



STAR MICRONICS CO., LTD.

FACT BOOK 2024 Second Quarter

2024年8月9日

August 9, 2024

スター精密 ファクトブック 2024年 第2四半期 (証券コード/Code : 7718)

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*当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

*"No Updates"と付された頁は、2024年5月14日公表資料からデータ更新されていない頁となります。Pages marked with "No Updates" have the same data in "FACT BOOK 2024" announced on May 14, 2024.

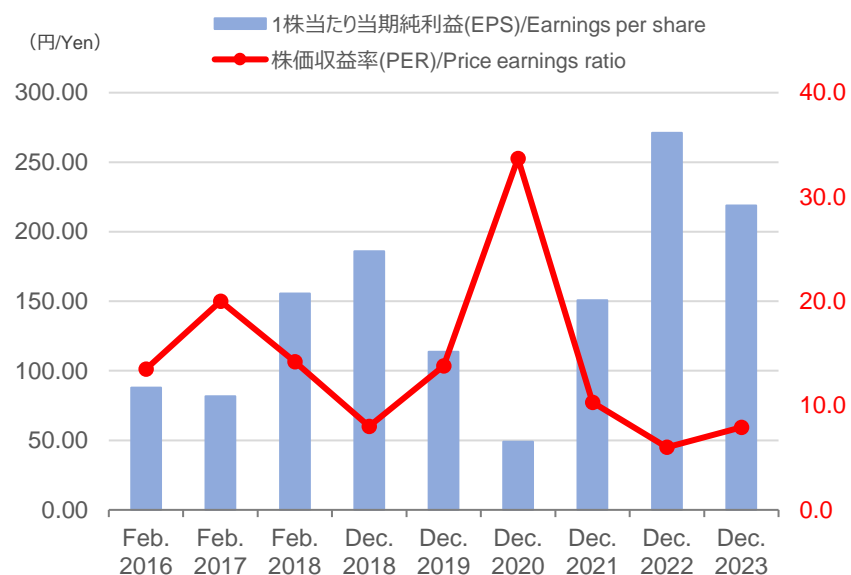
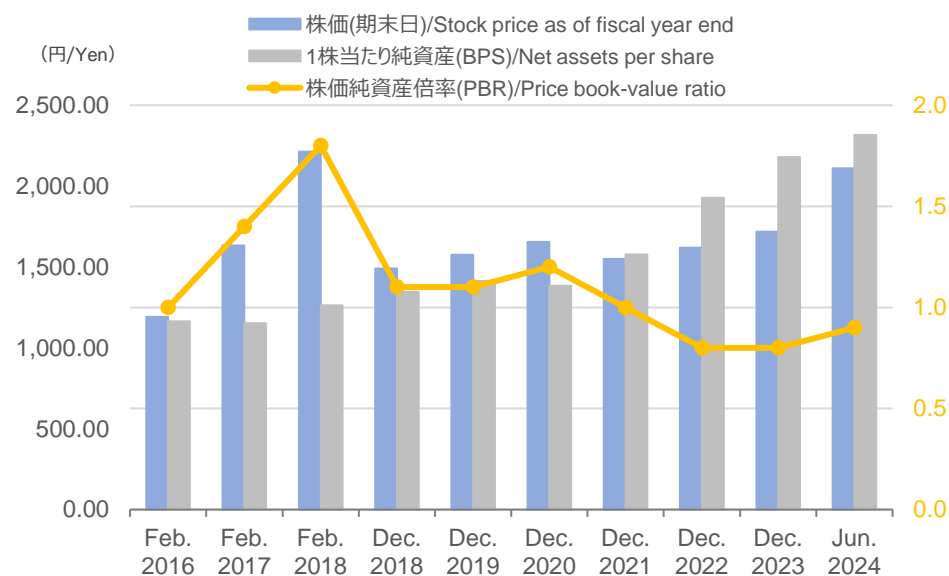
連結業績概況/ Consolidated Financial Revised Forecasts (vs. Previous FCST)

(百万円/Millions of Yen)

		FY12/2024 当初予想 (2/9発表) Previous forecast (Announced on February 9)		FY12/2024 修正予想 (8/9発表) Revised forecast (Announced on August 9)		対当初予想比 Rate of change vs. Previous forecast	
		金額 Amount	利益率 Income ratio (%)	金額 Amount	利益率 Income ratio (%)	金額/Amount	%
売上高/Net sales	特機/Special Products	14,870		13,200		(1,670)	(11.2)
	工作機械/Machine Tools	50,930		54,800		3,870	7.6
	合計/Total	65,800		68,000		2,200	3.3
営業利益/Operating income	特機/Special Products	1,310	8.8	480	3.6	(830)	(63.4)
	工作機械/Machine Tools	7,720	15.2	6,980	12.7	(740)	(9.6)
	消去又は全社/Eliminations or Corporate	(2,030)		(2,060)		(30)	
	合計/Total	7,000	10.6	5,400	7.9	(1,600)	(22.9)
経常利益/Ordinary income		7,200	10.9	6,000	8.8	(1,200)	(16.7)
親会社株主に帰属する当期純利益/Net income attributable to owners of parent		5,100	7.8	3,700	5.4	(1,400)	(27.5)

		通期予想レート Annual rate	下期計画レート 2nd half rate
為替レート/Forecast exchange rate	US \$	¥135.00	¥140.00
	EUR	¥150.00	¥155.00
	GBP	¥175.00	¥180.00

株価指標 / Stock Index



	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Jun. 2024
株価(期末日)/Stock price as of fiscal year end	1,192.00	1,633.00	2,213.00	1,491.00	1,575.00	1,654.00	1,549.00	1,619.00	1,719.00	2,109.00
1株当たり当期純利益(EPS)/Earnings per share	87.98	81.77	155.68	186.04	113.72	49.07	150.83	271.14	218.89	16.26
1株当たり純資産(BPS)/Net assets per share	1,164.47	1,151.40	1,263.15	1,345.08	1,413.50	1,383.41	1,576.64	1,928.77	2,178.54	2,315.15
株価収益率(PER)/Price earnings ratio	13.5	20.0	14.2	8.0	13.8	33.7	10.3	6.0	7.9	-
株価純資産倍率(PBR)/Price book-value ratio	1.0	1.4	1.8	1.1	1.1	1.2	1.0	0.8	0.8	0.9

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結貸借対照表 / Consolidated Balance Sheets

(千円/Thousands of Yen)

資産の部/Assets	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Jun. 2024
流動資産/Total current assets	50,367,208	53,171,760	59,634,430	59,914,206	56,830,234	54,892,757	65,706,710	80,072,720	73,356,942	75,404,574
現金及び預金/Cash and deposits	15,584,766	20,777,539	22,072,044	20,879,679	20,158,296	23,367,293	27,575,626	30,069,164	29,721,934	28,915,985
受取手形及び売掛金/Trade notes and accounts receivable	14,148,684	14,209,376	16,955,708	18,756,178	14,390,556	14,295,774	18,553,333	22,749,935	18,594,767	20,460,883
有価証券/Securities	301,160	-	1,000,000	500,000	500,000	1,895,760	-	34,278	-	-
商品及び製品/Merchandise and finished goods	11,871,096	10,698,809	10,239,928	10,047,819	12,750,263	8,259,947	9,558,322	14,361,778	14,542,598	14,431,378
仕掛品/Work in process	3,772,759	3,611,188	4,250,464	4,539,076	4,486,083	3,422,980	4,620,202	6,578,912	4,276,374	4,495,821
原材料及び貯蔵品/Raw materials and supplies	2,201,478	2,102,186	2,638,195	3,195,901	2,902,351	2,440,604	3,644,476	4,146,484	2,943,701	3,473,101
繰延税金資産/Deferred tax assets	231,428	158,262	663,986	-	-	-	-	-	-	-
その他/Other	2,365,220	1,688,797	1,958,947	2,137,540	1,754,218	1,319,450	1,891,617	2,264,776	3,475,268	3,750,826
貸倒引当金/Allowance for doubtful accounts	(109,384)	(74,401)	(144,844)	(141,988)	(111,535)	(109,053)	(136,868)	(132,608)	(197,701)	(123,422)
固定資産/Total non-current assets	17,460,730	15,178,862	17,728,553	20,021,005	19,563,547	16,729,073	16,653,847	19,465,910	20,041,602	20,966,339
有形固定資産/Total property, plant and equipment	14,359,743	12,925,854	14,076,227	15,521,032	15,541,339	14,271,791	14,309,087	15,696,456	15,902,946	16,443,931
建物及び構築物/Buildings and structures, net	6,179,627	5,564,379	4,940,901	8,369,154	7,580,972	7,991,788	7,507,511	7,384,989	7,261,093	7,350,172
機械装置及び運搬具/Machinery, equipment and vehicles, net	4,052,406	3,347,167	2,749,658	3,098,228	3,326,034	2,645,922	2,462,171	3,332,228	3,343,966	3,452,520
工具、器具及び備品/Tools, furniture and fixtures, net	1,021,529	894,530	887,413	1,415,613	1,193,557	1,035,799	1,073,662	1,350,231	1,354,520	1,341,035
土地/Land	2,999,949	2,984,099	2,747,404	2,553,740	2,048,347	1,889,231	1,892,487	2,008,241	2,488,800	2,546,740
リース資産/Lease assets, net	53,517	56,807	75,253	61,201	101,821	69,832	74,083	61,195	60,672	67,717
建設仮勘定/Construction in progress	52,713	78,869	2,675,595	23,093	508,204	3,982	175,143	215,439	144,002	434,975
その他/Other, net	-	-	-	-	782,401	635,234	1,124,027	1,344,130	1,249,890	1,250,769
無形固定資産/Total intangible assets	673,434	1,048,647	917,697	867,450	506,018	451,651	415,966	445,331	793,994	976,662
その他/Other	673,434	1,048,647	917,697	867,450	506,018	451,651	415,966	445,331	793,994	976,662
投資その他の資産/Total investments and other assets	2,427,552	1,204,360	2,734,628	3,632,522	3,516,189	2,005,630	1,928,793	3,324,123	3,344,661	3,545,744
投資有価証券/Investment securities	1,912,419	733,570	1,463,817	1,782,548	2,239,005	913,965	946,639	1,131,830	662,038	841,212
繰延税金資産/Deferred tax assets	146,967	138,436	906,975	1,490,515	923,331	746,929	598,718	425,428	497,702	447,267
退職給付に係る資産/Net defined benefit asset	-	-	-	-	-	-	-	1,299,938	1,655,209	1,735,895
その他/Other	368,213	332,391	363,853	359,458	353,852	344,735	383,435	466,926	529,711	521,369
貸倒引当金/Allowance for doubtful accounts	(47)	(37)	(17)	-	-	-	-	-	-	-
資産合計/Total assets	67,827,939	68,350,623	77,362,984	79,935,211	76,393,781	71,621,831	82,360,558	99,538,631	93,398,545	96,370,913

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結貸借対照表 / Consolidated Balance Sheets

(千円/Thousands of Yen)

