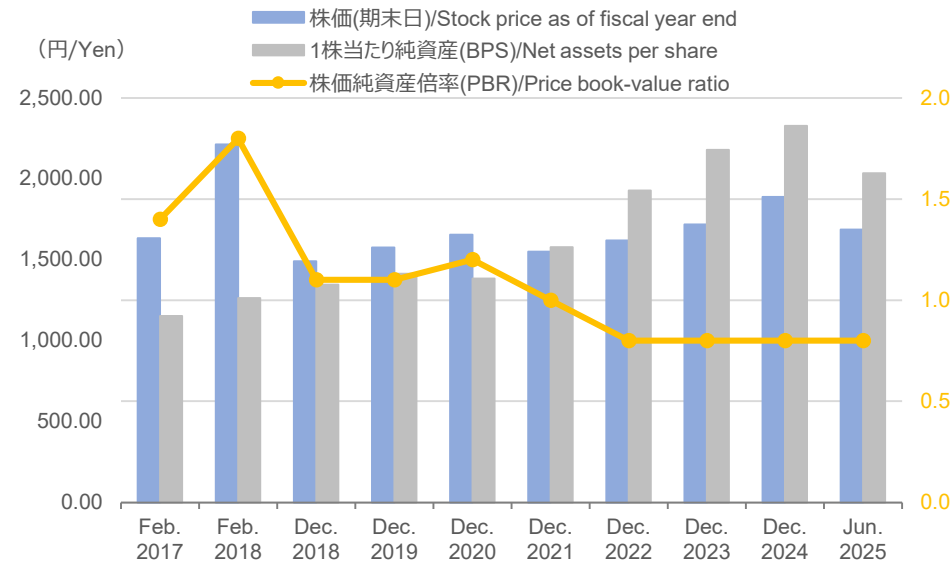
連結業績概況/ Consolidated Financial Revised Forecasts (vs. Previous FCST)

(百万円/Millions of Yen)

		FY12/2025 当初予想（2/12発表） Previous forecast (Announced on February 12)		FY12/2025 修正予想（8/12発表） Revised forecast (Announced on August 12)		対当初予想比 Rate of change vs. Previous forecast	
		金額 Amount	利益率 Income ratio (%)	金額 Amount	利益率 Income ratio (%)		
		金額/Amount	%				
売上高/Net sales	工作機械/Machine Tools	54,700		53,800		(900)	(1.6)
	特機/Special Products	16,500		16,300		(200)	(1.2)
	合計/Total	71,200		70,100		(1,100)	(1.5)
営業利益/Operating income	工作機械/Machine Tools	6,000	11.0	4,850	9.0	(1,150)	(19.2)
	特機/Special Products	1,500	9.1	1,850	11.3	350	23.3
	消去又は全社/Eliminations or Corporate	(2,300)		(2,500)		(200)	
	合計/Total	5,200	7.3	4,200	6.0	(1,000)	(19.2)
経常利益/Ordinary income		5,300	7.4	4,400	6.3	(900)	(17.0)
親会社株主に帰属する当期純利益/Net income attributable to owners of parent		4,000	5.6	3,100	4.4	(900)	(22.5)

		通期予想レート Annual rate	下期計画レート 2nd half rate
為替レート/Forecast exchange rate	US \$	¥145.00	¥145.00
	EUR	¥155.00	¥170.00
	GBP	¥185.00	¥195.00

株価指標 / Stock Index



	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024	Jun. 2025
株価(期末日)/Stock price as of fiscal year end	1,633.00	2,213.00	1,491.00	1,575.00	1,654.00	1,549.00	1,619.00	1,719.00	1,888.00	1,686.00
1株当たり当期純利益(EPS)/Earnings per share	81.77	155.68	186.04	113.72	49.07	150.83	271.14	218.89	53.99	53.06
1株当たり純資産(BPS)/Net assets per share	1,151.40	1,263.15	1,345.08	1,413.50	1,383.41	1,576.64	1,928.77	2,178.54	2,327.02	2,034.10
株価収益率(PER)/Price earnings ratio	20.0	14.2	8.0	13.8	33.7	10.3	6.0	7.9	35.0	-
株価純資産倍率(PBR)/Price book-value ratio	1.4	1.8	1.1	1.1	1.2	1.0	0.8	0.8	0.8	0.8

Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結貸借対照表 / Consolidated Balance Sheets

(千円/Thousands of Yen)

資産の部/Assets	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024	Jun. 2025
流動資産/Total current assets	53,171,760	59,634,430	59,914,206	56,830,234	54,892,757	65,706,710	80,072,720	73,356,942	68,329,773	85,461,761
現金及び預金/Cash and deposits	20,777,539	22,072,044	20,879,679	20,158,296	23,367,293	27,575,626	30,069,164	29,721,934	23,619,570	35,455,317
受取手形及び売掛金/Trade notes and accounts receivable	14,209,376	16,955,708	18,756,178	14,390,556	14,295,774	18,553,333	22,749,935	18,594,767	20,170,101	21,959,452
有価証券/Securities	-	1,000,000	500,000	500,000	1,895,760	-	34,278	-	-	-
商品及び製品/Merchandise and finished goods	10,698,809	10,239,928	10,047,819	12,750,263	8,259,947	9,558,322	14,361,778	14,542,598	14,169,299	14,439,051
仕掛品/Work in process	3,611,188	4,250,464	4,539,076	4,486,083	3,422,980	4,620,202	6,578,912	4,276,374	4,714,009	5,804,254
原材料及び貯蔵品/Raw materials and supplies	2,102,186	2,638,195	3,195,901	2,902,351	2,440,604	3,644,476	4,146,484	2,943,701	3,683,213	3,319,861
繰延税金資産/Deferred tax assets	158,262	663,986	-	-	-	-	-	-	-	-
その他/Other	1,688,797	1,958,947	2,137,540	1,754,218	1,319,450	1,891,617	2,264,776	3,475,268	2,089,074	4,585,503
貸倒引当金/Allowance for doubtful accounts	(74,401)	(144,844)	(141,988)	(111,535)	(109,053)	(136,868)	(132,608)	(197,701)	(115,494)	(101,677)
固定資産/Total non-current assets	15,178,862	17,728,553	20,021,005	19,563,547	16,729,073	16,653,847	19,465,910	20,041,602	24,454,865	29,140,578
有形固定資産/Total property, plant and equipment	12,925,854	14,076,227	15,521,032	15,541,339	14,271,791	14,309,087	15,696,456	15,902,946	19,321,624	23,728,661
建物及び構築物/Buildings and structures, net	5,564,379	4,940,901	8,369,154	7,580,972	7,991,788	7,507,511	7,384,989	7,261,093	7,086,884	7,394,520
機械装置及び運搬具/Machinery, equipment and vehicles, net	3,347,167	2,749,658	3,098,228	3,326,034	2,645,922	2,462,171	3,332,228	3,343,966	3,420,113	3,188,206
工具、器具及び備品/Tools, furniture and fixtures, net	894,530	887,413	1,415,613	1,193,557	1,035,799	1,073,662	1,350,231	1,354,520	1,488,769	1,337,791
土地/Land	2,984,099	2,747,404	2,553,740	2,048,347	1,889,231	1,892,487	2,008,241	2,488,800	2,491,261	2,712,615
リース資産/Lease assets, net	56,807	75,253	61,201	101,821	69,832	74,083	61,195	60,672	53,595	53,646
建設仮勘定/Construction in progress	78,869	2,675,595	23,093	508,204	3,982	175,143	215,439	144,002	3,553,245	8,024,797
その他/Other, net	-	-	-	782,401	635,234	1,124,027	1,344,130	1,249,890	1,227,754	1,017,082
無形固定資産/Total intangible assets	1,048,647	917,697	867,450	506,018	451,651	415,966	445,331	793,994	1,257,955	1,232,301
その他/Other	1,048,647	917,697	867,450	506,018	451,651	415,966	445,331	793,994	1,257,955	1,232,301
投資その他の資産/Total investments and other assets	1,204,360	2,734,628	3,632,522	3,516,189	2,005,630	1,928,793	3,324,123	3,344,661	3,875,284	4,179,615
投資有価証券/Investment securities	733,570	1,463,817	1,782,548	2,239,005	913,965	946,639	1,131,830	662,038	903,529	1,149,830
繰延税金資産/Deferred tax assets	138,436	906,975	1,490,515	923,331	746,929	598,718	425,428	497,702	432,566	426,058
退職給付に係る資産/Net defined benefit asset	-	-	-	-	-	-	1,299,938	1,655,209	2,053,971	2,130,231
その他/Other	332,391	363,853	359,458	353,852	344,735	383,435	466,926	529,711	485,216	473,495
貸倒引当金/Allowance for doubtful accounts	(37)	(17)	-	-	-	-	-	-	-	-
資産合計/Total assets	68,350,623	77,362,984	79,935,211	76,393,781	71,621,831	82,360,558	99,538,631	93,398,545	92,784,638	114,602,340

Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結貸借対照表 / Consolidated Balance Sheets

(千円/Thousands of Yen)

