



Financial Results for the Fiscal Year 2009 Third-Quarter

STAR MICRONICS CO., LTD.

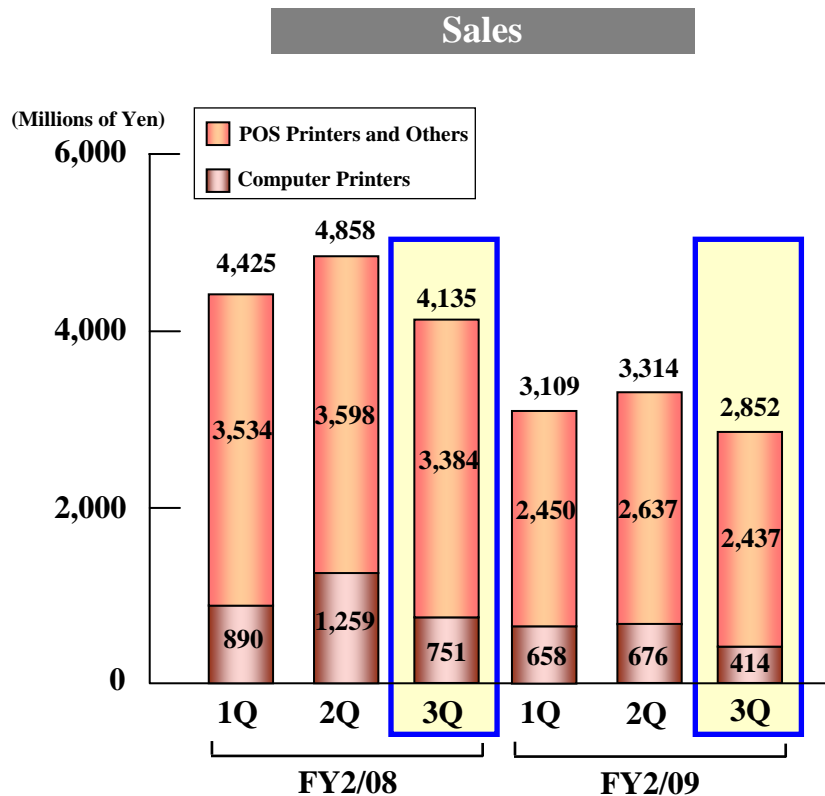
<http://www.star-m.jp>

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(Millions of Yen)