負債の部/Liabilities	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023	Jun. 2024
流動負債/Total current liabilities	15,607,209	14,660,661	20,219,403	20,577,379	15,929,021	20,534,078	19,504,343	25,104,131	11,408,047	14,572,639
支払手形及び買掛金/Trade notes and accounts payable	4,804,973	4,676,447	6,928,315	6,921,278	4,290,386	4,509,373	8,151,499	8,369,767	3,345,274	6,421,457
電子記録債権/Electronically recorded obligations-operating	2,511,916	2,147,907	3,383,790	3,510,823	2,961,364	1,266,992	3,816,185	4,618,781	326,753	366,759
短期借入金/Short-term loans payable	2,000,000	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000	-	-	-	-
1年以内返済予定の長期借入金/Current portion of long-term loans payable	-	-	-	-	-	-	-	-	28,404	18,317
1年内償還予定の新株予約権付社債/Current portion of convertible bonds	-	-	-	-	-	8,006,666	-	-	-	-
リース債務/Lease obligations	18,148	21,928	28,277	24,391	34,817	28,657	27,547	26,484	29,637	27,273
未払法人税等/Income taxes payable	257,059	503,719	842,462	820,964	709,354	370,143	811,083	2,417,312	313,660	440,796
契約負債/Contract liabilities	-	-	-	-	-	-	-	965,914	331,598	444,679
繰延税金負債/Deferred tax liabilities	602,495	-	-	-	-	-	-	-	-	-
賞与引当金/Provision for bonuses	813,189	759,393	1,069,894	977,117	768,557	694,602	1,100,165	1,550,218	896,288	757,439
役員賞与引当金/Provision for directors' bonuses	-	-	-	-	-	-	-	-	-	5,000
その他/Other	4,599,427	4,051,263	5,466,664	5,822,803	4,664,541	3,157,642	5,597,862	7,155,653	6,136,430	6,090,918
固定負債/Total non-current liabilities	2,021,281	9,935,427	9,696,837	10,046,124	9,675,221	1,265,786	1,128,017	1,346,371	1,644,076	2,087,835
長期借入金/Long-term loans payable	-	-	-	-	-	-	-	-	8,315	-
新株予約権付社債/Convertible bonds	-	8,068,000	8,052,000	8,038,666	8,022,666	-	-	-	-	-
リース債務/Lease obligations	38,838	39,147	52,923	41,384	76,359	47,608	53,697	41,207	37,827	47,975
退職給付引当金/Provision for retirement benefits	-	-	-	-	-	-	-	-	-	-
退職給付に係る負債/Net defined benefit liability	1,725,856	1,612,938	1,433,209	1,751,800	922,823	706,621	130,198	100,988	116,575	128,141
その他/Other	256,586	215,342	158,704	214,273	653,372	511,556	944,121	1,204,176	1,481,359	1,911,717
負債合計/Total liabilities	17,628,491	24,596,089	29,916,241	30,623,504	25,604,243	21,799,865	20,632,360	26,450,503	13,052,124	16,660,475
(千円/Thousands of Yen)										
純資産の部/Equity										
株主資本/Total shareholders' equity	49,970,771	44,973,727	47,924,738	50,992,158	52,169,063	52,001,489	61,323,380	67,673,385	71,433,933	66,059,266
資本金/Capital stock	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939	12,721,939
資本剰余金/Capital surplus	13,922,484	13,939,178	13,876,517	13,876,517	13,050,481	13,058,502	13,854,202	11,710,490	10,948,546	10,166,260
利益剰余金/Retained earnings	27,805,388	29,095,882	32,845,575	36,461,396	38,541,041	38,297,686	41,814,173	49,849,455	55,401,296	54,885,079
自己株式/Treasury stock	(4,479,040)	(10,783,273)	(11,519,292)	(12,067,694)	(12,144,398)	(12,076,639)	(7,066,934)	(6,608,499)	(7,637,848)	(11,714,013)
その他の包括利益累計額/Total accumulated other comprehensive income	(690,478)	(2,036,174)	(1,402,779)	(2,754,727)	(2,343,960)	(3,161,109)	(269,210)	4,955,484	8,530,511	13,266,406
その他有価証券評価差額金/Valuation difference on available-for-sale securities	182,235	140,279	165,067	86,599	115,639	27,210	84,406	107,591	167,186	218,352
為替換算調整勘定/Foreign currency translation adjustments	1,396	(1,354,059)	(1,185,575)	(2,300,978)	(2,571,586)	(3,352,302)	(830,454)	3,366,425	7,058,883	11,820,964
退職給付に係る調整累計額/Remeasurements of defined benefit plans	(874,110)	(822,394)	(382,271)	(540,349)	111,986	163,982	476,837	1,481,466	1,304,441	1,227,089
新株予約権/Stock acquisition rights	151,832	210,329	250,509	314,527	421,487	428,914	420,462	351,712	274,809	281,282
非支配株主持分/Noncontrolling interests	767,323	606,650	674,274	759,749	542,947	552,672	253,566	107,545	107,166	103,483
純資産合計/Total net assets	50,199,448	43,754,533	47,446,743	49,311,707	50,789,538	49,821,965	61,728,198	73,088,128	80,346,421	79,710,438
負債純資産合計/Total liabilities and net assets	67,827,939	68,350,623	77,362,984	79,935,211	76,393,781	71,621,831	82,360,558	99,538,631	93,398,545	96,370,913
自己資本比率/Equity ratio (%)	72.7%	62.8%	60.1%	60.3%	65.2%	68.2%	74.1%	73.0%	85.6%	82.3%

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結損益計算書(年間) / Annual Consolidated Statements of Income

(千円/Thousands of Yen)

	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
売上高/Net sales	43,481,655	50,957,971	54,457,966	48,937,356	60,772,703	65,939,662	60,651,792	45,670,513	64,360,079	87,368,377	78,196,383
売上原価/Cost of sales	28,046,823	31,354,594	33,558,349	30,825,247	38,510,512	40,477,733	38,330,060	30,348,813	41,756,393	53,526,275	47,472,288
売上総利益/Gross profit	15,434,832	19,603,376	20,899,617	18,112,108	22,262,191	25,461,929	22,321,732	15,321,699	22,603,686	33,842,101	30,724,094
販売費及び一般管理費/Selling, general and administrative expenses	12,828,689	14,126,719	15,164,309	14,505,504	16,052,057	15,749,439	16,504,572	13,148,771	15,188,197	19,916,997	20,373,214
営業利益/Operating income	2,606,143	5,476,657	5,735,307	3,606,604	6,210,134	9,712,489	5,817,159	2,172,928	7,415,488	13,925,104	10,350,879
営業外収益/Total non-operating income	661,194	740,405	419,047	388,015	862,228	329,214	495,644	677,674	457,977	453,798	658,642
営業外費用/Other expenses	47,943	66,389	948,020	410,804	56,434	470,894	151,557	77,925	78,132	179,690	49,043
経常利益/Ordinary income	3,219,393	6,150,673	5,206,334	3,583,815	7,015,928	9,570,809	6,161,247	2,772,677	7,795,332	14,199,212	10,960,478
特別利益/Total extraordinary income	103,016	25,380	275,206	262,421	33,474	154,608	281,118	152,211	184,506	32,655	218,246
特別損失/Total extraordinary losses	676,524	93,623	129,785	15,168	690,045	1,042,551	1,110,112	37,195	15,854	20,312	77,803
税引等調整前当期純利益/Income before income taxes	2,645,885	6,082,430	5,351,755	3,831,068	6,359,357	8,682,866	5,332,253	2,887,692	7,963,984	14,211,555	11,100,921
法人税等/Total income taxes	1,399,758	1,285,770	1,529,340	571,626	487,150	1,763,478	1,486,639	1,131,238	2,173,518	3,823,023	2,928,047
法人税、住民税及び事業税/Income taxes-current	1,486,018	1,432,840	1,457,944	1,006,565	1,656,435	1,599,156	1,263,473	1,011,575	2,061,298	3,892,830	2,693,339
法人税等調整額/Income taxes-deferred	(86,259)	(147,069)	71,396	(434,938)	(1,169,285)	164,322	223,166	119,663	112,219	(69,806)	234,708
当期純利益/Net income	1,246,126	4,796,660	3,822,414	3,259,442	5,872,207	6,919,387	3,845,614	1,756,453	5,790,466	10,388,532	8,172,873
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	102,854	101,079	101,577	78,081	91,616	124,135	(208,098)	24,752	50,373	89,909	(2,618)
親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent	1,143,272	4,695,581	3,720,836	3,181,360	5,780,590	6,795,251	4,053,712	1,731,701	5,740,092	10,298,622	8,175,492
ROE, Return on Equity (%)	2.7%	9.8%	7.4%	6.9%	12.9%	14.3%	8.3%	3.5%	10.4%	15.4%	10.7%

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

連結損益計算書(半期) / Half-yearly Consolidated Statements of Income

(千円/Thousands of Yen)

	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
売上高/Net sales	21,076,002	24,594,510	27,930,620	36,429,459	39,252,758	48,115,618	42,926,690	35,269,693	30,986,591
売上原価/Cost of sales	13,876,456	16,472,357	18,317,526	23,438,867	24,653,589	28,872,685	25,401,165	22,071,123	19,961,796
売上総利益/Gross profit	7,199,546	8,122,153	9,613,093	12,990,592	14,599,168	19,242,933	17,525,524	13,198,569	11,024,795
販売費及び一般管理費/Selling, general and administrative expenses	6,572,985	6,575,785	6,982,570	8,205,627	8,876,499	11,040,497	10,145,361	10,227,853	9,476,044
営業利益/Operating income	626,560	1,546,367	2,630,523	4,784,965	5,722,669	8,202,435	7,380,163	2,970,715	1,548,751
営業外収益/Total non-operating income	224,923	452,750	282,678	175,299	297,972	155,826	314,924	343,717	483,655
営業外費用/Other expenses	242,064	(164,139)	40,677	37,456	48,756	130,934	80,273	(31,229)	23,773
経常利益/Ordinary income	609,418	2,163,258	2,872,524	4,922,808	5,971,884	8,227,327	7,614,815	3,345,663	2,008,632
特別利益/Total extraordinary income	142,374	9,836	2,296	182,210	3,894	28,760	211,623	6,623	4,134
特別損失/Total extraordinary losses	31,960	5,235	12,971	2,883	7,737	12,574	4,837	72,965	80,593
税引等調整前当期純利益/Income before income taxes	719,832	2,167,859	2,861,849	5,102,135	5,968,041	8,243,513	7,821,600	3,279,320	1,932,174
法人税等/Total income taxes	631,976	499,261	728,536	1,444,982	1,722,884	2,100,138	2,584,732	343,314	1,362,108
法人税、住民税及び事業税/Income taxes-current	334,451	(334,451)	875,624	1,185,674	1,290,228	2,602,602	2,053,357	639,981	730,391
法人税等調整額/Income taxes-deferred	297,525	(177,861)	(147,087)	259,307	432,656	(502,463)	531,374	(296,666)	631,717
当期純利益/Net income	87,855	1,668,597	2,133,312	3,657,153	4,245,157	6,143,375	5,236,867	2,936,005	570,065
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	18,230	6,521	18,962	31,411	35,627	54,281	(1,901)	(717)	(14,884)
親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent	69,625	1,662,075	2,114,350	3,625,743	4,209,529	6,089,093	5,238,769	2,936,723	584,950