負債の部/Liabilities

	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024	Jun. 2025
流動負債/Total current liabilities	14,660,661	20,219,403	20,577,379	15,929,021	20,534,078	19,504,343	25,104,131	11,408,047	15,811,490	14,652,414
支払手形及び買掛金/Trade notes and accounts payable	4,676,447	6,928,315	6,921,278	4,290,386	4,509,373	8,151,499	8,369,767	3,345,274	5,827,719	6,758,134
電子記録債権/Electronically recorded obligations-operating	2,147,907	3,383,790	3,510,823	2,961,364	1,266,992	3,816,185	4,618,781	326,753	532,489	436,073
短期借入金/Short-term loans payable	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	-	-	-	2,000,000	-
1年以内返済予定の長期借入金/Current portion of long-term loans payable	-	-	-	-	-	-	-	28,404	8,315	-
1年内償還予定の新株予約権付社債/Current portion of convertible bonds	-	-	-	-	8,006,666	-	-	-	-	-
リース債務/Lease obligations	21,928	28,277	24,391	34,817	28,657	27,547	26,484	29,637	22,495	22,543
未払法人税等/Income taxes payable	503,719	842,462	820,964	709,354	370,143	811,083	2,417,312	313,660	540,901	455,548
契約負債/Contract liabilities	-	-	-	-	-	-	965,914	331,598	534,935	267,486
繰延税金負債/Deferred tax liabilities	-	-	-	-	-	-	-	-	-	-
賞与引当金/Provision for bonuses	759,393	1,069,894	977,117	768,557	694,602	1,100,165	1,550,218	896,288	696,107	1,011,777
役員賞与引当金/Provision for directors' bonuses	-	-	-	-	-	-	-	-	-	17,339
その他/Other	4,051,263	5,466,664	5,822,803	4,664,541	3,157,642	5,597,862	7,155,653	6,136,430	5,648,525	5,683,511
固定負債/Total non-current liabilities	9,935,427	9,696,837	10,046,124	9,675,221	1,265,786	1,128,017	1,346,371	1,644,076	2,542,070	2,246,662
長期借入金/Long-term loans payable	-	-	-	-	-	-	-	8,315	-	-
新株予約権付社債/Convertible bonds	8,068,000	8,052,000	8,038,666	8,022,666	-	-	-	-	-	-
リース債務/Lease obligations	39,147	52,923	41,384	76,359	47,608	53,697	41,207	37,827	37,243	37,138
退職給付引当金/Provision for retirement benefits	-	-	-	-	-	-	-	-	-	-
退職給付に係る負債/Net defined benefit liability	1,612,938	1,433,209	1,751,800	922,823	706,621	130,198	100,988	116,575	425,853	426,678
その他/Other	215,342	158,704	214,273	653,372	511,556	944,121	1,204,176	1,481,359	2,078,972	1,782,845
負債合計/Total liabilities	24,596,089	29,916,241	30,623,504	25,604,243	21,799,865	20,632,360	26,450,503	13,052,124	18,353,560	16,899,077

純資産の部/Equity

株主資本/Total shareholders' equity	44,973,727	47,924,738	50,992,158	52,169,063	52,001,489	61,323,380	67,673,385	71,433,933	61,539,049	87,443,512
資本金/Capital stock	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	25,221,980
資本剰余金/Capital surplus	13,939,178	13,876,517	13,876,517	13,050,481	13,058,502	13,854,202	11,710,490	10,948,546	10,171,152	16,435,538
利益剰余金/Retained earnings	29,095,882	32,845,575	36,461,396	38,541,041	38,297,686	41,814,173	49,849,455	55,401,296	55,127,327	46,853,394
自己株式/Treasury stock	(10,783,273)	(11,519,292)	(12,067,694)	(12,144,398)	(12,076,639)	(7,066,934)	(6,608,499)	(7,637,848)	(16,481,370)	(1,067,400)
その他の包括利益累計額/Total accumulated other comprehensive income	(2,036,174)	(1,402,779)	(2,754,727)	(2,343,960)	(3,161,109)	(269,210)	4,955,484	8,530,511	12,499,500	9,916,855
その他有価証券評価差額金/Valuation difference on available-for-sale securities	140,279	165,067	86,599	115,639	27,210	84,406	107,591	167,186	149,641	129,233
為替換算調整勘定/Foreign currency translation adjustments	(1,354,059)	(1,185,575)	(2,300,978)	(2,571,586)	(3,352,302)	(830,454)	3,366,425	7,058,883	11,248,444	8,749,256
退職給付に係る調整累計額/Remeasurements of defined benefit plans	(822,394)	(382,271)	(540,349)	111,986	163,982	476,837	1,481,466	1,304,441	1,101,414	1,038,365
新株予約権/Stock acquisition rights	210,329	250,509	314,527	421,487	428,914	420,462	351,712	274,809	284,436	240,017
非支配株主持分/Noncontrolling interests	606,650	674,274	759,749	542,947	552,672	253,566	107,545	107,166	108,091	102,877
純資産合計/Total net assets	43,754,533	47,446,743	49,311,707	50,789,538	49,821,965	61,728,198	73,088,128	80,346,421	74,431,078	97,703,263
負債純資産合計/Total liabilities and net assets	68,350,623	77,362,984	79,935,211	76,393,781	71,621,831	82,360,558	99,538,631	93,398,545	92,784,638	114,602,340

自己資本比率/Equity ratio (%)

	62.8%	60.1%	60.3%	65.2%	68.2%	74.1%	73.0%	85.6%	79.8%	85.0%
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Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結損益計算書(年間) / Annual Consolidated Statements of Income

	(千円/Thousands of Yen)										
	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
売上高/Net sales	50,957,971	54,457,966	48,937,356	60,772,703	65,939,662	60,651,792	45,670,513	64,360,079	87,368,377	78,196,383	64,994,694
売上原価/Cost of sales	31,354,594	33,558,349	30,825,247	38,510,512	40,477,733	38,330,060	30,348,813	41,756,393	53,526,275	47,472,288	41,558,573
売上総利益/Gross profit	19,603,376	20,899,617	18,112,108	22,262,191	25,461,929	22,321,732	15,321,699	22,603,686	33,842,101	30,724,094	23,436,120
販売費及び一般管理費/Selling, general and administrative expenses	14,126,719	15,164,309	14,505,504	16,052,057	15,749,439	16,504,572	13,148,771	15,188,197	19,916,997	20,373,214	19,414,874
営業利益/Operating income	5,476,657	5,735,307	3,606,604	6,210,134	9,712,489	5,817,159	2,172,928	7,415,488	13,925,104	10,350,879	4,021,245
営業外収益/Total non-operating income	740,405	419,047	388,015	862,228	329,214	495,644	677,674	457,977	453,798	658,642	546,597
営業外費用/Other expenses	66,389	948,020	410,804	56,434	470,894	151,557	77,925	78,132	179,690	49,043	52,651
経常利益/Ordinary income	6,150,673	5,206,334	3,583,815	7,015,928	9,570,809	6,161,247	2,772,677	7,795,332	14,199,212	10,960,478	4,515,192
特別利益/Total extraordinary income	25,380	275,206	262,421	33,474	154,608	281,118	152,211	184,506	32,655	218,246	61,120
特別損失/Total extraordinary losses	93,623	129,785	15,168	690,045	1,042,551	1,110,112	37,195	15,854	20,312	77,803	195,513
税引等調整前当期純利益/Income before income taxes	6,082,430	5,351,755	3,831,068	6,359,357	8,682,866	5,332,253	2,887,692	7,963,984	14,211,555	11,100,921	4,380,799
法人税等/Total income taxes	1,285,770	1,529,340	571,626	487,150	1,763,478	1,486,639	1,131,238	2,173,518	3,823,023	2,928,047	2,532,822
法人税、住民税及び事業税/Income taxes-current	1,432,840	1,457,944	1,006,565	1,656,435	1,599,156	1,263,473	1,011,575	2,061,298	3,892,830	2,693,339	1,656,873
法人税等調整額/Income taxes-deferred	(147,069)	71,396	(434,938)	(1,169,285)	164,322	223,166	119,663	112,219	(69,806)	234,708	875,948
当期純利益/Net income	4,796,660	3,822,414	3,259,442	5,872,207	6,919,387	3,845,614	1,756,453	5,790,466	10,388,532	8,172,873	1,847,977
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	101,079	101,577	78,081	91,616	124,135	(208,098)	24,752	50,373	89,909	(2,618)	(7,133)
親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent	4,695,581	3,720,836	3,181,360	5,780,590	6,795,251	4,053,712	1,731,701	5,740,092	10,298,622	8,175,492	1,855,111
ROE, Return on Equity (%)	9.8%	7.4%	6.9%	12.9%	14.3%	8.3%	3.5%	10.4%	15.4%	10.7%	2.4%

Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結損益計算書(半期) / Half-yearly Consolidated Statements of Income

(千円/Thousands of Yen)

	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024	2H/2024	1H/2025
売上高/Net sales	27,930,620	36,429,459	39,252,758	48,115,618	42,926,690	35,269,693	30,986,591	34,008,102	33,601,891
売上原価/Cost of sales	18,317,526	23,438,867	24,653,589	28,872,685	25,401,165	22,071,123	19,961,796	21,596,777	20,432,092
売上総利益/Gross profit	9,613,093	12,990,592	14,599,168	19,242,933	17,525,524	13,198,569	11,024,795	12,411,324	13,169,799
販売費及び一般管理費/Selling, general and administrative expenses	6,982,570	8,205,627	8,876,499	11,040,497	10,145,361	10,227,853	9,476,044	9,938,829	10,507,508
営業利益/Operating income	2,630,523	4,784,965	5,722,669	8,202,435	7,380,163	2,970,715	1,548,751	2,472,494	2,662,290
営業外収益/Total non-operating income	282,678	175,299	297,972	155,826	314,924	343,717	483,655	62,942	386,297
営業外費用/Other expenses	40,677	37,456	48,756	130,934	80,273	(31,229)	23,773	28,877	343,568
経常利益/Ordinary income	2,872,524	4,922,808	5,971,884	8,227,327	7,614,815	3,345,663	2,008,632	2,506,559	2,705,019
特別利益/Total extraordinary income	2,296	182,210	3,894	28,760	211,623	6,623	4,134	56,985	11,841
特別損失/Total extraordinary losses	12,971	2,883	7,737	12,574	4,837	72,965	80,593	114,919	44,385
税引等調整前当期純利益/Income before income taxes	2,861,849	5,102,135	5,968,041	8,243,513	7,821,600	3,279,320	1,932,174	2,448,625	2,672,475
法人税等/Total income taxes	728,536	1,444,982	1,722,884	2,100,138	2,584,732	343,314	1,362,108	1,170,713	688,758
法人税、住民税及び事業税/Income taxes-current	875,624	1,185,674	1,290,228	2,602,602	2,053,357	639,981	730,391	926,481	814,675
法人税等調整額/Income taxes-deferred	(147,087)	259,307	432,656	(502,463)	531,374	(296,666)	631,717	244,231	(125,917)
当期純利益/Net income	2,133,312	3,657,153	4,245,157	6,143,375	5,236,867	2,936,005	570,065	1,277,912	1,983,717
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	18,962	31,411	35,627	54,281	(1,901)	(717)	(14,884)	7,751	14,734
親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent	2,114,350	3,625,743	4,209,529	6,089,093	5,238,769	2,936,723	584,950	1,270,160	1,968,983