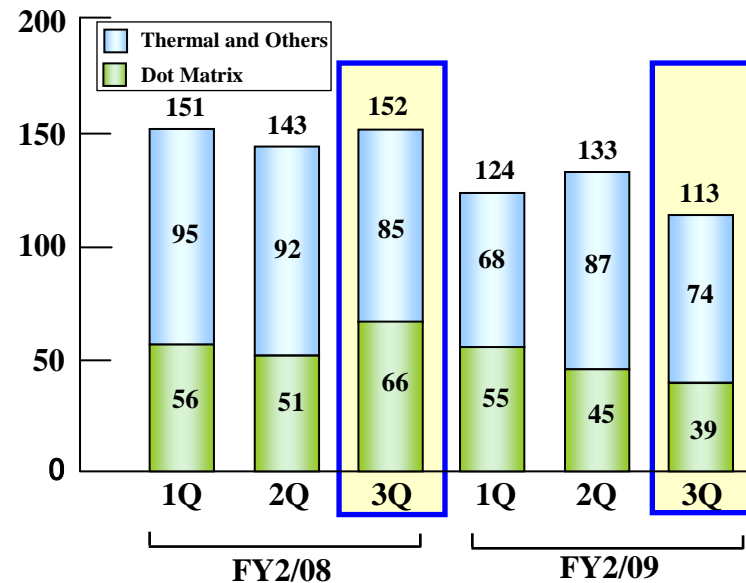
| | FY2/08 Actual | | | | | | | | FY2/09 Actual | | | | | | | | Y o Y | |
|--------------------------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|----------------|---------------|
| | 1Q | | 2Q | | 3Q | | 1Q~3Q Total | | 1Q | | 2Q | | 3Q | | 1Q~3Q Total | | 1Q~3Q | Total |
| | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Income Ratio (%) | Amount | Change (%) |
| Sales | | | | | | | | | | | | | | | | | | |
| Special Products (Computer printers) | 890 | | 1,259 | | 751 | | 2,901 | | 658 | | 676 | | 414 | | 1,750 | | (1,151) | (39.7) |
| (POS printers) | 3,534 | | 3,598 | | 3,384 | | 10,517 | | 2,450 | | 2,637 | | 2,437 | | 7,525 | | (2,991) | (28.4) |
| Total | 4,425 | | 4,858 | | 4,135 | | 13,418 | | 3,109 | | 3,314 | | 2,852 | | 9,276 | | (4,142) | (30.9) |
| Components | 2,168 | | 2,420 | | 3,447 | | 8,035 | | 3,120 | | 3,352 | | 4,558 | | 11,032 | | 2,996 | 37.3 |
| Machine Tools | 8,844 | | 9,775 | | 10,257 | | 28,877 | | 8,030 | | 9,249 | | 7,031 | | 24,311 | | (4,565) | (15.8) |
| Precision Products | 1,078 | | 1,110 | | 1,128 | | 3,317 | | 1,024 | | 1,107 | | 1,139 | | 3,270 | | (46) | (1.4) |
| Total | 16,516 | | 18,164 | | 18,968 | | 53,649 | | 15,284 | | 17,024 | | 15,581 | | 47,890 | | (5,758) | (10.7) |
| Operating Income | | | | | | | | | | | | | | | | | | |
| Special Products (Computer printers) | 25 | 2.9 | 91 | 7.3 | 36 | 4.9 | 154 | 5.3 | (20) | (3.1) | (154) | (22.8) | (54) | (13.2) | (229) | (13.1) | (383) | - |
| (POS printers) | 1,031 | 29.2 | 993 | 27.6 | 1,165 | 34.4 | 3,191 | 30.3 | 626 | 25.5 | 489 | 18.6 | 567 | 23.3 | 1,683 | 22.4 | (1,507) | (47.2) |
| Total | 1,057 | 23.9 | 1,085 | 22.3 | 1,202 | 29.1 | 3,345 | 24.9 | 605 | 19.5 | 335 | 10.1 | 512 | 18.0 | 1,454 | 15.7 | (1,891) | (56.5) |
| Components | (112) | (5.2) | (149) | (6.2) | 11 | 0.3 | (250) | (3.1) | 274 | 8.8 | 454 | 13.6 | 1,106 | 24.3 | 1,835 | 16.6 | 2,085 | - |
| Machine Tools | 2,617 | 29.6 | 2,748 | 28.1 | 3,345 | 32.6 | 8,711 | 30.2 | 2,275 | 28.3 | 2,354 | 25.5 | 1,792 | 25.5 | 6,422 | 26.4 | (2,289) | (26.3) |
| Precision Products | 264 | 24.5 | 211 | 19.0 | 216 | 19.2 | 692 | 20.9 | 185 | 18.1 | 145 | 13.1 | 192 | 16.9 | 523 | 16.0 | (169) | (24.5) |
| Eliminations or Corporate | (642) | | (600) | | (614) | | (1,857) | | (566) | | (567) | | (584) | | (1,718) | | 138 | |
| Total | 3,184 | 19.3 | 3,294 | 18.1 | 4,162 | 21.9 | 10,642 | 19.8 | 2,774 | 18.2 | 2,721 | 16.0 | 3,020 | 19.4 | 8,516 | 17.8 | (2,126) | (20.0) |
| Ordinary Income | 3,419 | 20.7 | 3,372 | 18.6 | 4,214 | 22.2 | 11,007 | 20.5 | 2,892 | 18.9 | 2,974 | 17.5 | 2,937 | 18.9 | 8,804 | 18.4 | (2,203) | (20.0) |
| Net Income | 2,171 | 13.1 | 1,793 | 9.9 | 2,864 | 15.1 | 6,830 | 12.7 | 1,902 | 12.4 | 1,415 | 8.3 | 2,476 | 15.9 | 5,795 | 12.1 | (1,034) | (15.2) |

| | | | | | | |
|---------------|------|--------|--|--|--|--------|
| Exchange Rate | US\$ | 119.40 | | | | 105.84 |
| | EUR | 160.36 | | | | 161.00 |