連結損益計算書(四半期) / Quarterly Consolidated Statements of Income

(千円/Thousands of Yen)

	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
売上高/Net sales	17,539,989	21,712,769	22,405,210	25,710,408	21,116,786	21,809,903	17,841,661	17,428,031	13,920,077	17,066,514
売上原価/Cost of sales	11,097,112	13,556,477	13,819,646	15,053,039	12,016,795	13,384,369	10,569,518	11,501,605	8,559,623	11,402,172
売上総利益/Gross profit	6,442,876	8,156,291	8,585,563	10,657,369	9,099,991	8,425,533	7,272,143	5,926,426	5,360,453	5,664,341
販売費及び一般管理費/Selling, general and administrative expenses	4,030,170	4,846,328	5,021,349	6,019,148	4,993,363	5,151,997	4,993,455	5,234,398	4,585,061	4,890,983
営業利益/Operating income	2,412,705	3,309,963	3,564,214	4,638,220	4,106,627	3,273,536	2,278,688	692,027	775,392	773,358
営業外収益/Total non-operating income	278,300	19,671	(58,357)	214,184	227,802	87,122	133,232	210,485	232,904	250,750
営業外費用/Other expenses	75,112	(26,356)	258,263	(127,328)	9,544	70,729	(48,549)	17,319	8,732	15,041
経常利益/Ordinary income	2,615,893	3,355,991	3,247,593	4,979,733	4,324,885	3,289,929	2,460,469	885,193	999,564	1,009,068
特別利益/Total extraordinary income	1,420	2,473	22,612	6,147	208,975	2,648	2,866	3,756	2,994	1,140
特別損失/Total extraordinary losses	1,388	6,349	8,736	3,837	1,054	3,783	31,642	41,323	1,756	78,836
税引等調整前当期純利益/Income before income taxes	2,615,925	3,352,116	3,261,470	4,982,043	4,532,806	3,288,794	2,431,693	847,627	1,000,801	931,372
法人税等/Total income taxes	773,318	949,566	877,132	1,223,005	1,356,726	1,228,006	601,089	(257,774)	389,114	972,994
法人税、住民税及び事業税/Income taxes-current	613,150	677,077	1,119,293	1,483,308	1,479,652	573,705	648,761	(8,780)	445,407	284,984
法人税等調整額/Income taxes-deferred	160,168	272,488	(242,160)	(260,302)	(122,926)	654,300	(47,671)	(248,994)	(56,293)	688,010
当期純利益/Net income	1,842,607	2,402,549	2,384,337	3,759,037	3,176,079	2,060,787	1,830,603	1,105,402	611,687	(41,622)
非支配株主に帰属する当期純損益/Net income (loss) attributable to noncontrolling interests	14,657	20,970	21,199	33,082	1,368	(3,270)	4,274	(4,991)	(14,630)	(254)
親会社株主に帰属する当期純利益/Net income (loss) attributable to owners of the parent	1,827,949	2,381,579	2,363,137	3,725,955	3,174,711	2,064,058	1,826,329	1,110,393	626,317	(41,367)

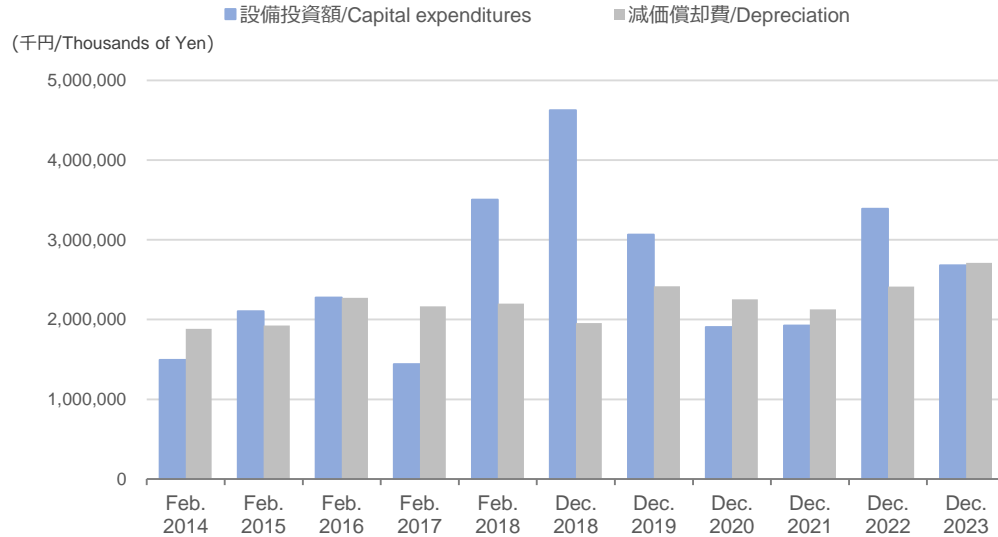
連結キャッシュ・フロー計算書(年間) / Annual Consolidated Statements of Cash Flows

(千円/Thousands of Yen)

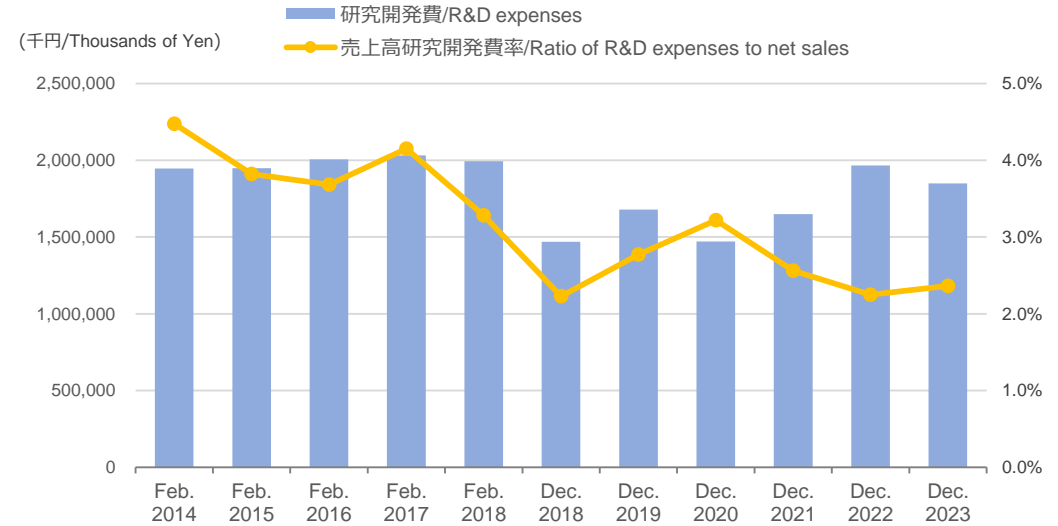
	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
営業活動によるキャッシュ・フロー/Net cash provided by (used in) operating activities	2,596,551	4,326,257	3,106,506	5,338,635	8,923,325	6,089,359	5,124,421	6,842,777	9,600,924	7,523,288	7,126,630
投資活動によるキャッシュ・フロー/Net cash provided by (used in) investing activities	(2,455,310)	(2,500,643)	(1,073,562)	813,076	(5,012,718)	(2,949,876)	(3,150,128)	(1,252,591)	740,481	(2,633,517)	(2,038,789)
財務活動によるキャッシュ・フロー/Net cash provided by (used in) financing activities	(1,394,085)	(1,568,511)	(2,179,964)	138,641	(2,925,767)	(3,766,562)	(3,014,832)	(2,136,152)	(7,558,690)	(4,624,003)	(5,054,195)
現金及び現金同等物に係る換算差額/Foreign currency translation adjustments on cash and cash equivalents	2,135,542	975,653	(296,577)	(682,301)	494,595	(477,453)	(5,310)	(231,642)	1,386,909	2,099,580	1,836,442
現金及び現金同等物の増減額/Net increase (decrease) in cash and cash equivalents	882,698	1,232,756	(443,598)	5,608,050	1,479,434	(1,104,533)	(1,045,850)	3,222,391	4,169,624	2,365,347	1,870,086
現金及び現金同等物の期首残高/Cash and cash equivalents at beginning of year	13,198,070	14,080,769	15,313,525	14,869,927	20,477,977	21,957,411	20,852,878	19,807,028	23,029,420	27,199,045	29,564,392
現金及び現金同等物の期末残高/Cash and cash equivalents at end of year	14,080,769	15,313,525	14,869,927	20,477,977	21,957,411	20,852,878	19,807,028	23,029,420	27,199,045	29,564,392	31,434,479

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

設備投資額・減価償却費(年間) / Annual Capital Expenditures, Depreciation



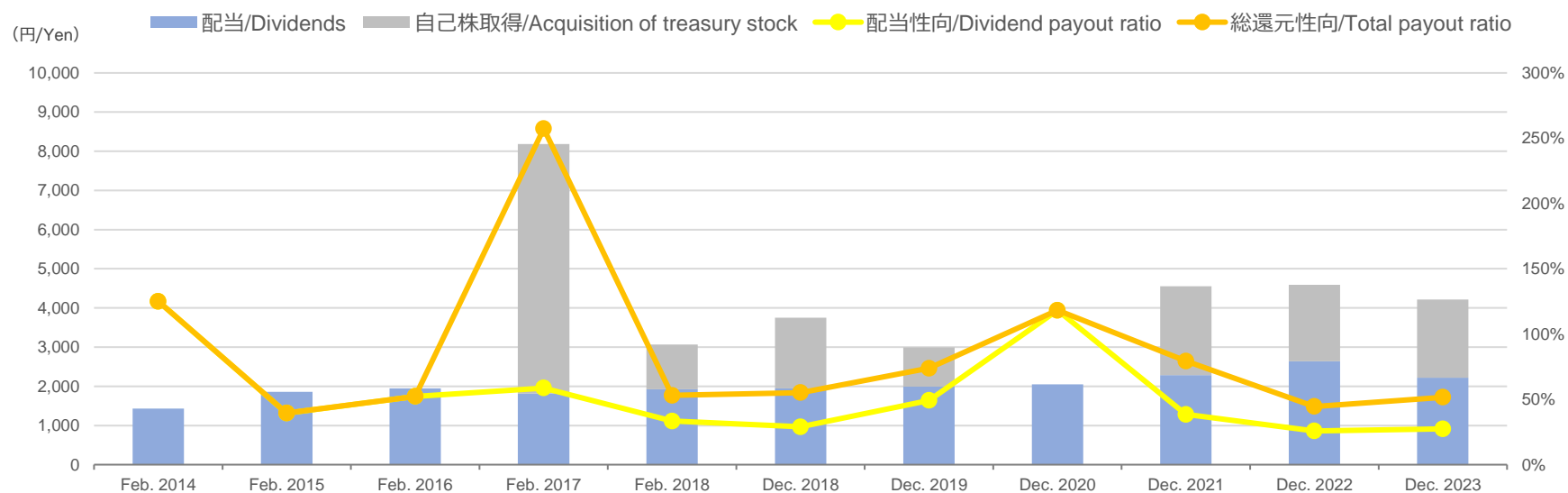
研究開発費(年間) / Annual Research & Development Expenses