連結損益計算書(四半期) / Quarterly Consolidated Statements of Income

	(千円/Thousands of Yen)									
	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024	3Q/2024	4Q/2024	1Q/2025	2Q/2025
売上高/Net sales	21,116,786	21,809,903	17,841,661	17,428,031	13,920,077	17,066,514	17,061,104	16,946,998	15,629,468	17,972,422
売上原価/Cost of sales	12,016,795	13,384,369	10,569,518	11,501,605	8,559,623	11,402,172	10,285,642	11,311,135	8,961,748	11,470,343
売上総利益/Gross profit	9,099,991	8,425,533	7,272,143	5,926,426	5,360,453	5,664,341	6,775,461	5,635,863	6,667,720	6,502,079
販売費及び一般管理費/Selling, general and administrative expenses	4,993,363	5,151,997	4,993,455	5,234,398	4,585,061	4,890,983	5,014,684	4,924,145	5,161,157	5,346,351
営業利益/Operating income	4,106,627	3,273,536	2,278,688	692,027	775,392	773,358	1,760,776	711,718	1,506,562	1,155,728
営業外収益/Total non-operating income	227,802	87,122	133,232	210,485	232,904	250,750	(105,680)	168,623	153,686	232,611
営業外費用/Other expenses	9,544	70,729	(48,549)	17,319	8,732	15,041	21,680	7,197	29,818	313,750
経常利益/Ordinary income	4,324,885	3,289,929	2,460,469	885,193	999,564	1,009,068	1,633,416	873,143	1,630,430	1,074,589
特別利益/Total extraordinary income	208,975	2,648	2,866	3,756	2,994	1,140	4,619	52,365	6,895	4,945
特別損失/Total extraordinary losses	1,054	3,783	31,642	41,323	1,756	78,836	109,626	5,293	19,702	24,682
税引等調整前当期純利益/Income before income taxes	4,532,806	3,288,794	2,431,693	847,627	1,000,801	931,372	1,528,409	920,215	1,617,623	1,054,852
法人税等/Total income taxes	1,356,726	1,228,006	601,089	(257,774)	389,114	972,994	544,374	626,338	423,502	265,256
法人税、住民税及び事業税/Income taxes-current	1,479,652	573,705	648,761	(8,780)	445,407	284,984	309,299	617,181	496,378	318,296
法人税等調整額/Income taxes-deferred	(122,926)	654,300	(47,671)	(248,994)	(56,293)	688,010	235,074	9,156	(72,876)	(53,040)
当期純利益/Net income	3,176,079	2,060,787	1,830,603	1,105,402	611,687	(41,622)	984,035	293,877	1,194,121	789,596
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	1,368	(3,270)	4,274	(4,991)	(14,630)	(254)	5,521	2,229	5,371	9,362
親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent	3,174,711	2,064,058	1,826,329	1,110,393	626,317	(41,367)	978,513	291,647	1,188,749	780,234

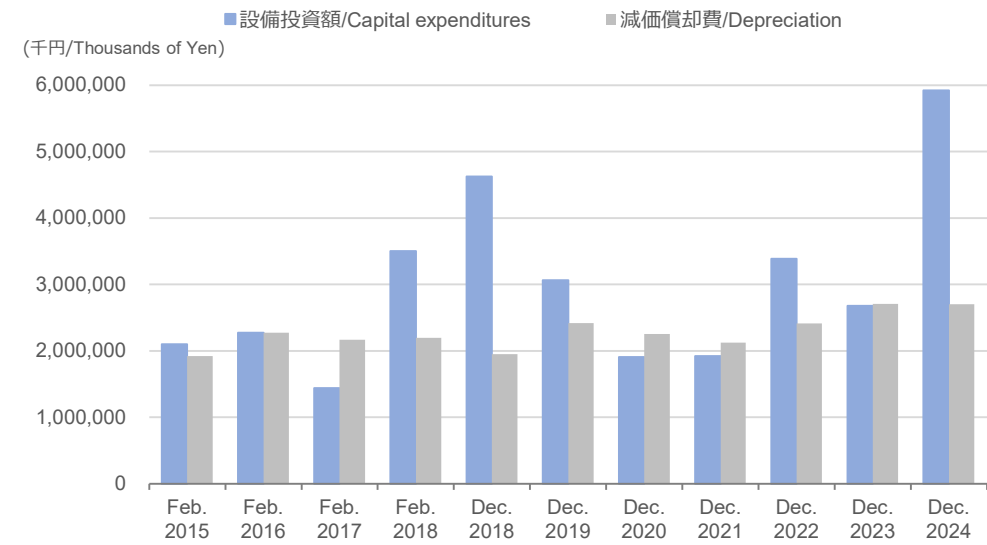
連結キャッシュ・フロー計算書(年間) / Annual Consolidated Statements of Cash Flows

(千円/Thousands of Yen)

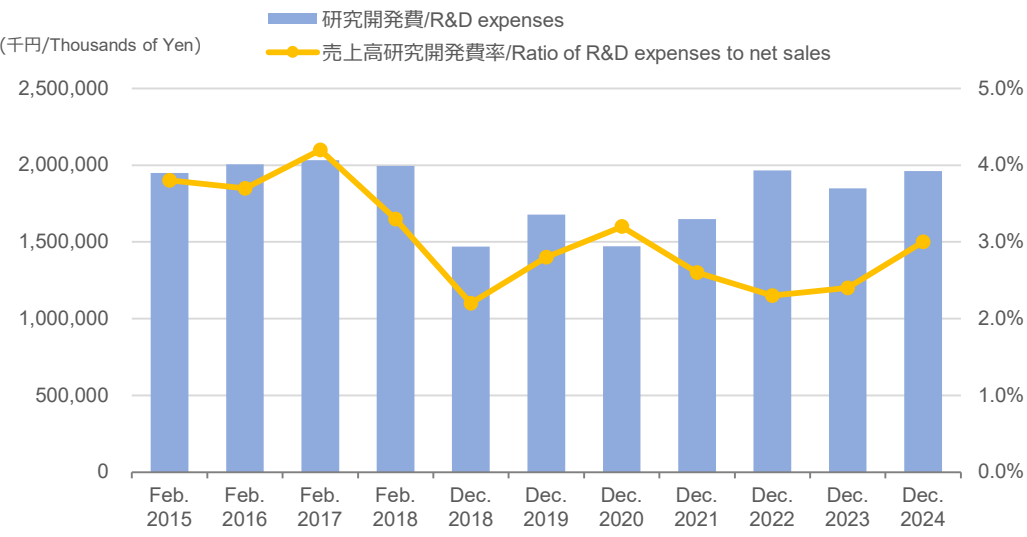
	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
営業活動によるキャッシュ・フロー/Net cash provided by (used in) operating activities	4,326,257	3,106,506	5,338,635	8,923,325	6,089,359	5,124,421	6,842,777	9,600,924	7,523,288	7,126,630	6,153,565
投資活動によるキャッシュ・フロー/Net cash provided by (used in) investing activities	(2,500,643)	(1,073,562)	813,076	(5,012,718)	(2,949,876)	(3,150,128)	(1,252,591)	740,481	(2,633,517)	(2,038,789)	(5,456,628)
財務活動によるキャッシュ・フロー/Net cash provided by (used in) financing activities	(1,568,511)	(2,179,964)	138,641	(2,925,767)	(3,766,562)	(3,014,832)	(2,136,152)	(7,558,690)	(4,624,003)	(5,054,195)	(10,275,041)
現金及び現金同等物に係る換算差額/Foreign currency translation adjustments on cash and cash equivalents	975,653	(296,577)	(682,301)	494,595	(477,453)	(5,310)	(231,642)	1,386,909	2,099,580	1,836,442	1,763,195
現金及び現金同等物の増減額/Net increase (decrease) in cash and cash equivalents	1,232,756	(443,598)	5,608,050	1,479,434	(1,104,533)	(1,045,850)	3,222,391	4,169,624	2,365,347	1,870,086	(7,814,909)
現金及び現金同等物の期首残高/Cash and cash equivalents at beginning of year	14,080,769	15,313,525	14,869,927	20,477,977	21,957,411	20,852,878	19,807,028	23,029,420	27,199,045	29,564,392	31,434,479
現金及び現金同等物の期末残高/Cash and cash equivalents at end of year	15,313,525	14,869,927	20,477,977	21,957,411	20,852,878	19,807,028	23,029,420	27,199,045	29,564,392	31,434,479	23,619,570

Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

設備投資額・減価償却費(年間) /
Annual Capital Expenditures, Depreciation



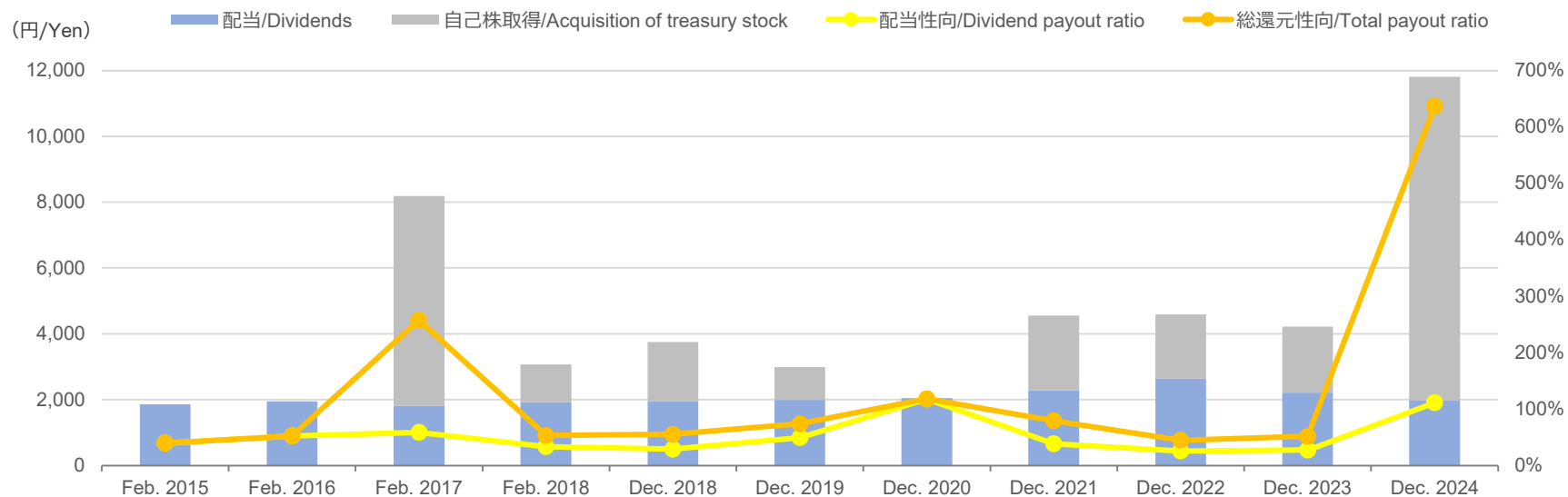
研究開発費(年間) / Annual Research & Development Expenses



