

Financial Results for the FY2023 Third Quarter

STAR MICRONICS CO., LTD.

<https://www.star-m.jp>

Code 7718

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* The projections in this document are based on information available at the time of release of this report and certain assumptions the Company considers reasonable.

* The Company does not promise that these projections will be achieved. Actual results may differ materially from projections due to a variety of factors.

Financial Results for the FY2023 Third Quarter

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Sales is consistent , Profits Increases, Year on Year

■ Net Sales	¥60.76 billion	1.4% down YoY
■ Operating Income	¥9.65 billion	4.0% up YoY
■ Ordinary Income	¥10.07 billion	9.3% up YoY
■ Net Income Attributable to Owners of Parent	¥7.06 billion	7.5% up YoY

- ✓ Special Products Segment, Sales increased mainly due to the impact of the yen's depreciation, Profits were on a par with the corresponding period of the previous fiscal year.
- ✓ Machine Tools Segment, Sales decreased due to the delayed recovery of Chinese market despite the steady filling of backlog orders and the impact of the yen's depreciation, but Profits increased.

Consolidated Operating Results and Business Forecast



(Millions of Yen)

		Third Quarter					Full-Year				
		FY12/2022		FY12/2023			FY12/2022		FY12/2023 Forecasts		
		Actual		Actual			Actual		Revised Forecast (Announced on August 9)		
		Amount	Income Ratio (%)	Amount	Income Ratio (%)	Rate of Change (%)	Amount	Income Ratio (%)	Amount	Income Ratio (%)	Rate of Change (%)
Net Sales	Special Products	11,917		12,847		7.8	17,959		16,300		△ 9.2
	Machine Tools	49,740		47,921		(3.7)	69,408		62,700		△ 9.7
	Total	61,657		60,768		(1.4)	87,368		79,000		△ 9.6
Operating Income	Special Products	2,136	17.9	2,175	16.9	1.8	3,754	20.9	2,200	13.5	△ 41.4
	Machine Tools	8,613	17.3	8,936	18.6	3.8	12,248	17.6	10,800	17.2	△ 11.8
	Eliminations or Corporate	(1,463)		(1,453)			(2,077)		(2,000)		
Total	9,286	15.1	9,658	15.9	4.0	13,925	15.9	11,000	13.9	△ 21.0	
Ordinary Income		9,219	15.0	10,075	16.6	9.3	14,199	16.3	11,400	14.4	△ 19.7
Net Income Attributable to Owners of Parent		6,572	10.7	7,065	11.6	7.5	10,298	11.8	8,400	10.6	△ 18.4
ROE (%)		-		-			15.4		11.3		
Cash Dividends Applicable to the Year		-		-			¥70 *		¥60		

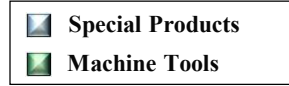
*Including an extra dividend of ¥10.

Exchange Rate	US \$	¥128.05	¥138.10	¥131.45	¥132.42
	EUR	¥135.95	¥149.61	¥138.05	¥145.38
	GBP	¥160.57	¥171.94	¥161.93	¥168.19