	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
設備投資額/Capital expenditures	1,492,786	2,104,823	2,275,143	1,441,396	3,504,632	4,627,873	3,066,770	1,907,656	1,925,915	3,390,290	2,680,473
減価償却費/Depreciation	1,885,143	1,924,055	2,274,457	2,167,001	2,198,452	1,954,320	2,418,826	2,255,193	2,126,819	2,413,910	2,710,204
研究開発費/R&D expenses	1,946,148	1,947,522	2,005,272	2,032,080	1,994,328	1,469,247	1,679,992	1,470,439	1,649,682	1,965,859	1,849,160
売上高研究開発費率/Ratio of R&D expenses to net sales	4.5%	3.8%	3.7%	4.2%	3.3%	2.2%	2.8%	3.2%	2.6%	2.3%	2.4%

Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

株主還元(年間) / Annual Shareholder Returns

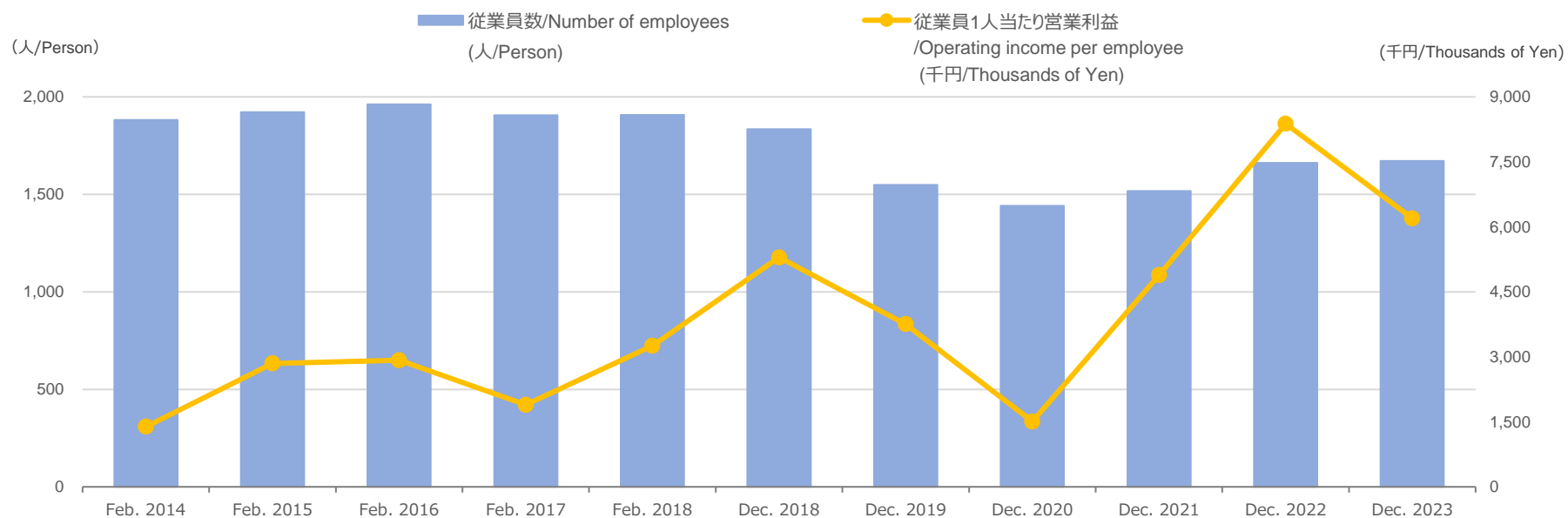


(百万円/Millions of Yen)

	Feb. 2014	Feb. 2015	Feb. 2016	Feb. 2017	Feb. 2018	Dec. 2018	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
1株当たり配当額(DPS)/Dividends per shares	34	44	46	48	52	54	56	58	58	70	60
配当/Dividends	1,430	1,856	1,946	1,812	1,922	1,950	1,993	2,047	2,287	2,637	2,217
自己株取得/Acquisition of treasury stock	-	-	-	6,372	1,144	1,799	999	-	2,265	1,957	1,999
配当性向/Dividend payout ratio	125.1%	39.5%	52.3%	58.7%	33.4%	29.0%	49.2%	118.2%	38.5%	25.8%	27.4%
総還元性向/Total payout ratio	125.1%	39.5%	52.3%	257.3%	53.1%	55.2%	73.8%	118.2%	79.3%	44.6%	51.6%

注記/Notes: 2022年12月期は特別配当を含む/Included a special dividend in December, 2022

従業員数、従業員1人当たり営業利益(年間) / Number of Employees, Annual Operating Income per Employee

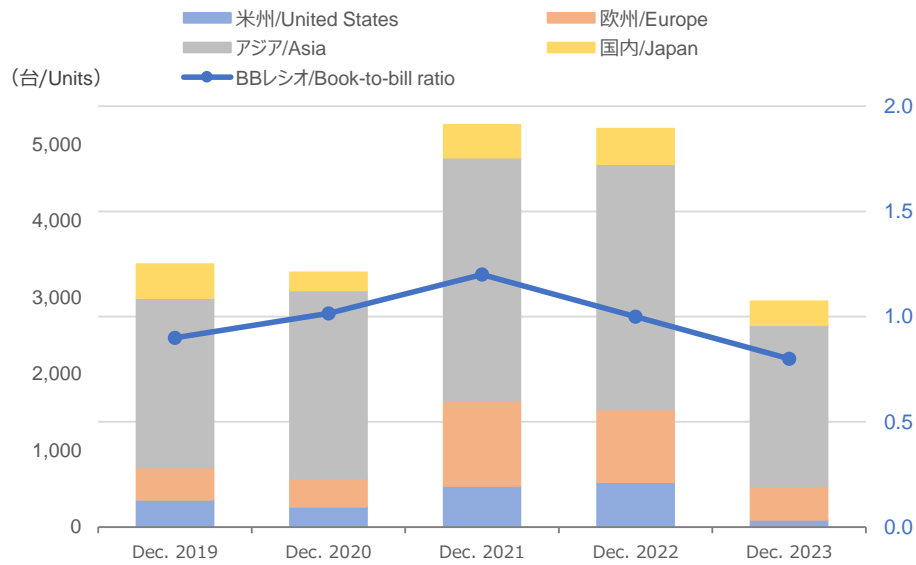


Feb. 2014 Feb. 2015 Feb. 2016 Feb. 2017 Feb. 2018 Dec. 2018 Dec. 2019 Dec. 2020 Dec. 2021 Dec. 2022 Dec. 2023

従業員数/Number of employees (人/Person)	1,881	1,922	1,962	1,906	1,908	1,834	1,549	1,442	1,517	1,662	1,671
従業員1人当たり営業利益 /Operating income per employee (千円/Thousands of Yen)	1,386	2,849	2,923	1,892	3,255	5,296	3,755	1,507	4,888	8,379	6,194

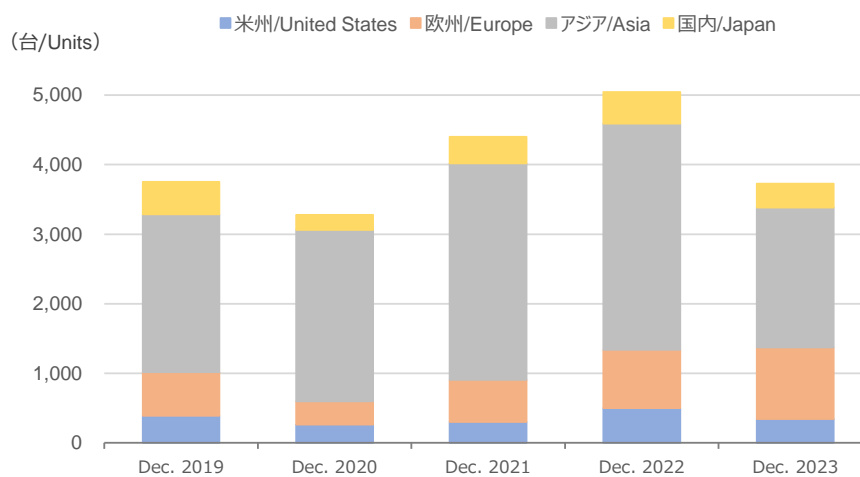
注記/Notes: Effective from the fiscal period ended December 31, 2018, Star Micronics Co., Ltd. changed its account settlement date from the end of February to December 31.

【工作機械事業】 地域別受注台数推移(年間) / <Machine Tools> Annual Order Volume by Region



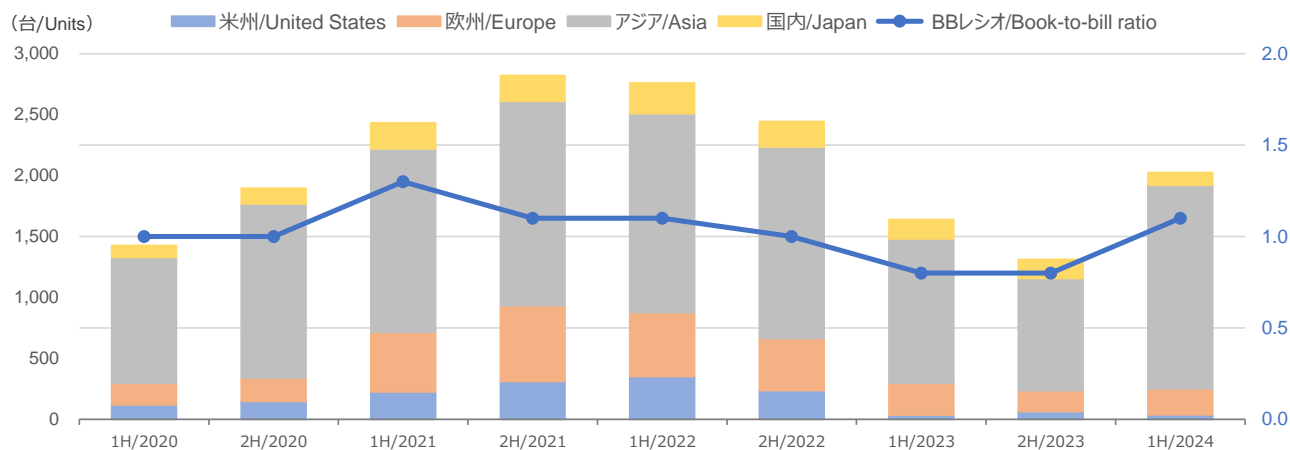
	(台/Units)				
	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	356	265	536	586	97
欧州/Europe	423	372	1,112	954	436
アジア/Asia	2,215	2,456	3,181	3,204	2,104
国内/Japan	441	233	426	461	313
合計/Total	3,435	3,326	5,255	5,205	2,950
中国/China	1,629	1,935	2,378	2,417	1,426
注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region.					
BBレシオ/Book-to-bill ratio	0.9	1.0	1.2	1.0	0.8

【工作機械事業】 地域別販売台数推移(年間) / <Machine Tools> Annual Sales Volume by Region



	(台/Units)				
	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	389	262	300	497	343
欧州/Europe	625	335	607	839	1,027
アジア/Asia	2,270	2,465	3,110	3,256	2,015
国内/Japan	466	214	381	451	342
合計/Total	3,750	3,276	4,398	5,043	3,727
中国/China	1,629	1,935	2,378	2,417	1,426
注記/Notes: 中国は「アジア」地域に含まれる/"China" is included in "Asia" region.					