	(千円/Thousands of Yen)										
	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
設備投資額/Capital expenditures	2,104,823	2,275,143	1,441,396	3,504,632	4,627,873	3,066,770	1,907,656	1,925,915	3,390,290	2,680,473	5,921,047
減価償却費/Depreciation	1,924,055	2,274,457	2,167,001	2,198,452	1,954,320	2,418,826	2,255,193	2,126,819	2,413,910	2,710,204	2,703,364
研究開発費/R&D expenses	1,947,522	2,005,272	2,032,080	1,994,328	1,469,247	1,679,992	1,470,439	1,649,682	1,965,859	1,849,160	1,962,799
売上高研究開発費率/Ratio of R&D expenses to net sales	3.8%	3.7%	4.2%	3.3%	2.2%	2.8%	3.2%	2.6%	2.3%	2.4%	3.0%

Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

株主還元(年間) / Annual Shareholder Returns

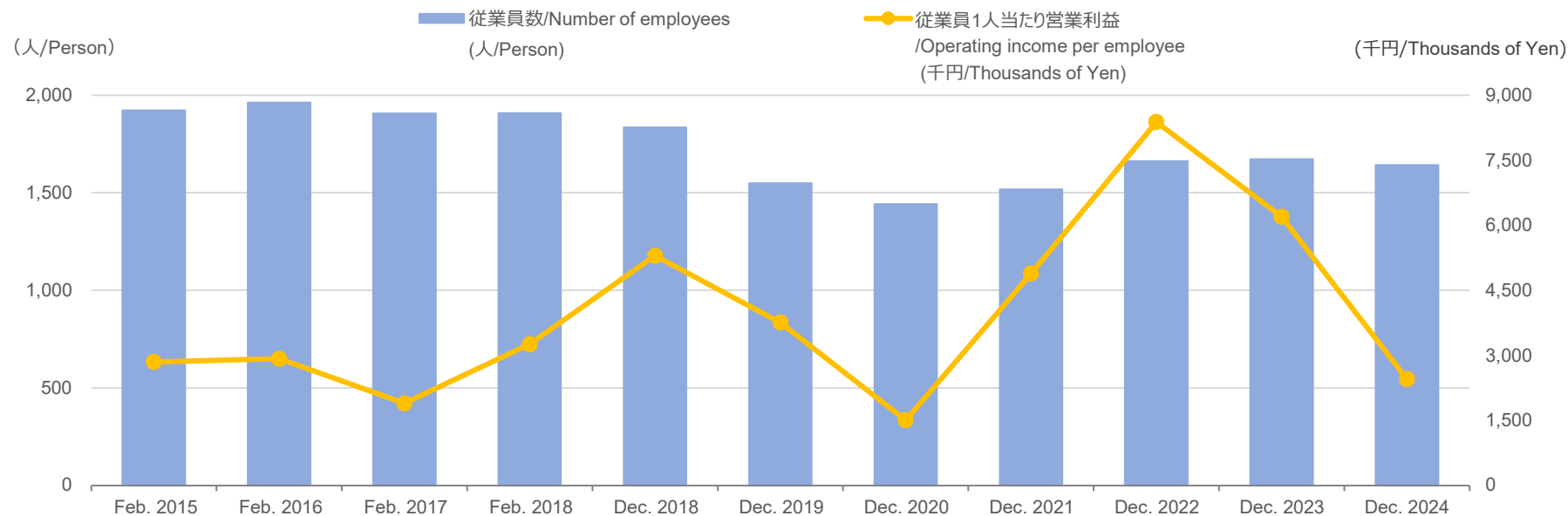


(百万円/Millions of Yen)

	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
1株当たり配当額(DPS)/Dividends per shares	44	46	48	52	54	56	58	58	70	60	60
配当/Dividends	1,856	1,946	1,812	1,922	1,950	1,993	2,047	2,287	2,637	2,217	1,982
自己株取得/Acquisition of treasury stock	-	-	6,372	1,144	1,799	999	-	2,265	1,957	1,999	9,824
配当性向/Dividend payout ratio	39.5%	52.3%	58.7%	33.4%	29.0%	49.2%	118.2%	38.5%	25.8%	27.4%	111.1%
総還元性向/Total payout ratio	39.5%	52.3%	257.3%	53.1%	55.2%	73.8%	118.2%	79.3%	44.6%	51.6%	636.5%

注記/Notes: 2022年12月期は特別配当を含む/The fiscal year ended December 31, 2022 includes a special dividend.

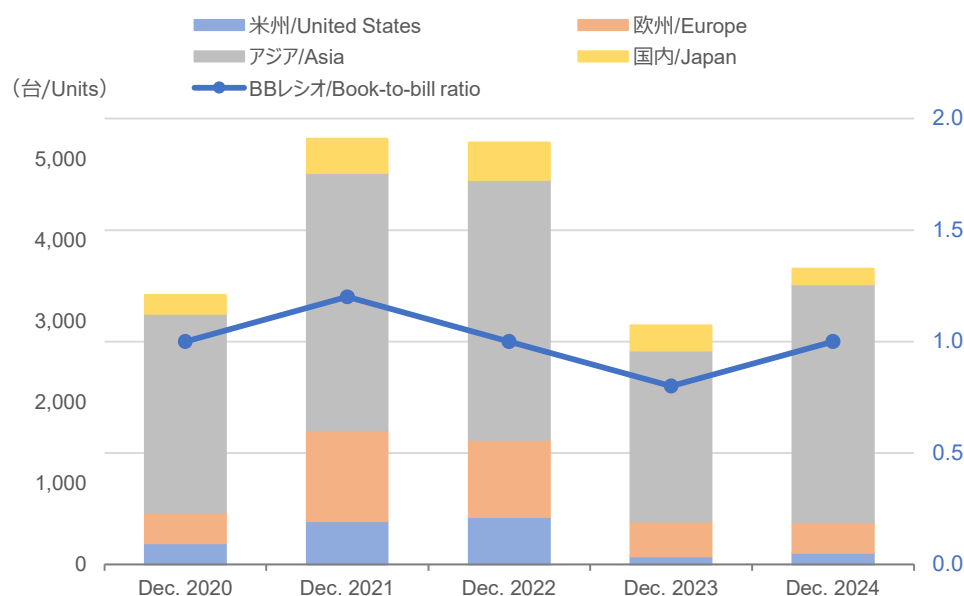
従業員数、従業員1人当たり営業利益(年間) / Number of Employees, Annual Operating Income per Employee



	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
従業員数/Number of employees (人/Person)	1,922	1,962	1,906	1,908	1,834	1,549	1,442	1,517	1,662	1,671	1,642
従業員1人当たり営業利益 /Operating income per employee (千円/Thousands of Yen)	2,849	2,923	1,892	3,255	5,296	3,755	1,507	4,888	8,379	6,194	2,449

Notes: Effective from the fiscal year ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

【工作機械事業】地域別受注台数推移(年間) / <Machine Tools> Annual Order Volume by Region



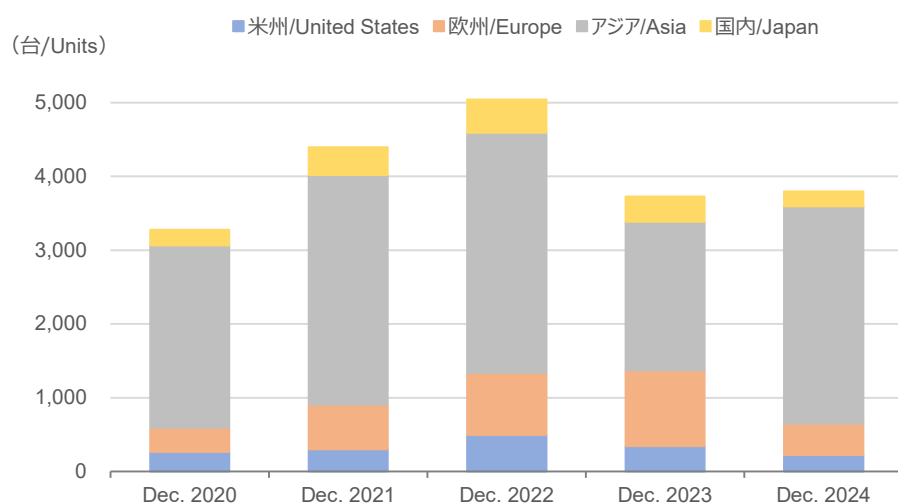
	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
米州/United States	265	536	586	97	145
欧州/Europe	372	1,112	954	436	370
アジア/Asia	2,456	3,181	3,204	2,104	2,942
国内/Japan	233	426	461	313	191
合計/Total	3,326	5,255	5,205	2,950	3,648

中国/China	1,935	2,378	2,417	1,426	2,380
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注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region.