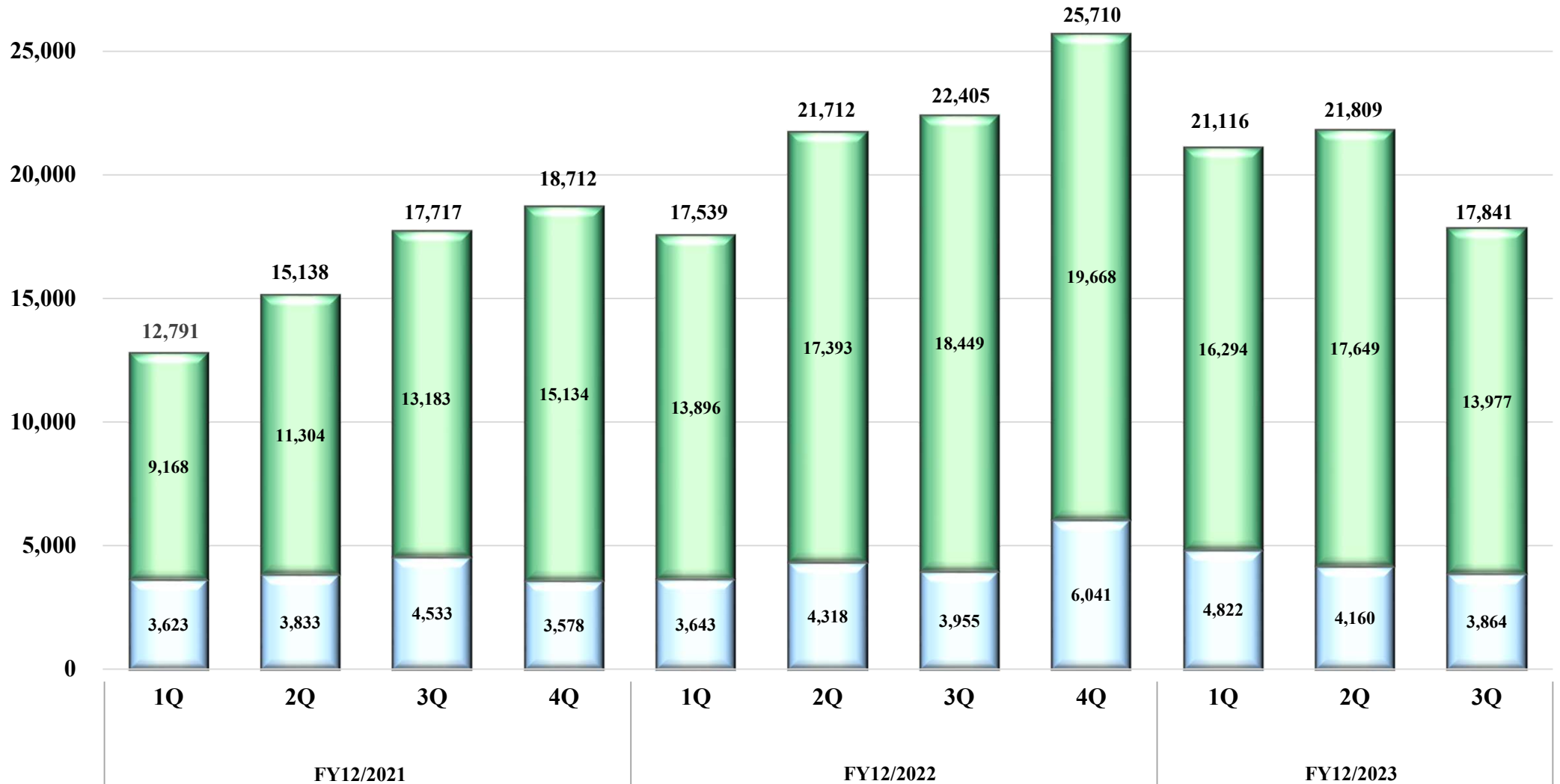
Quarterly Information (Net Sales)



Net Sales



(Millions of Yen)