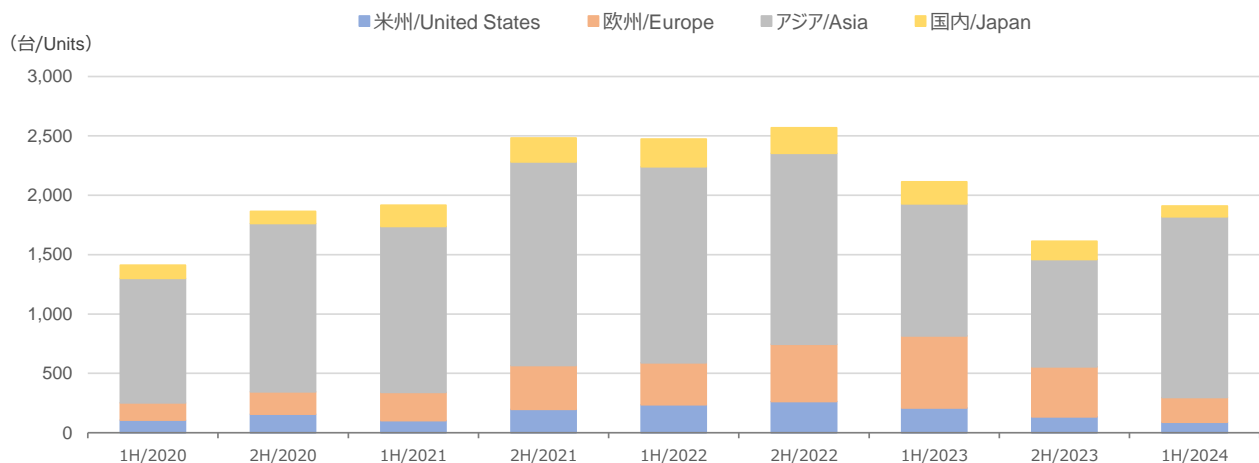
【工作機械事業】地域別受注台数推移(半期) / <Machine Tools> Half-yearly Order Volume by Region



	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
米州/United States	118	147	225	311	350	236	34	63	37
欧州/Europe	179	193	490	622	526	428	263	173	214
アジア/Asia	1,030	1,426	1,505	1,676	1,633	1,571	1,184	920	1,671
国内/Japan	101	132	213	213	251	210	157	156	103
合計/Total	1,428	1,898	2,433	2,822	2,760	2,445	1,638	1,312	2,025
中国/China	773	1,162	1,061	1,317	1,230	1,187	769	657	1,265
BBLレシオ/Book-to-bill ratio	1.0	1.0	1.3	1.1	1.1	1.0	0.8	0.8	1.1

注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

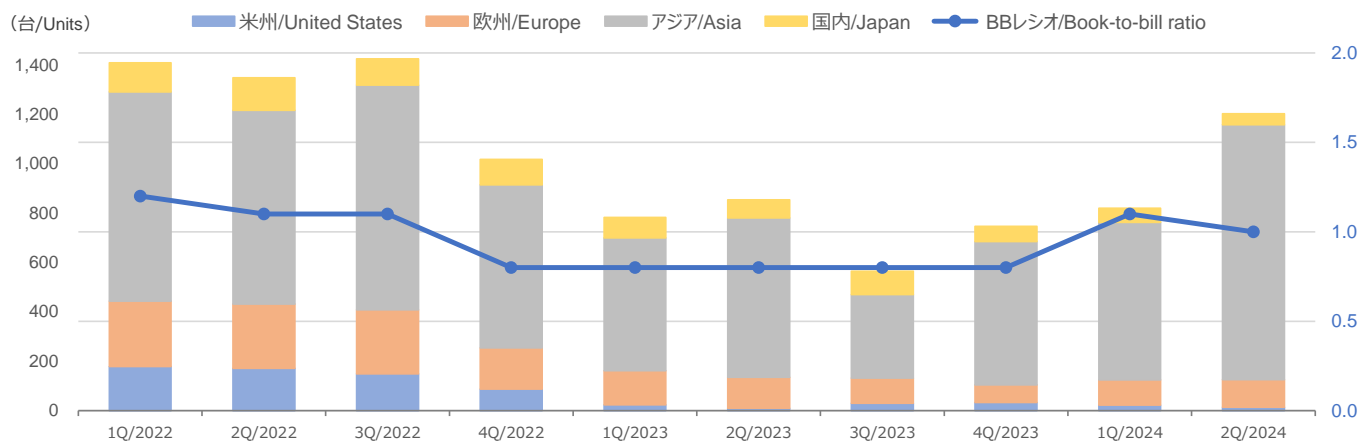
【工作機械事業】地域別販売台数推移(半期) / <Machine Tools> Half-yearly Sales Volume by Region



	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
米州/United States	106	156	103	197	235	262	209	134	88
欧州/Europe	146	189	237	370	355	484	606	421	208
アジア/Asia	1,048	1,417	1,397	1,713	1,649	1,607	1,112	903	1,522
国内/Japan	112	102	179	202	235	216	187	155	91
合計/Total	1,412	1,864	1,916	2,482	2,474	2,569	2,114	1,613	1,909
中国/China	773	1,162	1,061	1,317	1,230	1,187	769	657	1,265

注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

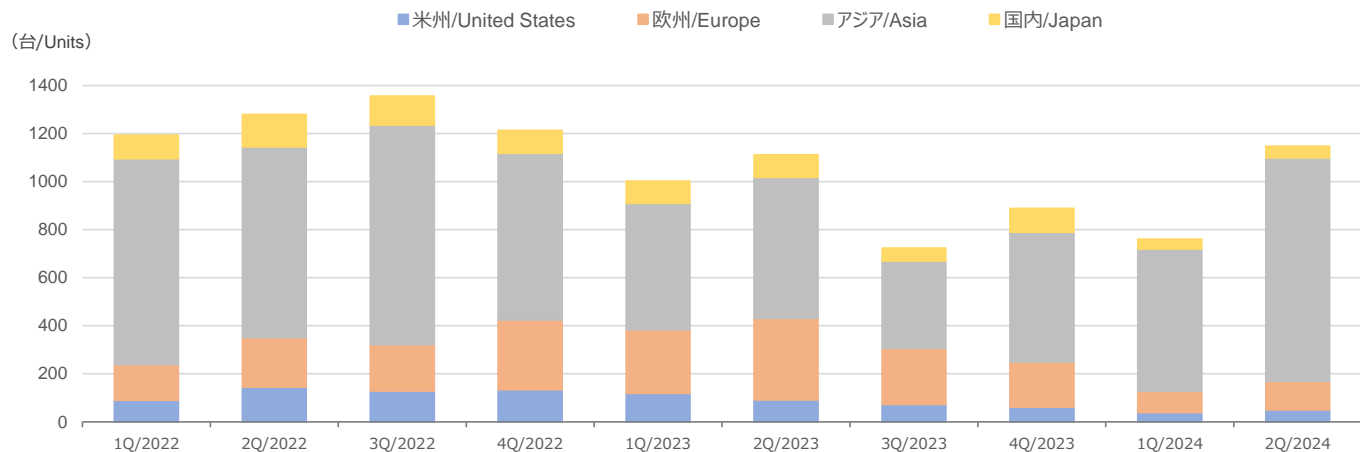
【工作機械事業】地域別受注台数推移(四半期) / <Machine Tools> Quarterly Order Volume by Region



	(台/Units)									
	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
米州/United States	179	171	149	87	24	10	30	33	23	14
欧州/Europe	265	261	260	168	138	125	102	71	102	112
アジア/Asia	848	785	911	660	538	646	339	581	638	1,033
国内/Japan	118	133	106	104	83	74	94	62	58	45
合計/Total	1,410	1,350	1,426	1,019	783	855	565	747	821	1,204
中国/China	639	591	729	458	376	393	235	422	473	792
BBLレシオ/Book-to-bill ratio	1.2	1.1	1.1	0.8	0.8	0.8	0.8	0.8	1.1	1.0

注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

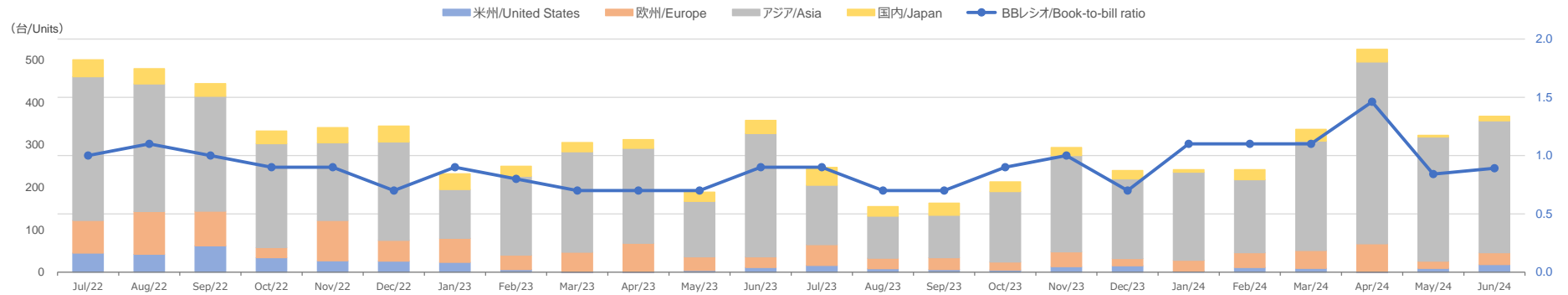
【工作機械事業】地域別販売台数推移(四半期) / <Machine Tools> Quarterly Sales Volume by Region



	(台/Units)									
	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
米州/United States	90	145	128	134	118	91	72	62	39	49
欧州/Europe	149	206	194	290	266	340	234	187	88	120
アジア/Asia	856	793	913	694	525	587	363	540	592	930
国内/Japan	99	136	121	95	93	94	55	100	42	49
合計/Total	1,194	1,280	1,356	1,213	1,002	1,112	724	889	761	1,148
中国/China	639	591	729	458	376	393	235	422	473	792

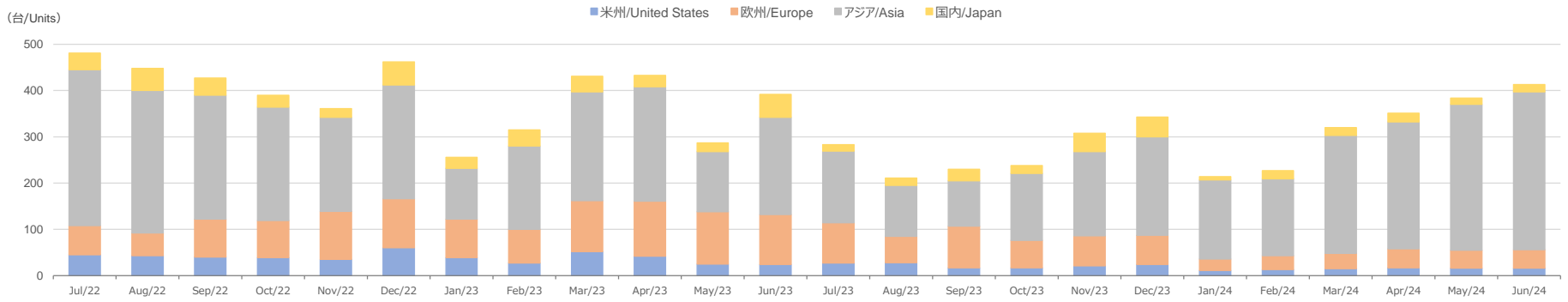
注記/Notes: 中国は「アジア」地域に含まれる/China is included in "Asia" region.