BBレシオ/Book-to-bill ratio	1.0	1.2	1.0	0.8	1.0
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【工作機械事業】地域別販売台数推移(年間) / <Machine Tools> Annual Sales Volume by Region

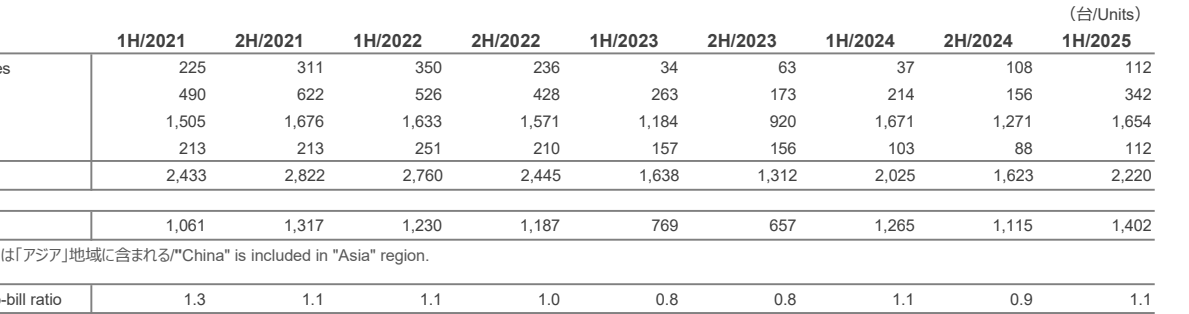


	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
米州/United States	262	300	497	343	222
欧州/Europe	335	607	839	1,027	423
アジア/Asia	2,465	3,110	3,256	2,015	2,948
国内/Japan	214	381	451	342	204
合計/Total	3,276	4,398	5,043	3,727	3,797

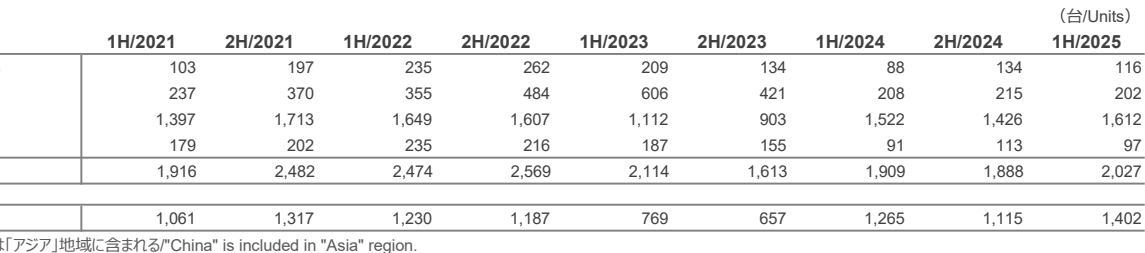
中国/China	1,935	2,378	2,417	1,426	2,380
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注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region.

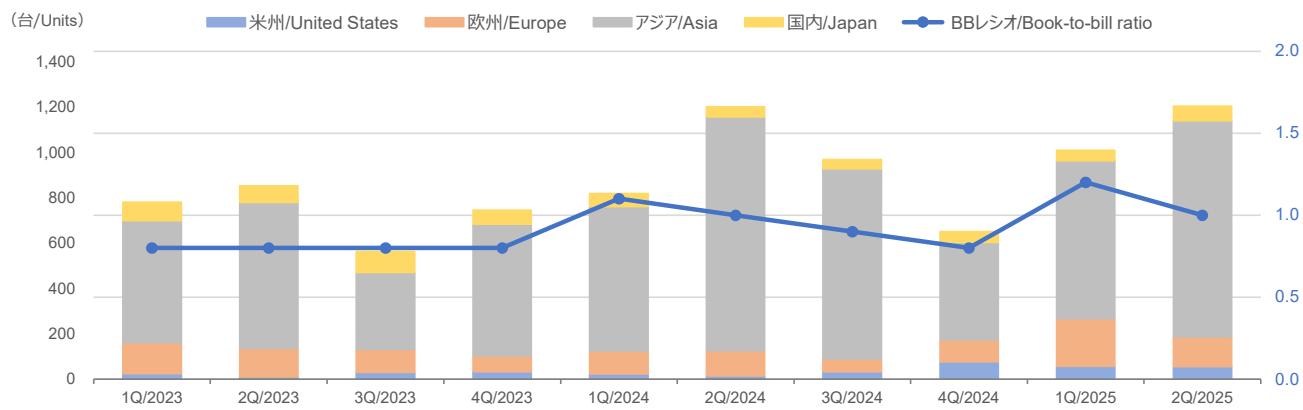
【工作機械事業】地域別受注台数推移(半期) / <Machine Tools> Half-yearly Order Volume by Region



【工作機械事業】地域別販売台数推移(半期) / <Machine Tools> Half-yearly Sales Volume by Region

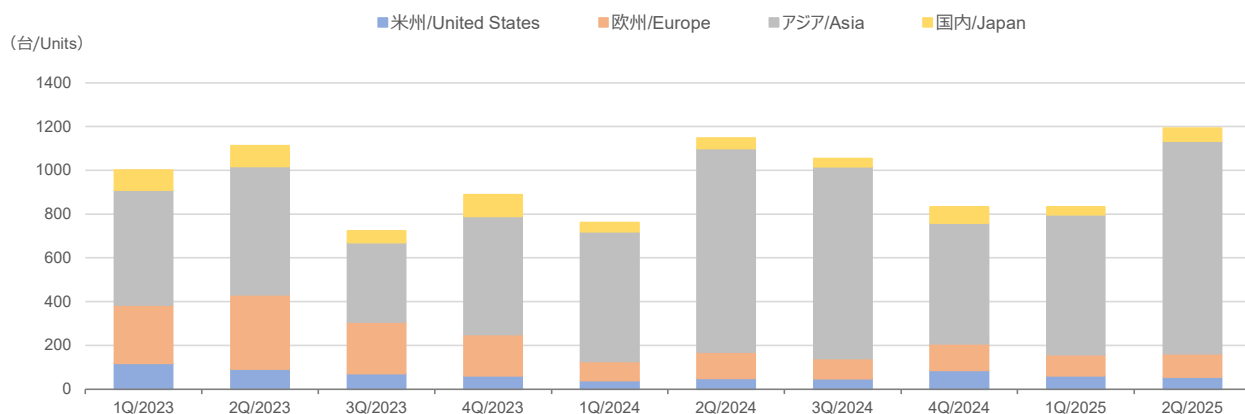


【工作機械事業】地域別受注台数推移(四半期) / <Machine Tools> Quarterly Order Volume by Region



										(台/Units)
	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024	3Q/2024	4Q/2024	1Q/2025	2Q/2025
米州/United States	24	10	30	33	23	14	32	76	57	55
欧州/Europe	138	125	102	71	102	112	58	98	210	132
アジア/Asia	538	646	339	581	638	1,033	840	431	699	955
国内/Japan	83	74	94	62	58	45	41	47	46	66
合計/Total	783	855	565	747	821	1,204	971	652	1,012	1,208
中国/China	376	393	235	422	473	792	763	352	580	822
注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region.										
BBレシオ/Book-to-bill ratio	0.8	0.8	0.8	0.8	1.1	1.0	0.9	0.8	1.2	1.0

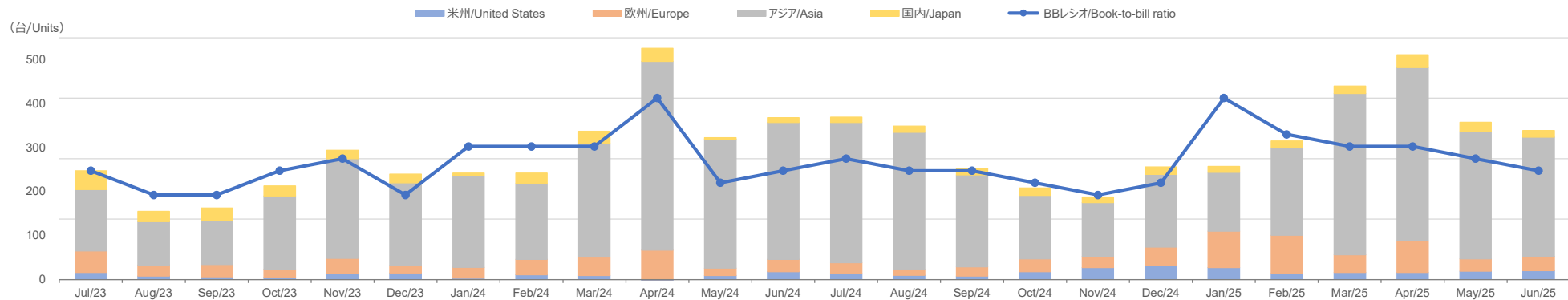
【工作機械事業】地域別販売台数推移(四半期) / <Machine Tools> Quarterly Sales Volume by Region



	(台/Units)									
	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024	3Q/2024	4Q/2024	1Q/2025	2Q/2025
米州/United States	118	91	72	62	39	49	48	86	61	55
欧州/Europe	266	340	234	187	88	120	93	122	96	106
アジア/Asia	525	587	363	540	592	930	875	551	640	972
国内/Japan	93	94	55	100	42	49	38	75	36	61
合計/Total	1,002	1,112	724	889	761	1,148	1,054	834	833	1,194
中国/China	376	393	235	422	473	792	763	352	580	822

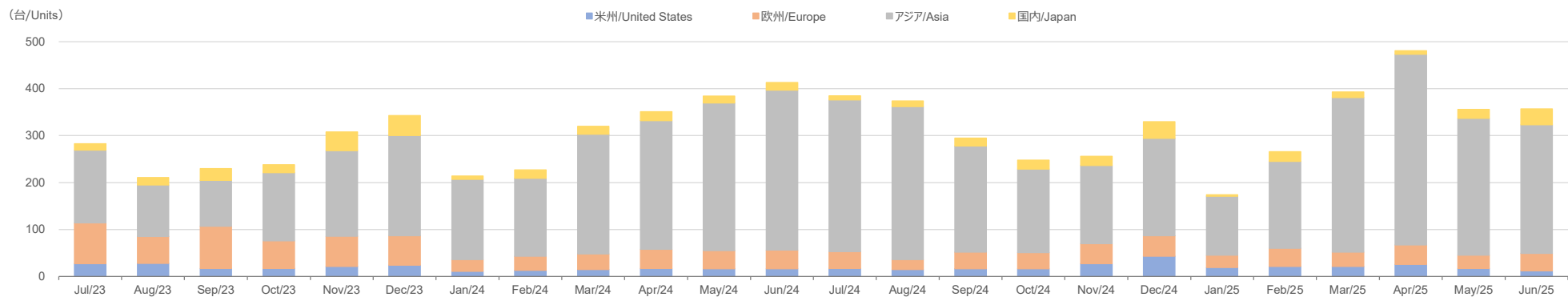
注記/Notes: 中国は「アジア」地域に含まれる"China" is included in "Asia" region.