Net Sales

Net Sales Volume



<Quarterly>

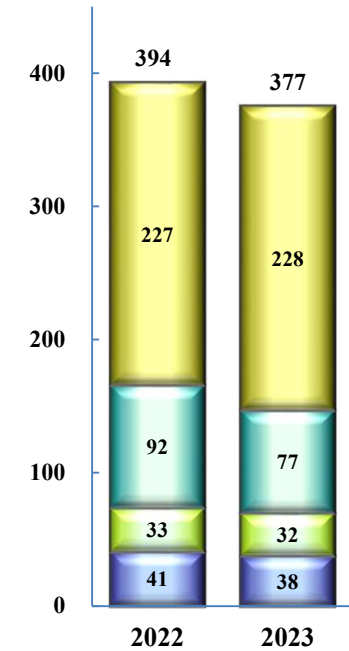
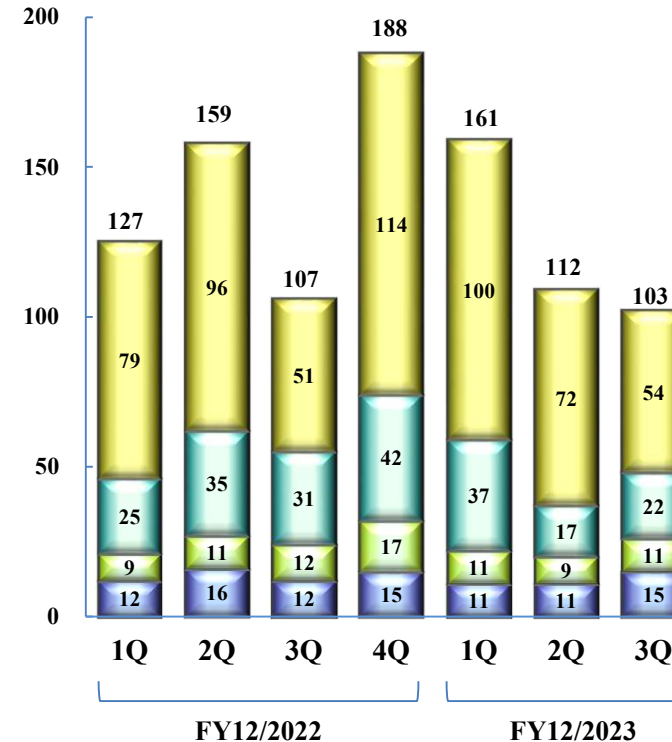
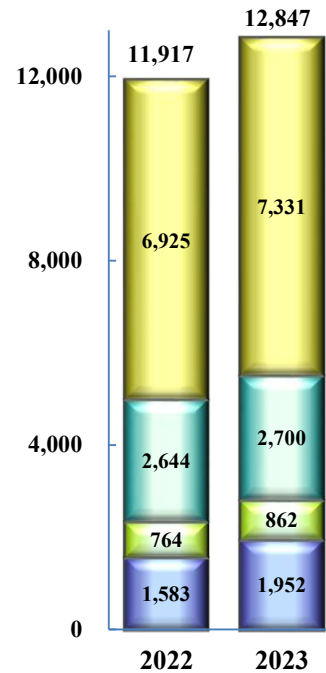
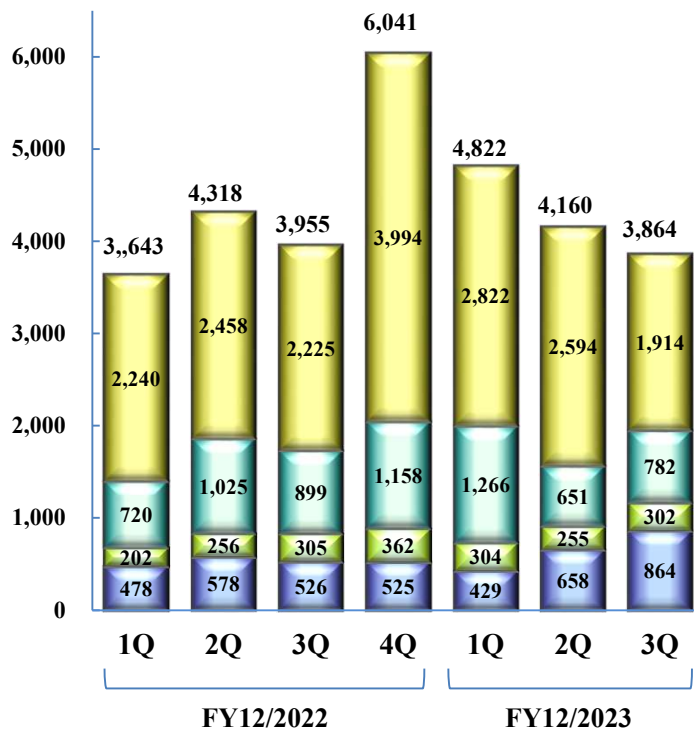
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(Millions of Yen)

(Thousands of Units)



- In the U.S. and European market, sales increased due to the impact of the yen's depreciation.
- In the domestic market, despite weak market conditions, sales increased significantly owing to the inclusion of SST in the Company's scope of consolidation.