【工作機械事業】地域別受注台数推移(月次) / <Machine Tools> Monthly Order Volume by Region



	Jul/22	Aug/22	Sep/22	Oct/22	Nov/22	Dec/22	Jan/23	Feb/23	Mar/23	Apr/23	May/23	Jun/23	Jul/23	Aug/23	Sep/23	Oct/23	Nov/23	Dec/23	Jan/24	Feb/24	Mar/24	Apr/24	May/24	Jun/24
米州/United States	45	42	62	34	27	26	23	6	(5)	(5)	4	11	16	8	6	5	13	15	3	11	9	(13)	9	18
欧州/Europe	77	101	82	24	95	49	57	34	47	68	32	25	49	25	28	19	35	17	25	35	42	67	17	28
アジア/Asia	339	301	271	245	183	232	115	186	237	224	131	291	140	99	100	166	227	188	208	172	258	429	293	311
国内/Japan	40	36	30	30	36	38	37	24	22	21	22	31	42	23	29	23	19	20	6	24	28	30	4	11
合計/Total	501	480	445	333	341	345	232	250	301	308	189	358	247	155	163	213	294	240	242	242	337	513	323	368
中国/China	275	246	208	178	125	155	67	129	180	184	82	127	103	72	60	129	150	143	141	139	193	233	270	289
BBLレシオ/Book-to-bill ratio	1.0	1.1	1.0	0.9	0.9	0.7	0.9	0.8	0.7	0.7	0.7	0.9	0.9	0.7	0.7	0.9	1.0	0.7	1.1	1.1	1.1	1.5	0.8	0.9

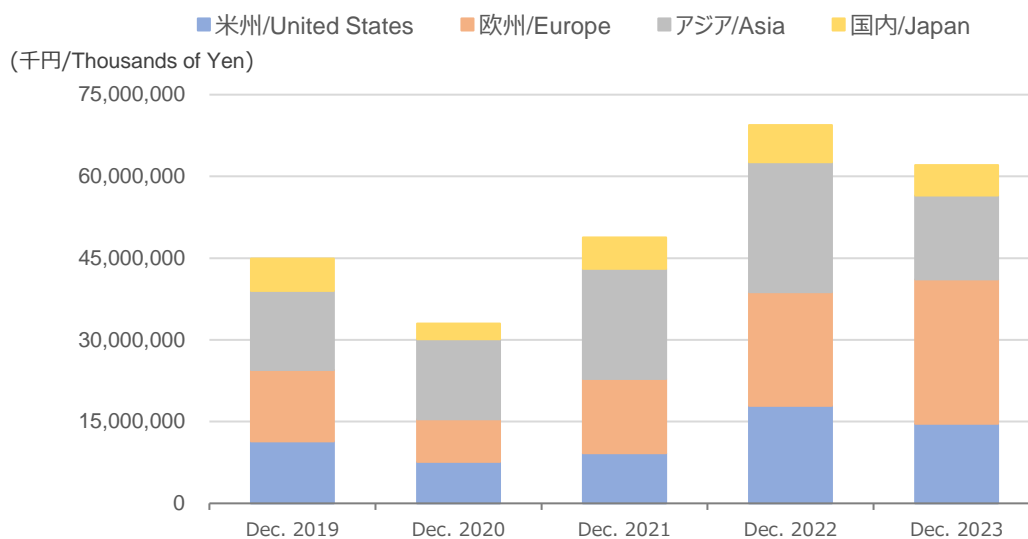
【工作機械事業】地域別販売台数推移(月次) / <Machine Tools> Monthly Sales Volume by Region



	Jul/22	Aug/22	Sep/22	Oct/22	Nov/22	Dec/22	Jan/23	Feb/23	Mar/23	Apr/23	May/23	Jun/23	Jul/23	Aug/23	Sep/23	Oct/23	Nov/23	Dec/23	Jan/24	Feb/24	Mar/24	Apr/24	May/24	Jun/24
米州/United States	45	43	40	39	35	60	39	27	52	42	25	24	27	28	17	17	21	24	11	13	15	17	16	16
欧州/Europe	63	49	82	80	104	106	83	73	110	119	113	108	87	57	90	59	65	63	25	30	33	41	39	40
アジア/Asia	337	308	268	245	203	246	110	180	235	247	130	210	155	110	98	145	182	213	171	166	255	274	315	341
国内/Japan	36	48	37	26	19	50	24	35	34	25	19	50	14	16	25	17	40	43	7	18	17	19	14	16
合計/Total	481	448	427	390	361	462	256	315	431	433	287	392	283	211	230	238	308	343	214	227	320	351	384	413
中国/China	275	246	208	177	122	159	67	129	180	184	82	127	103	72	60	129	150	143	141	139	193	233	270	289

注記/Notes: 中国は「アジア」地域に含まれる「China」 is included in "Asia" region.

【工作機械事業】地域別売上高推移(年間) / <Machine Tools> Annual Sales Amount by Region



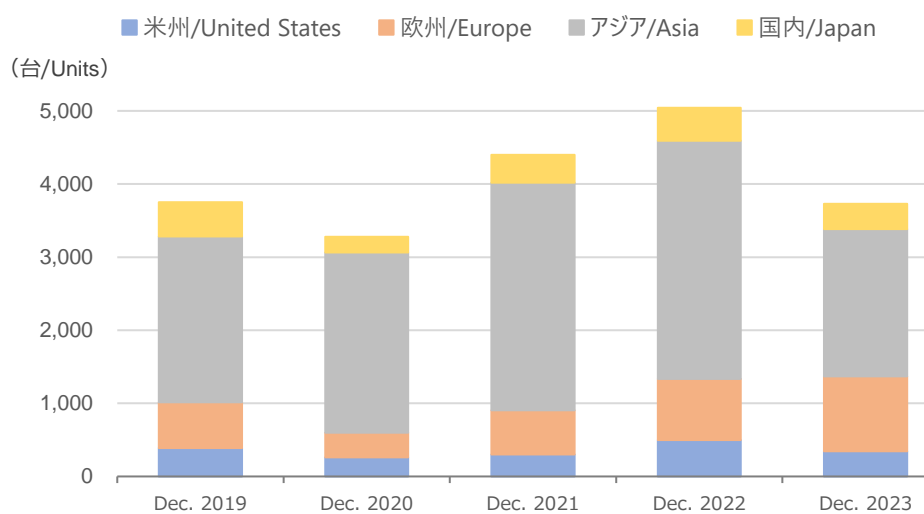
(千円/Thousands of Yen)

	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	11,375,899	7,636,700	9,229,167	17,906,694	14,608,421
欧州/Europe	13,075,750	7,814,337	13,585,767	20,823,941	26,514,732
アジア/Asia	14,515,291	14,658,674	20,228,819	23,868,634	15,365,347
国内/Japan	5,953,976	2,856,972	5,746,552	6,809,464	5,596,358
合計/Total	44,920,917	32,966,684	48,790,307	69,408,735	62,084,860

注記: 2021年12月期より精密部品事業は「工作機械」事業に含まれる

Notes: The Precision Products Business was included in "Machine Tools" segment from December 2021.

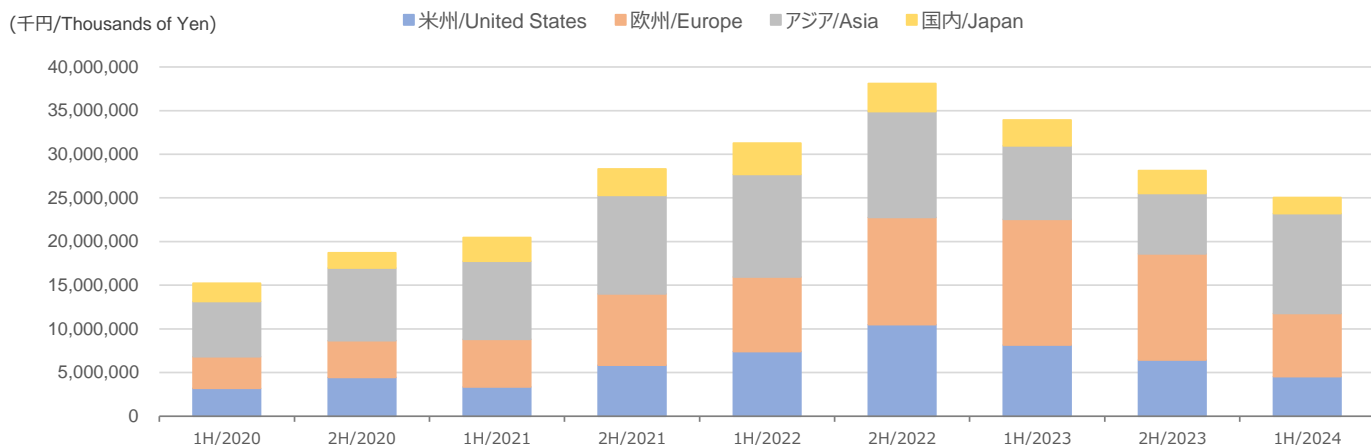
【工作機械事業】地域別販売台数推移(年間) / <Machine Tools> Annual Sales Volume by Region



(台/Units)

	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	389	262	300	497	343
欧州/Europe	625	335	607	839	1,027
アジア/Asia	2,270	2,465	3,110	3,256	2,015
国内/Japan	466	214	381	451	342
合計/Total	3,750	3,276	4,398	5,043	3,727

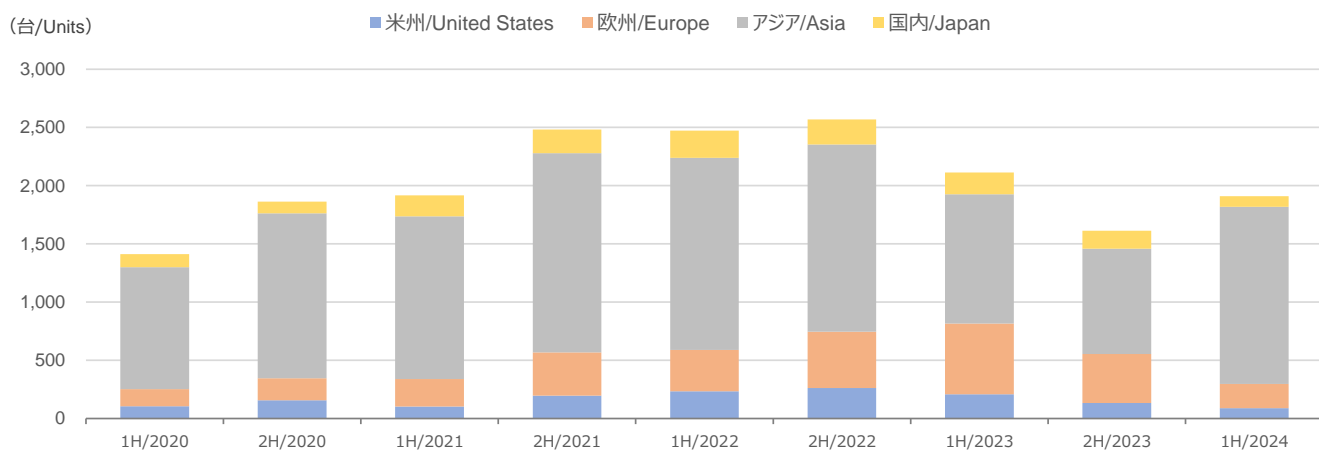
【工作機械事業】地域別売上高推移(半期) / <Machine Tools> Half-yearly Sales Amount by Region