【工作機械事業】地域別受注台数推移(月次) / <Machine Tools> Monthly Order Volume by Region



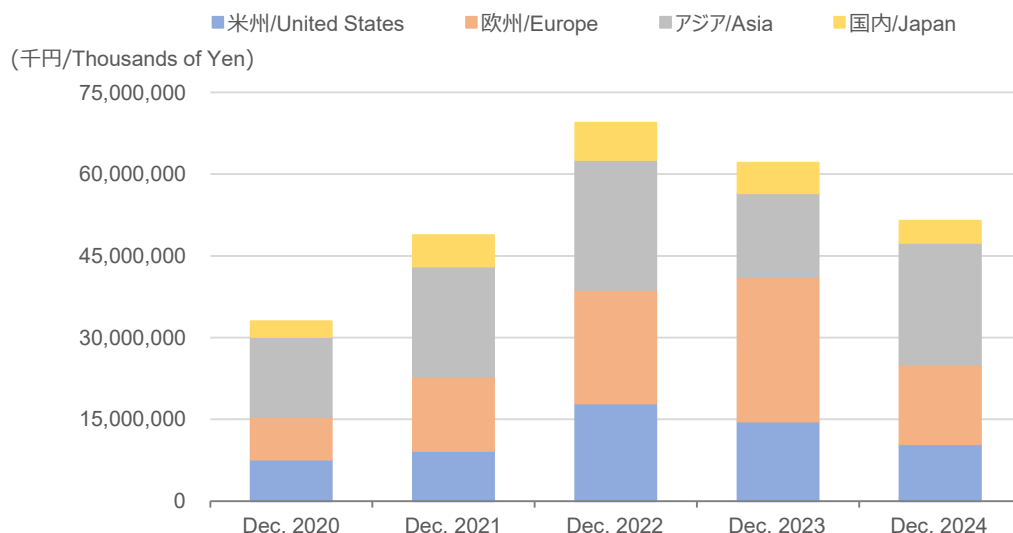
	(台/Units)																							
	Jul/23	Aug/23	Sep/23	Oct/23	Nov/23	Dec/23	Jan/24	Feb/24	Mar/24	Apr/24	May/24	Jun/24	Jul/24	Aug/24	Sep/24	Oct/24	Nov/24	Dec/24	Jan/25	Feb/25	Mar/25	Apr/25	May/25	Jun/25
米州/United States	16	8	6	5	13	15	3	11	9	(13)	9	18	14	10	8	18	27	31	27	14	16	16	19	20
欧州/Europe	49	25	28	19	35	17	25	35	42	67	17	28	24	13	21	29	26	43	83	87	40	72	28	32
アジア/Asia	140	99	100	166	227	188	208	172	258	429	293	311	319	312	209	144	122	165	134	198	367	394	289	272
国内/Japan	42	23	29	23	19	20	6	24	28	30	4	11	12	14	15	17	13	17	13	16	17	29	22	15
合計/Total	247	155	163	213	294	240	242	242	337	513	323	368	369	349	253	208	188	256	257	315	440	511	358	339
中国/China	103	72	60	129	150	143	141	139	193	233	270	289	295	293	175	116	101	135	110	160	310	367	252	203
注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region.																								
BBレシオ/Book-to-bill ratio	0.9	0.7	0.7	0.9	1.0	0.7	1.1	1.1	1.1	1.5	0.8	0.9	1.0	0.9	0.9	0.8	0.7	0.8	1.5	1.2	1.1	1.1	1.0	0.9

【工作機械事業】地域別販売台数推移(月次) / <Machine Tools> Monthly Sales Volume by Region



	(台/Units)																							
	Jul/23	Aug/23	Sep/23	Oct/23	Nov/23	Dec/23	Jan/24	Feb/24	Mar/24	Apr/24	May/24	Jun/24	Jul/24	Aug/24	Sep/24	Oct/24	Nov/24	Dec/24	Jan/25	Feb/25	Mar/25	Apr/25	May/25	Jun/25
米州/United States	27	28	17	17	21	24	11	13	15	17	16	16	17	15	16	16	27	43	19	21	21	26	17	12
欧州/Europe	87	57	90	59	65	63	25	30	33	41	39	40	36	21	36	35	43	44	26	39	31	41	28	37
アジア/Asia	155	110	98	145	182	213	171	166	255	274	315	341	323	326	226	178	166	207	126	185	329	406	292	274
国内/Japan	14	16	25	17	40	43	7	18	17	19	14	16	9	12	17	19	20	36	3	21	12	8	19	34
合計/Total	283	211	230	238	308	343	214	227	320	351	384	413	385	374	295	248	256	330	174	266	393	481	356	357
中国/China	103	72	60	129	150	143	141	139	193	233	270	289	295	293	175	116	101	135	110	160	310	367	252	203

【工作機械事業】地域別売上高推移(年間) / <Machine Tools> Annual Sales Amount by Region



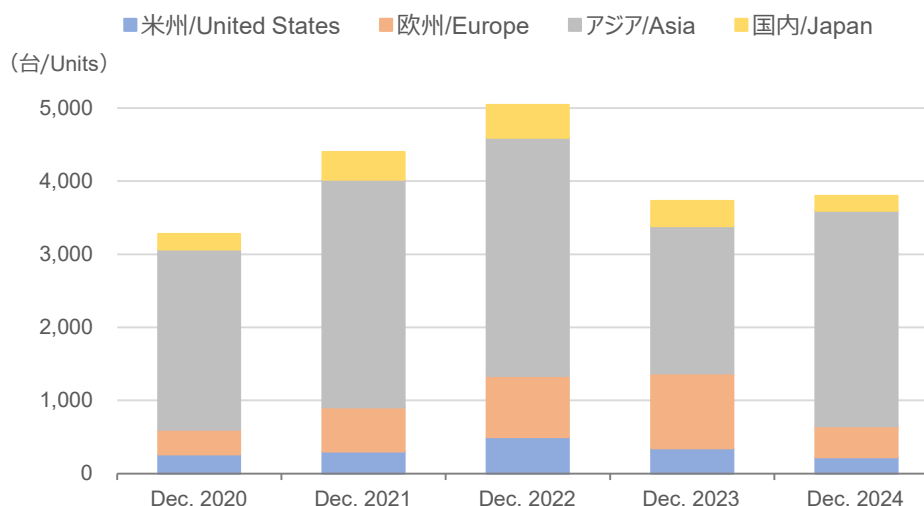
(千円/Thousands of Yen)

	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
米州/United States	7,636,700	9,229,167	17,906,694	14,608,421	10,452,263
欧州/Europe	7,814,337	13,585,767	20,823,941	26,514,732	14,626,303
アジア/Asia	14,658,674	20,228,819	23,868,634	15,365,347	22,322,646
国内/Japan	2,856,972	5,746,552	6,809,464	5,596,358	4,018,603
合計/Total	32,966,684	48,790,307	69,408,735	62,084,860	51,419,817

注記: 2021年12月期より精密部品事業は「工作機械」事業に含まれる

Notes: The Precision Products Business has been included in "Machine Tools" segment effective from the fiscal year ended December 31, 2021

【工作機械事業】地域別販売台数推移(年間) / <Machine Tools> Annual Sales Volume by Region



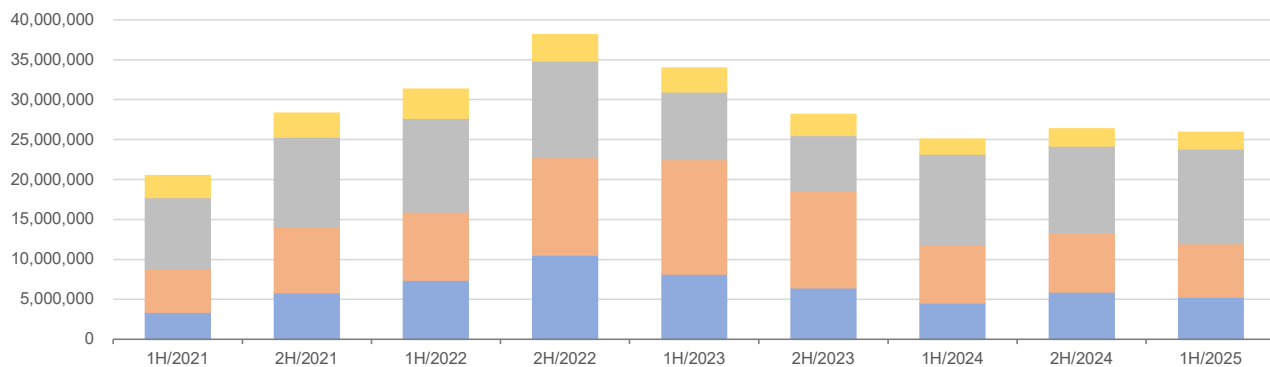
(台/Units)

	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
米州/United States	262	300	497	343	222
欧州/Europe	335	607	839	1,027	423
アジア/Asia	2,465	3,110	3,256	2,015	2,948
国内/Japan	214	381	451	342	204
合計/Total	3,276	4,398	5,043	3,727	3,797

【工作機械事業】地域別売上高推移(半期) / <Machine Tools> Half-yearly Sales Amount by Region

(千円/Thousands of Yen)