Net Sales

Net Sales Volume



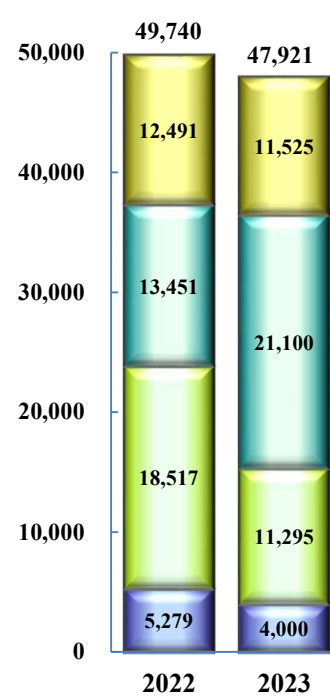
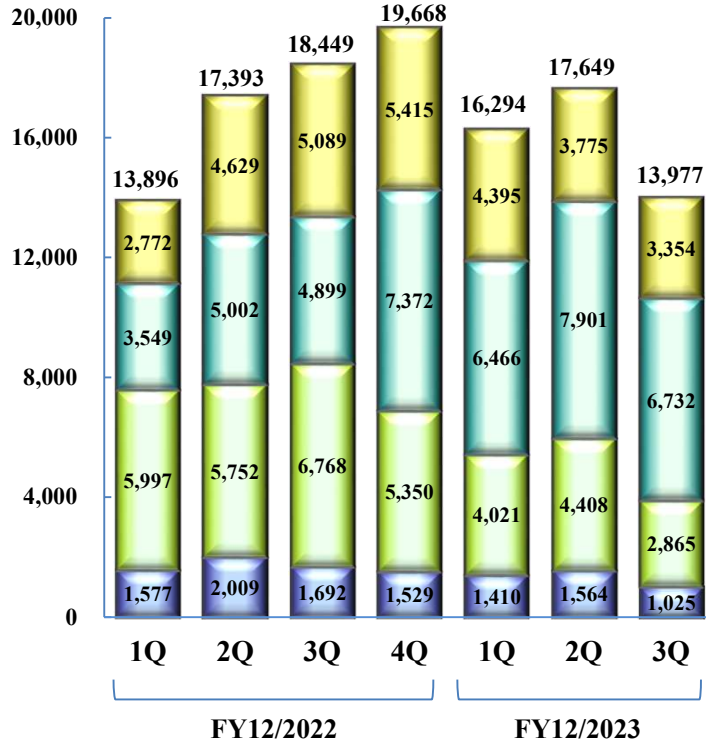
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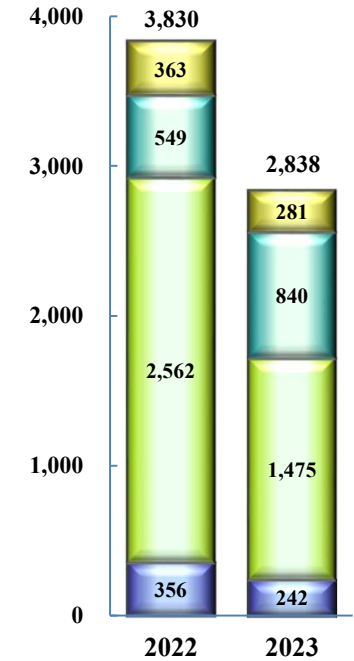
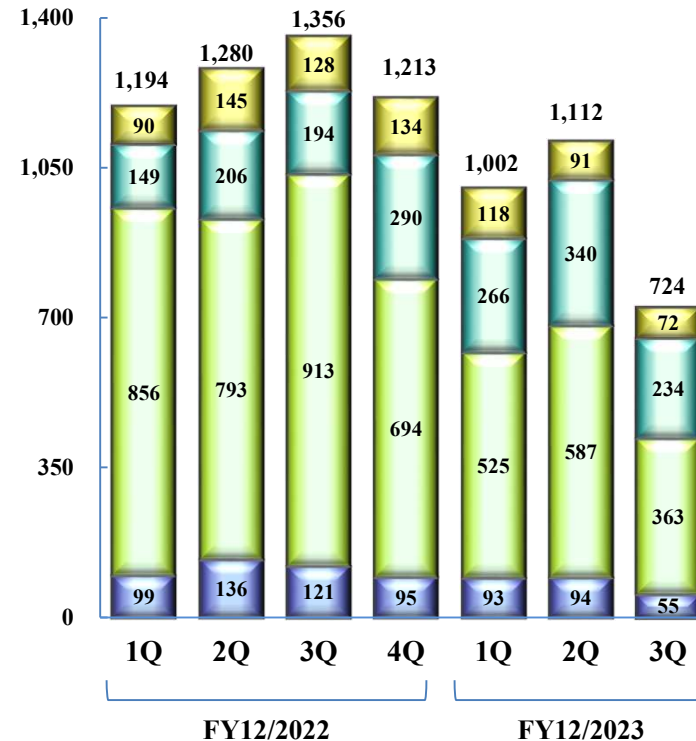
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(Millions of Yen)



(Units)



- In the U.S. market, sales decreased overall despite favorable market conditions in the medical-related sector.
- In the European market, sales increased significantly mainly in the automotive-related sector.
- In the Asian market, sales decreased significantly mainly in the automotive-related sector in China
- In the domestic market, sales decreased due to lack of momentum of the automotive-related sector.