(千円/Thousands of Yen)

	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
米州/United States	3,192,500	4,444,199	3,368,891	5,860,276	7,402,047	10,504,647	8,170,596	6,437,825	4,546,636
欧州/Europe	3,616,865	4,197,472	5,428,813	8,156,944	8,552,037	12,271,904	14,367,691	12,147,041	7,221,580
アジア/Asia	6,318,661	8,340,012	8,948,083	11,280,745	11,749,640	12,118,994	8,430,107	6,935,239	11,446,290
国内/Japan	2,117,052	1,723,162	2,727,024	3,019,528	3,587,043	3,222,420	2,975,301	2,621,057	1,844,745
合計/Total	15,245,080	18,704,846	20,472,812	28,317,494	31,290,768	38,117,967	33,943,698	28,141,162	25,059,250

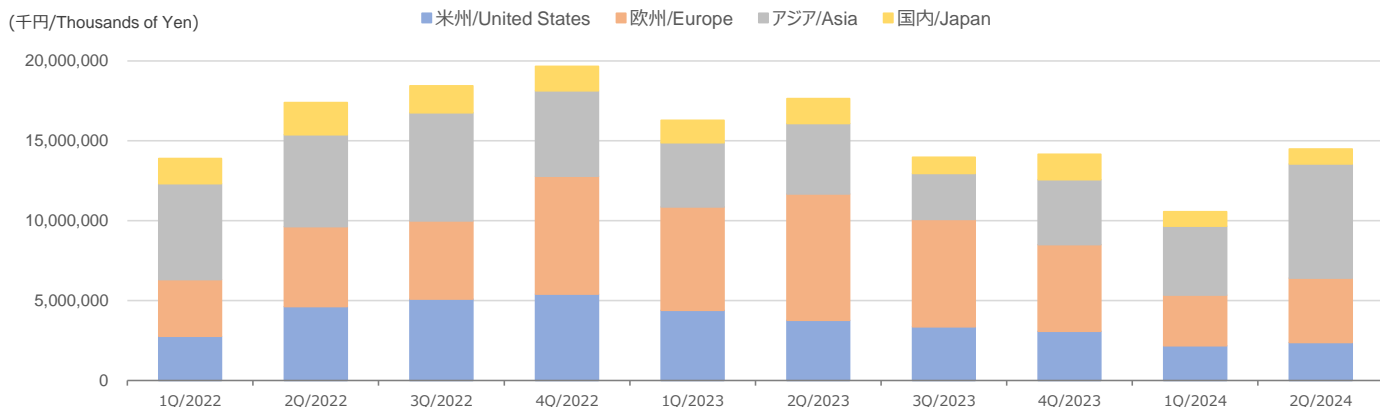
【工作機械事業】地域別販売台数推移(半期) / <Machine Tools> Half-yearly Sales Volume by Region



(台/Units)

	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
米州/United States	106	156	103	197	235	262	209	134	88
欧州/Europe	146	189	237	370	355	484	606	421	208
アジア/Asia	1,048	1,417	1,397	1,713	1,649	1,607	1,112	903	1,522
国内/Japan	112	102	179	202	235	216	187	155	91
合計/Total	1,412	1,864	1,916	2,482	2,474	2,569	2,114	1,613	1,909

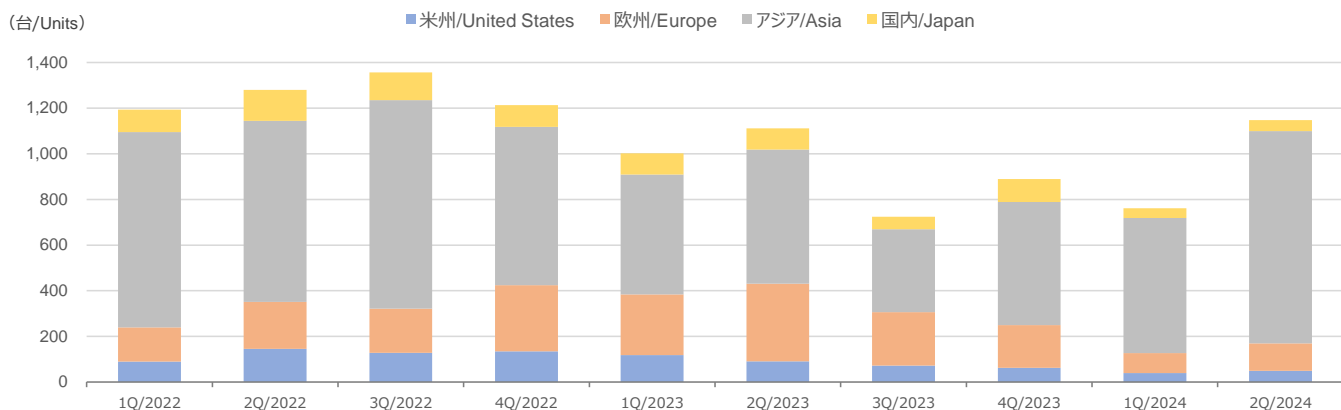
【工作機械事業】地域別売上高推移(四半期) / <Machine Tools> Quarterly Sales Amount by Region



(千円/Thousands of Yen)

	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
米州/United States	2,772,698	4,629,349	5,089,301	5,415,345	4,395,567	3,775,029	3,354,504	3,083,320	2,176,242	2,370,394
欧州/Europe	3,549,676	5,002,360	4,899,351	7,372,553	6,466,360	7,901,330	6,732,639	5,414,401	3,176,119	4,045,460
アジア/Asia	5,997,215	5,752,425	6,768,216	5,350,778	4,021,776	4,408,331	2,865,262	4,069,977	4,309,036	7,137,253
国内/Japan	1,577,239	2,009,804	1,692,645	1,529,775	1,410,906	1,564,395	1,025,181	1,595,874	912,356	932,386
合計/Total	13,896,829	17,393,939	18,449,514	19,668,452	16,294,611	17,649,086	13,977,587	14,163,574	10,573,755	14,485,495

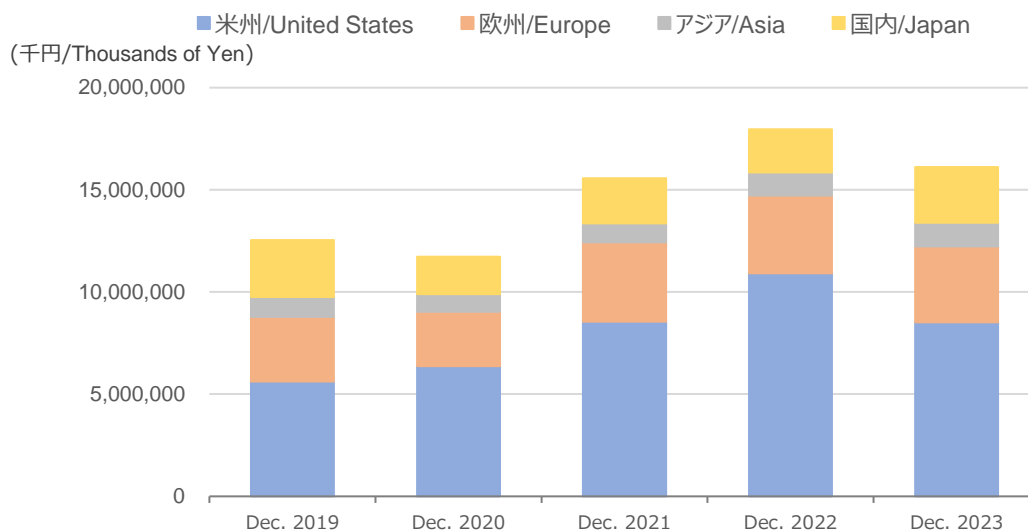
【工作機械事業】地域別販売台数推移(四半期) / <Machine Tools> Quarterly Sales Volume by Region



(台/Units)

	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
米州/United States	90	145	128	134	118	91	72	62	39	49
欧州/Europe	149	206	194	290	266	340	234	187	88	120
アジア/Asia	856	793	913	694	525	587	363	540	592	930
国内/Japan	99	136	121	95	93	94	55	100	42	49
合計/Total	1,194	1,280	1,356	1,213	1,002	1,112	724	889	761	1,148

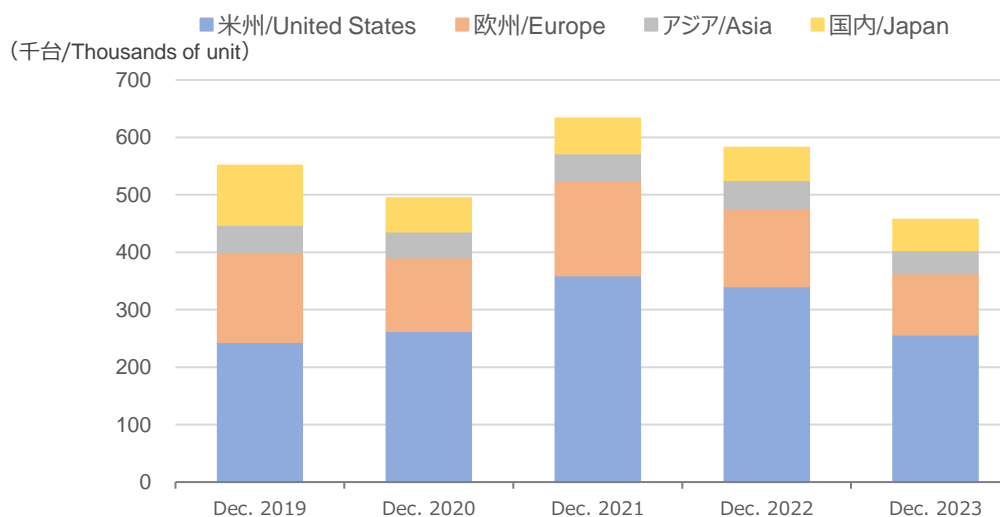
【特機事業】地域別売上高推移(年間) / <Special Products> Annual Sales Amount by Region



(千円/Thousands of Yen)

	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	5,614,430	6,377,956	8,544,274	10,919,505	8,509,567
欧州/Europe	3,171,056	2,653,190	3,882,758	3,803,260	3,724,359
アジア/Asia	961,823	865,258	930,616	1,127,401	1,147,888
国内/Japan	2,794,931	1,824,179	2,212,122	2,109,534	2,729,707
合計/Total	12,542,241	11,720,585	15,569,772	17,959,701	16,111,522