■米州/United States ■欧州/Europe ■アジア/Asia ■国内/Japan



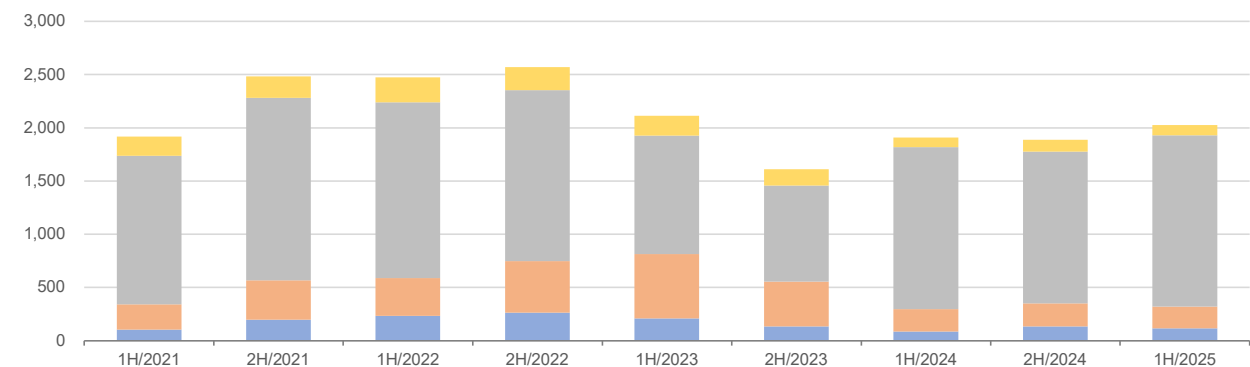
(千円/Thousands of Yen)

	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024	2H/2024	1H/2025
米州/United States	3,368,891	5,860,276	7,402,047	10,504,647	8,170,596	6,437,825	4,546,636	5,905,626	5,289,452
欧州/Europe	5,428,813	8,156,944	8,552,037	12,271,904	14,367,691	12,147,041	7,221,580	7,404,723	6,705,966
アジア/Asia	8,948,083	11,280,745	11,749,640	12,118,994	8,430,107	6,935,239	11,446,290	10,876,356	11,849,082
国内/Japan	2,727,024	3,019,528	3,587,043	3,222,420	2,975,301	2,621,057	1,844,745	2,173,860	2,025,897
合計/Total	20,472,812	28,317,494	31,290,768	38,117,967	33,943,698	28,141,162	25,059,250	26,360,566	25,870,399

【工作機械事業】地域別販売台数推移(半期) / <Machine Tools> Half-yearly Sales Volume by Region

(台/Units)

■米州/United States ■欧州/Europe ■アジア/Asia ■国内/Japan



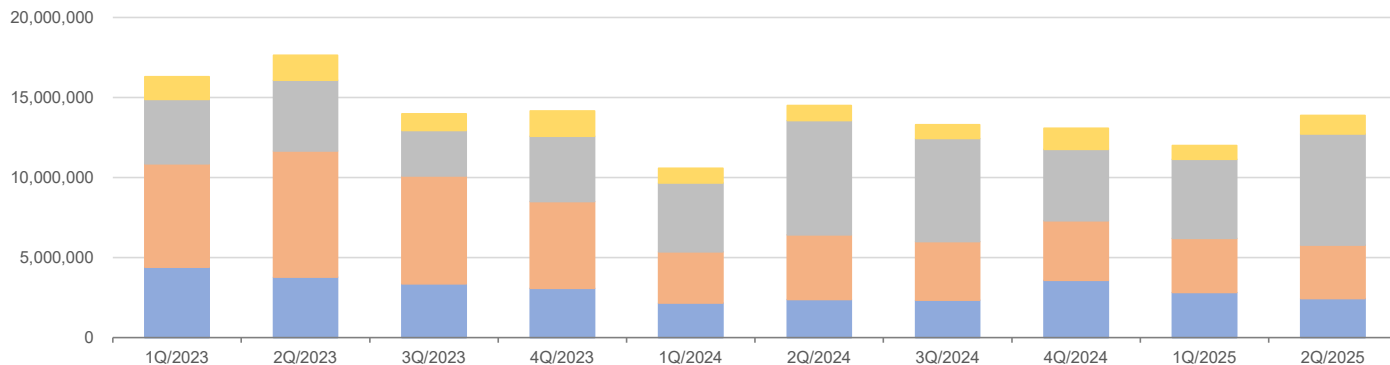
(台/Units)

	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024	2H/2024	1H/2025
米州/United States	103	197	235	262	209	134	88	134	116
欧州/Europe	237	370	355	484	606	421	208	215	202
アジア/Asia	1,397	1,713	1,649	1,607	1,112	903	1,522	1,426	1,612
国内/Japan	179	202	235	216	187	155	91	113	97
合計/Total	1,916	2,482	2,474	2,569	2,114	1,613	1,909	1,888	2,027

【工作機械事業】地域別売上高推移(四半期) / <Machine Tools> Quarterly Sales Amount by Region

(千円/Thousands of Yen)

米州/United States 欧州/Europe アジア/Asia 国内/Japan



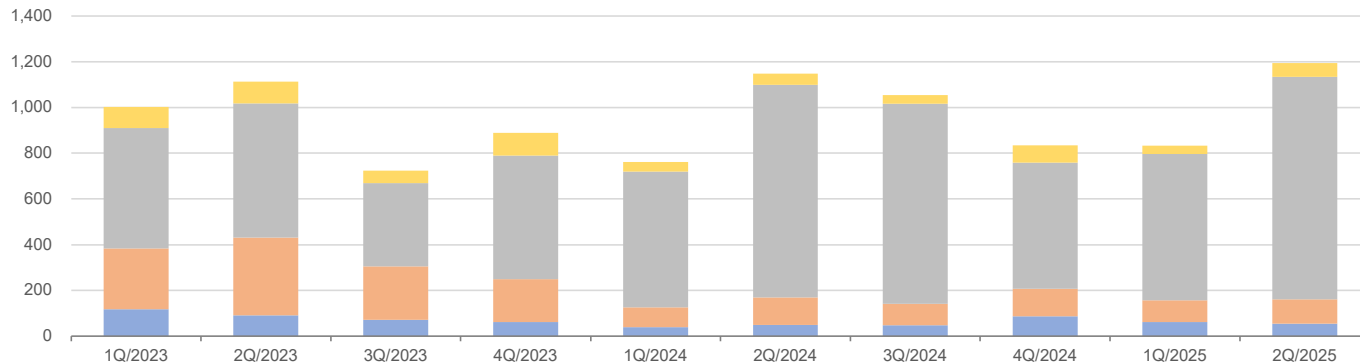
(千円/Thousands of Yen)

	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024	3Q/2024	4Q/2024	1Q/2025	2Q/2025
米州/United States	4,395,567	3,775,029	3,354,504	3,083,320	2,176,242	2,370,394	2,337,765	3,567,861	2,832,631	2,456,821
欧州/Europe	6,466,360	7,901,330	6,732,639	5,414,401	3,176,119	4,045,460	3,667,591	3,737,131	3,379,878	3,326,088
アジア/Asia	4,021,776	4,408,331	2,865,262	4,069,977	4,309,036	7,137,253	6,420,566	4,455,790	4,920,210	6,928,871
国内/Japan	1,410,906	1,564,395	1,025,181	1,595,874	912,356	932,386	860,458	1,313,402	857,504	1,168,394
合計/Total	16,294,611	17,649,086	13,977,587	14,163,574	10,573,755	14,485,495	13,286,381	13,074,185	11,990,224	13,880,175

【工作機械事業】地域別販売台数推移(四半期) / <Machine Tools> Quarterly Sales Volume by Region

(台/Units)

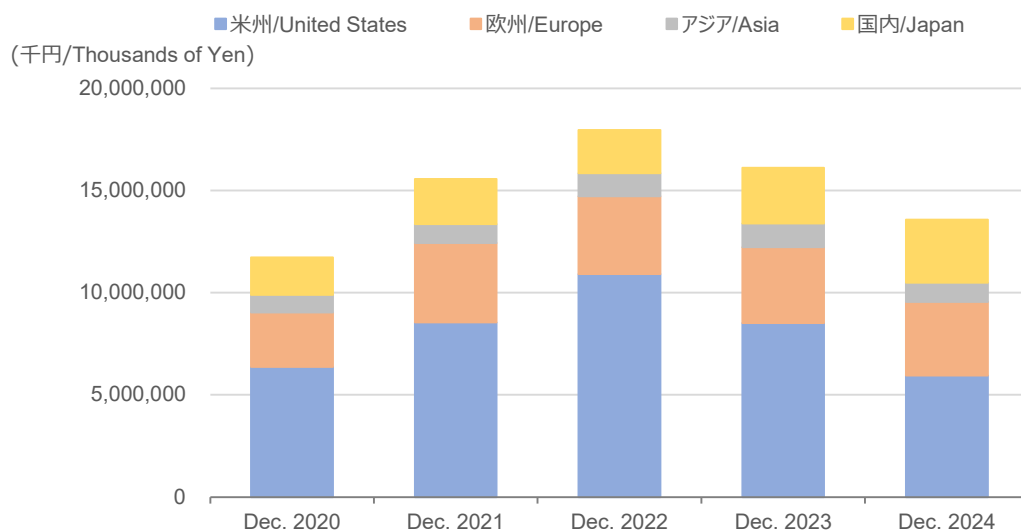
米州/United States 欧州/Europe アジア/Asia 国内/Japan



(台/Units)

	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024	3Q/2024	4Q/2024	1Q/2025	2Q/2025
米州/United States	118	91	72	62	39	49	48	86	61	55
欧州/Europe	266	340	234	187	88	120	93	122	96	106
アジア/Asia	525	587	363	540	592	930	875	551	640	972
国内/Japan	93	94	55	100	42	49	38	75	36	61
合計/Total	1,002	1,112	724	889	761	1,148	1,054	834	833	1,194