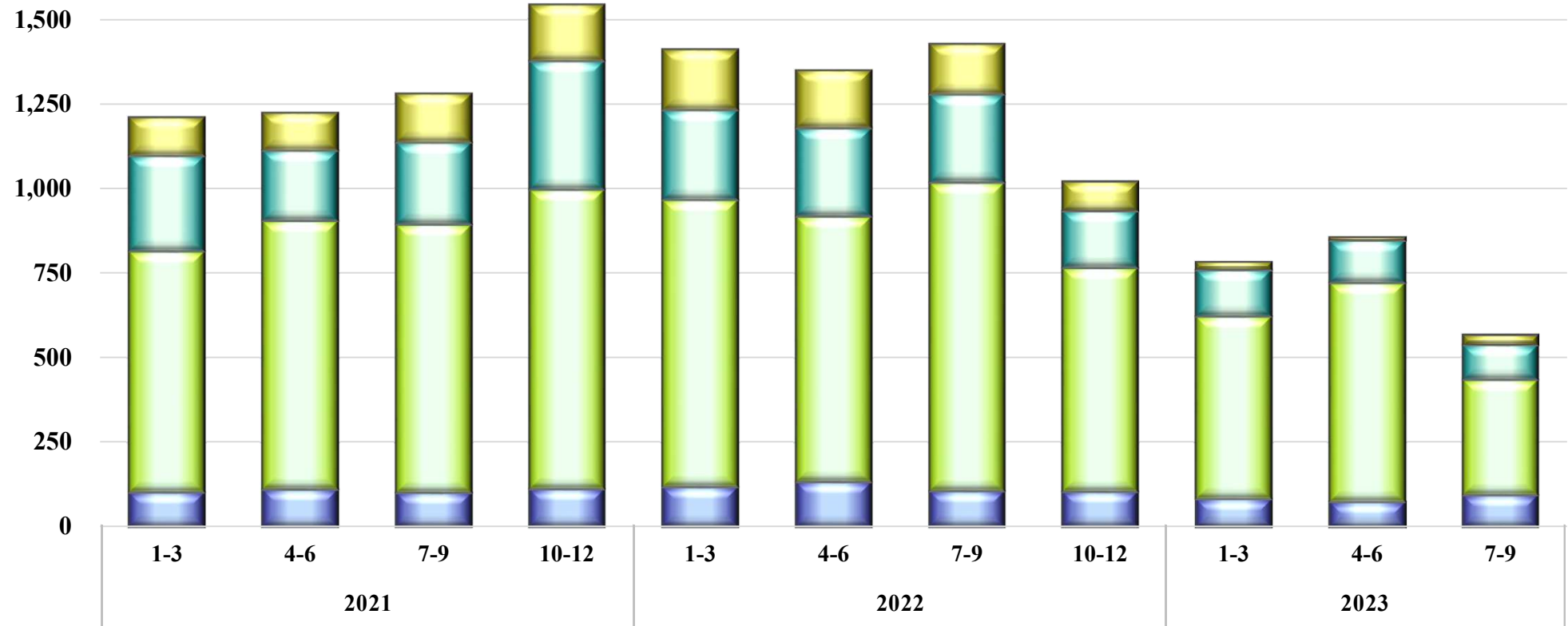
Reference

Trends in Quarterly Machine Tool Orders



(Ordered Unit)

(Units)



	2021				2022				2023		
	1-3	4-6	7-9	10-12	1-3	4-6	7-9	10-12	1-3	4-6	7-9
America	114	111	144	167	179	171	149	87	24	10	30
Europe	282	208	242	380	265	261	260	168	138	125	102
Asia	712	793	792	884	848	785	911	660	538	646	339
Domestic	102	111	101	112	118	133	106	104	83	74	94
Total	1,210	1,223	1,279	1,543	1,410	1,350	1,426	1,019	783	855	565

Special Products



Cash Drawer and Receipt Printer
mPOP



POS Printer
TSP100IV series



Label Printer
mC-Label series



Peripheral Equipment



Contactless IC card Reader
PitTouch Pro3 series

Machine Tools



CNC Swiss Type Automatic Lathe
SP-20



CNC Swiss Type Automatic Lathe
SD-26 type S



CNC Swiss Type Automatic Lathe
SL-10