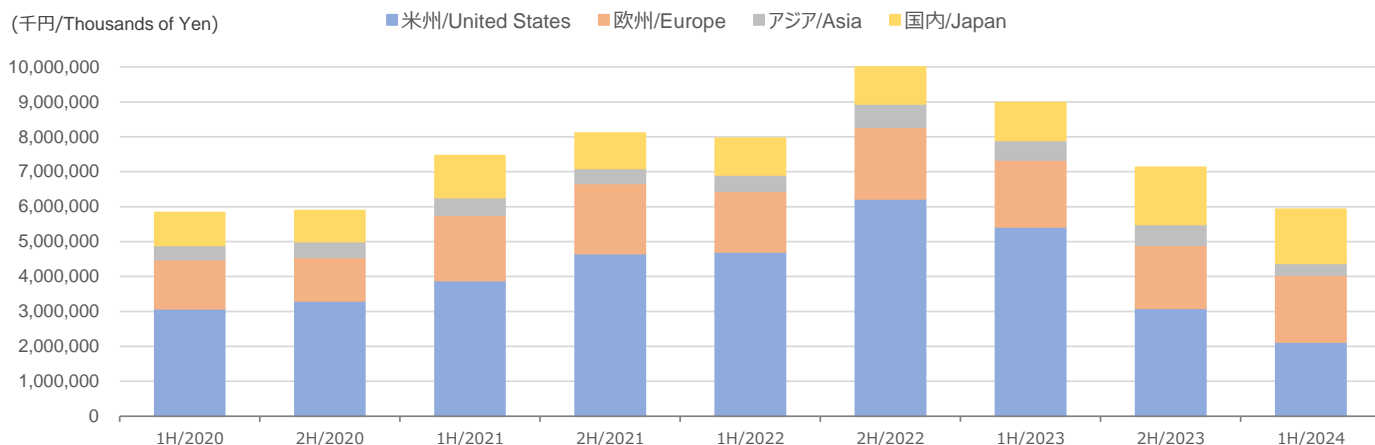
【特機事業】地域別販売台数推移(年間) / <Special Products> Annual Sales Volume by Region



(千台/Thousands of unit)

	Dec. 2019	Dec. 2020	Dec. 2021	Dec. 2022	Dec. 2023
米州/United States	244	263	360	341	257
欧州/Europe	156	128	164	135	106
アジア/Asia	48	45	48	50	41
国内/Japan	103	58	61	56	53
合計/Total	551	495	634	583	459

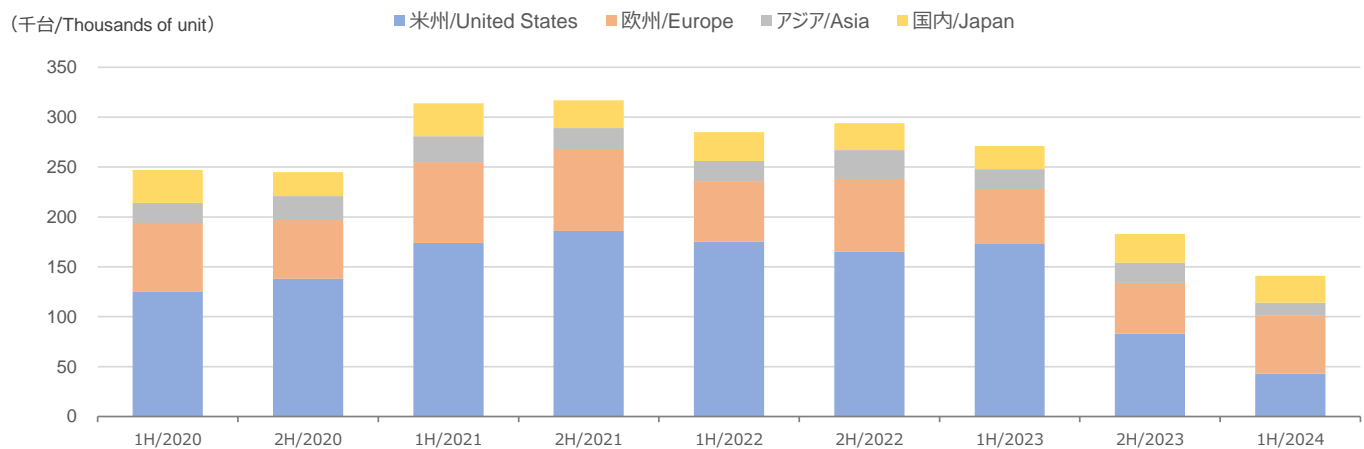
【特機事業】地域別売上高推移(半期) / <Special Products> Half-yearly Sales Amount by Region



(千円/Thousands of Yen)

	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
米州/United States	3,076,313	3,301,642	3,883,915	4,660,359	4,699,911	6,219,593	5,417,364	3,092,202	2,120,793
欧州/Europe	1,405,407	1,247,782	1,874,796	2,007,961	1,745,538	2,057,722	1,917,766	1,806,592	1,924,266
アジア/Asia	411,638	453,619	505,066	425,550	459,322	668,079	559,823	588,144	333,145
国内/Japan	937,561	886,618	1,194,029	1,018,093	1,057,217	1,052,317	1,088,036	1,641,670	1,549,134
合計/Total	5,830,922	5,889,663	7,457,807	8,111,964	7,961,989	9,997,711	8,982,992	7,128,610	5,927,340

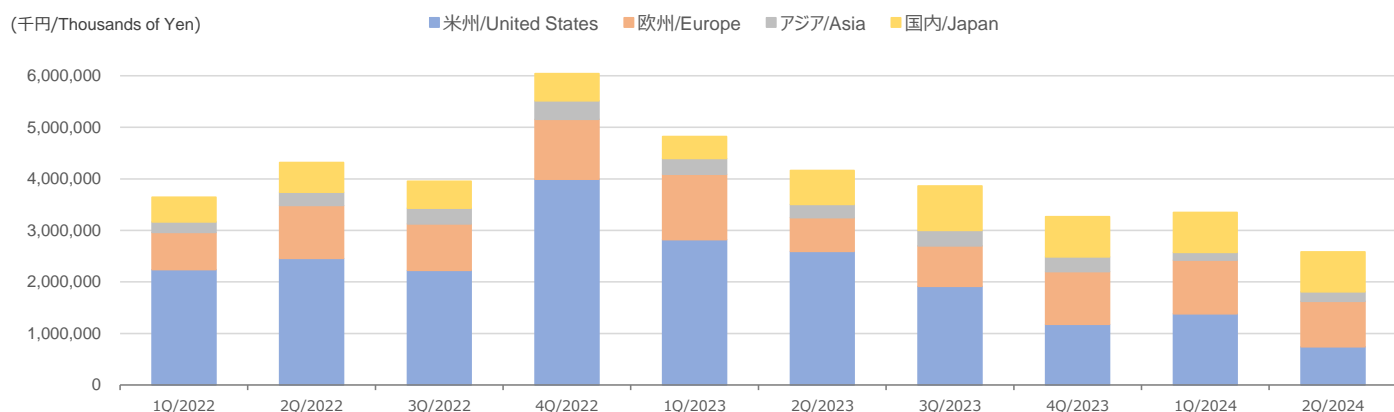
【特機事業】地域別販売台数推移(半期) / <Special Products> Half-yearly Sales Volume by Region



(千台/Thousands of unit)

	1H/2020	2H/2020	1H/2021	2H/2021	1H/2022	2H/2022	1H/2023	2H/2023	1H/2024
米州/United States	125	138	174	186	175	165	173	83	43
欧州/Europe	69	59	81	82	61	73	55	51	58
アジア/Asia	20	24	26	21	20	29	20	20	13
国内/Japan	33	24	33	28	29	27	23	29	27
合計/Total	249	246	316	317	286	296	273	185	143

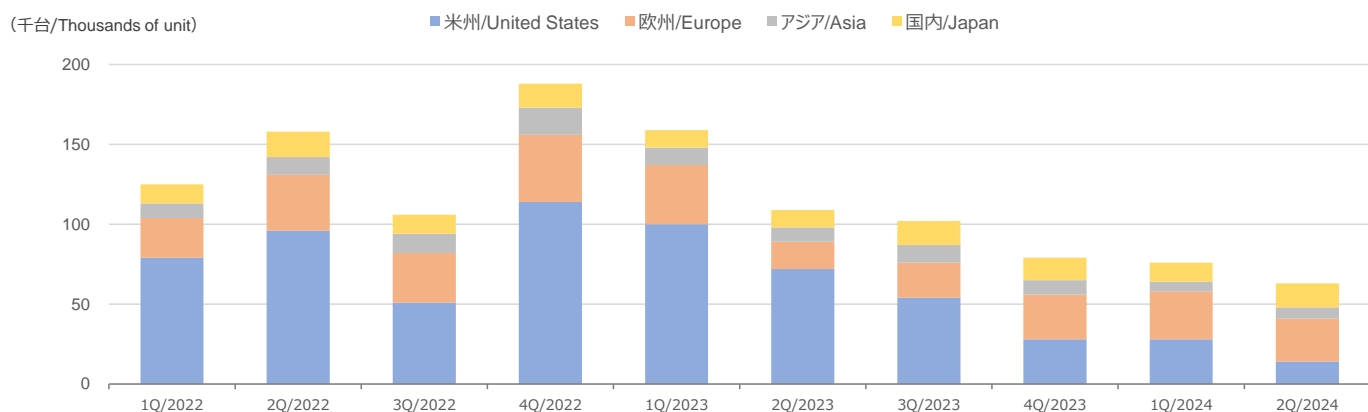
【特機事業】地域別売上高推移(四半期) / <Special Products> Quarterly Sales Amount by Region



(千円/Thousands of Yen)

	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
米州/United States	2,240,956	2,458,955	2,225,131	3,994,461	2,822,601	2,594,763	1,914,297	1,177,905	1,378,866	741,926
欧州/Europe	720,533	1,025,004	899,017	1,158,705	1,266,016	651,750	782,613	1,023,979	1,042,164	882,102
アジア/Asia	202,857	256,464	305,223	362,856	304,161	255,662	302,930	285,213	151,406	181,739
国内/Japan	478,811	578,405	526,323	525,993	429,395	658,641	864,232	777,437	773,885	775,249
合計/Total	3,643,160	4,318,829	3,955,695	6,042,016	4,822,174	4,160,817	3,864,073	3,264,536	3,346,322	2,581,018

【特機事業】地域別販売台数推移(四半期) / <Special Products> Quarterly Sales Volume by Region



(千台/Thousands of unit)

	1Q/2022	2Q/2022	3Q/2022	4Q/2022	1Q/2023	2Q/2023	3Q/2023	4Q/2023	1Q/2024	2Q/2024
米州/United States	79	96	51	114	100	72	54	28	28	14
欧州/Europe	25	35	31	42	37	17	22	28	30	27
アジア/Asia	9	11	12	17	11	9	11	9	6	7
国内/Japan	12	16	12	15	11	11	15	14	12	15
合計/Total	127	159	107	188	161	112	103	81	78	65