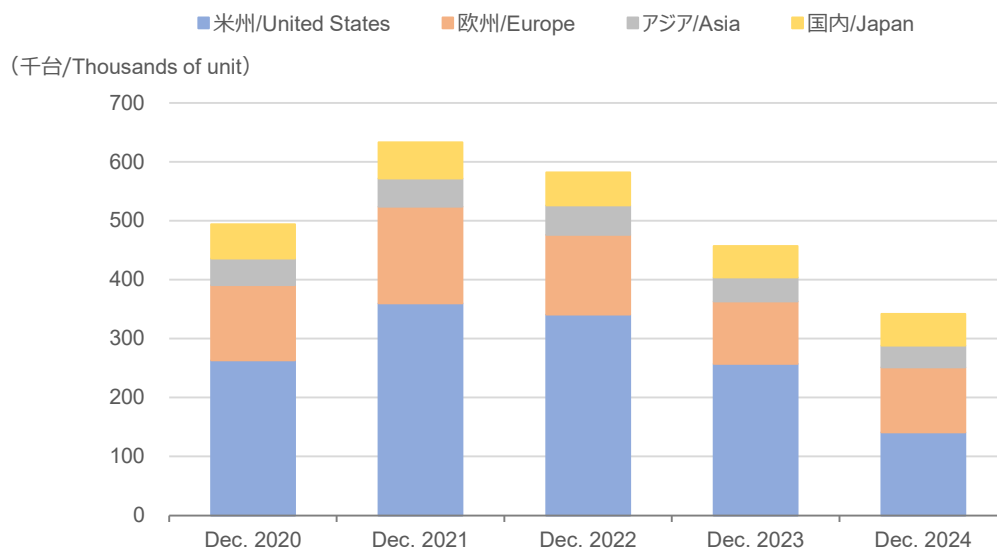
【特機事業】地域別売上高推移(年間) /
<Special Products> Annual Sales Amount by Region



(千円/Thousands of Yen)

	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
米州/United States	6,377,956	8,544,274	10,919,505	8,509,567	5,950,075
欧州/Europe	2,653,190	3,882,758	3,803,260	3,724,359	3,606,834
アジア/Asia	865,258	930,616	1,127,401	1,147,888	930,939
国内/Japan	1,824,179	2,212,122	2,109,534	2,729,707	3,087,027
合計/Total	11,720,585	15,569,772	17,959,701	16,111,522	13,574,876

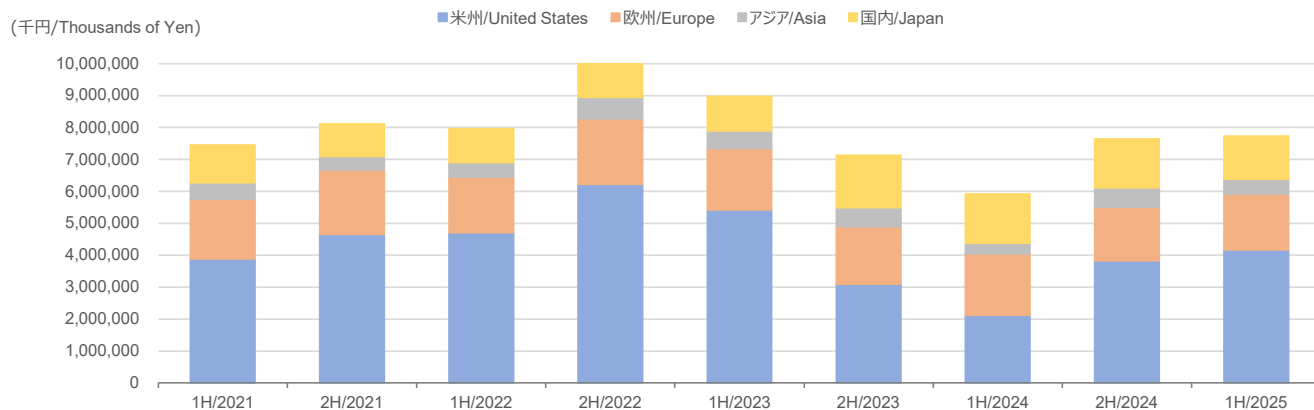
【特機事業】地域別販売台数推移(年間) /
<Special Products> Annual Sales Volume by Region



(千台/Thousands of unit)

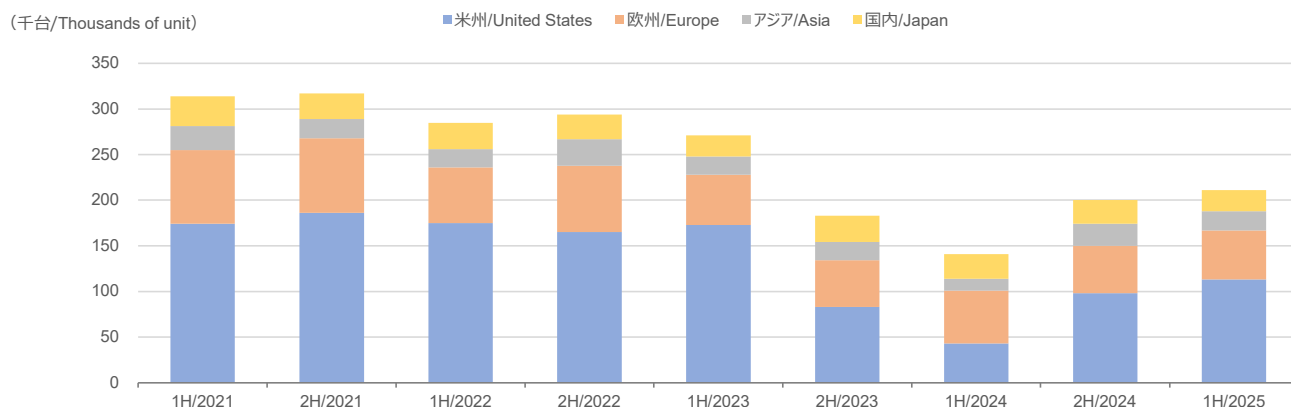
	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Dec. 2024
米州/United States	263	360	341	257	141
欧州/Europe	128	164	135	106	110
アジア/Asia	45	48	50	41	37
国内/Japan	58	61	56	53	54
合計/Total	495	634	583	459	344

【特機事業】地域別売上高推移(半期) / <Special Products> Half-yearly Sales Amount by Region



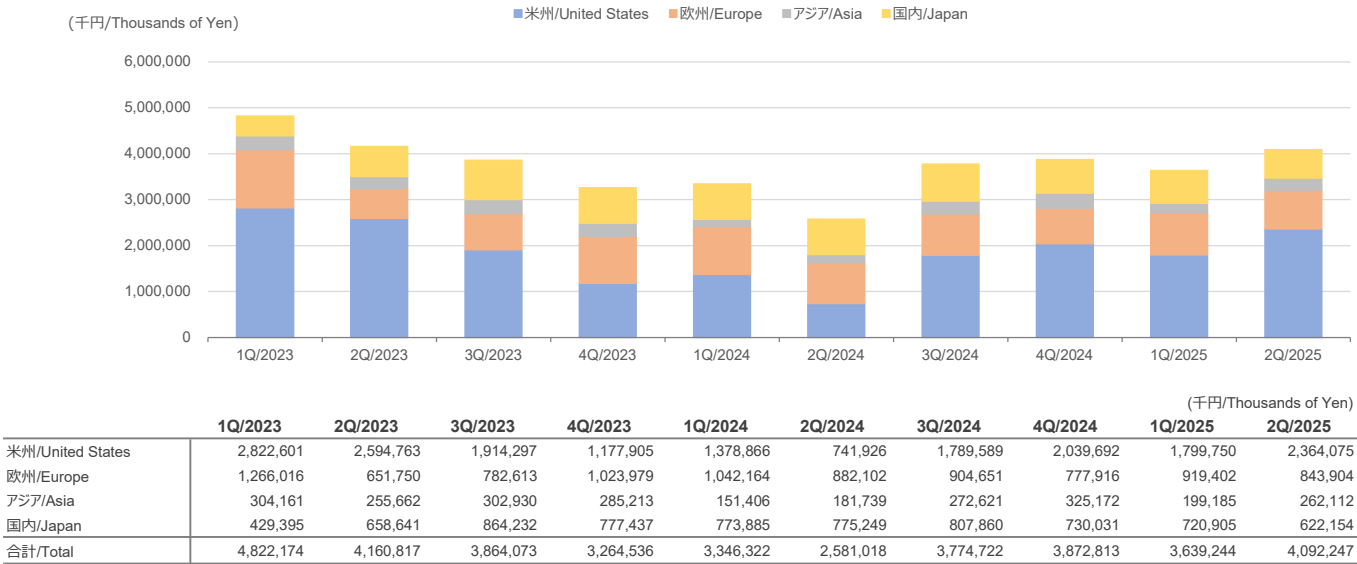
	(千円/Thousands of Yen)								
	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024	2H/2024	1H/2025
米州/United States	3,883,915	4,660,359	4,699,911	6,219,593	5,417,364	3,092,202	2,120,793	3,829,281	4,163,825
欧州/Europe	1,874,796	2,007,961	1,745,538	2,057,722	1,917,766	1,806,592	1,924,266	1,682,568	1,763,307
アジア/Asia	505,066	425,550	459,322	668,079	559,823	588,144	333,145	597,793	461,298
国内/Japan	1,194,029	1,018,093	1,057,217	1,052,317	1,088,036	1,641,670	1,549,134	1,537,892	1,343,060
合計/Total	7,457,807	8,111,964	7,961,989	9,997,711	8,982,992	7,128,610	5,927,340	7,647,535	7,731,492

【特機事業】地域別販売台数推移(半期) / <Special Products> Half-yearly Sales Volume by Region



	(千台/Thousands of unit)								
	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024	2H/2024	1H/2025
米州/United States	174	186	175	165	173	83	43	98	113
欧州/Europe	81	82	61	73	55	51	58	52	54
アジア/Asia	26	21	20	29	20	20	13	24	21
国内/Japan	33	28	29	27	23	29	27	26	23
合計/Total	316	317	286	296	273	185	143	201	212

【特機事業】地域別売上高推移(四半期) / <Special Products> Quarterly Sales Amount by Region



【特機事業】地域別販売台数推移(四半期) / <Special Products> Quarterly Sales Volume by Region