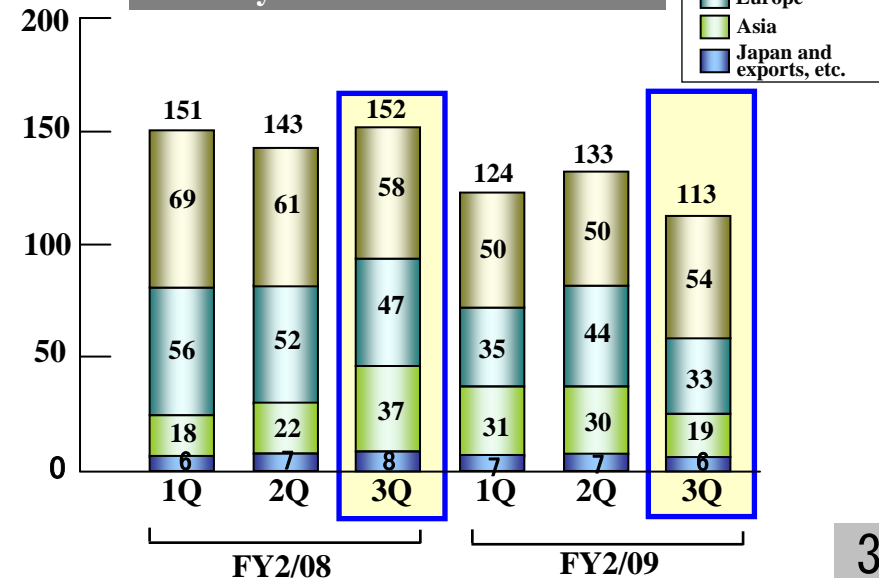


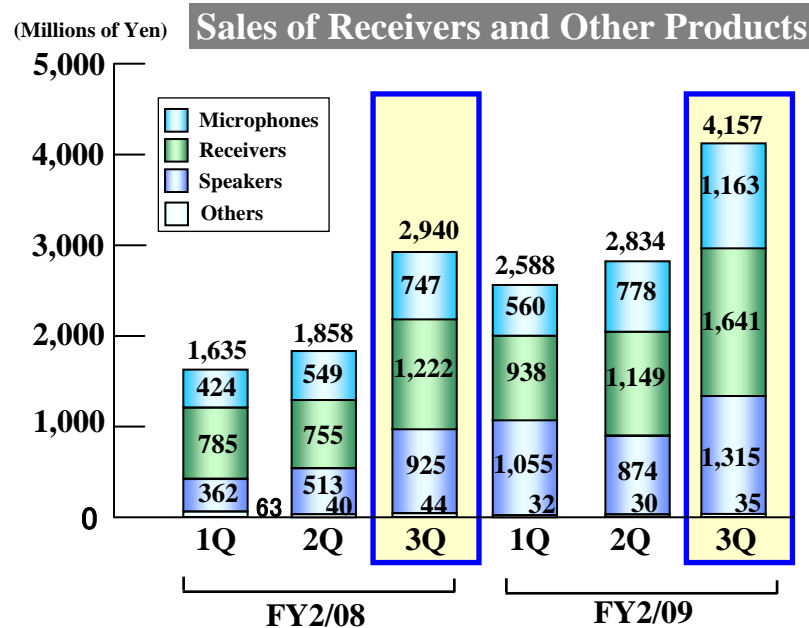
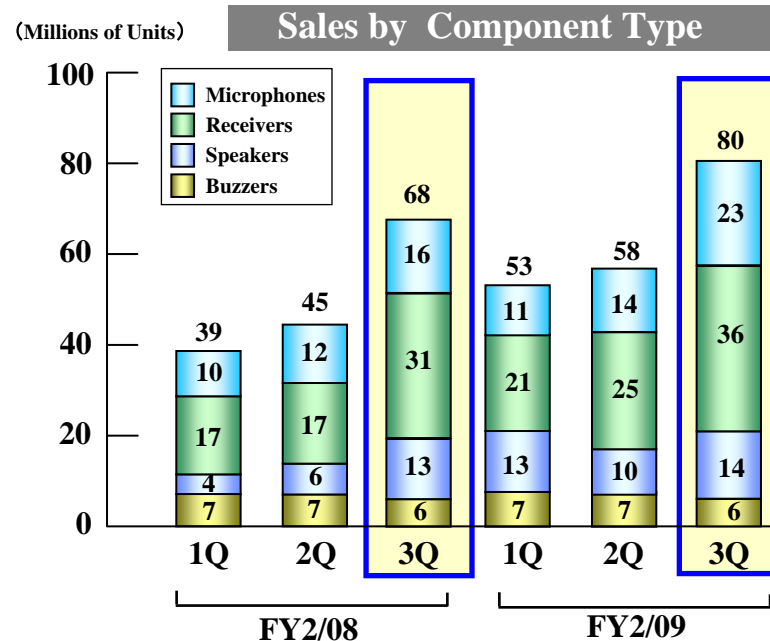
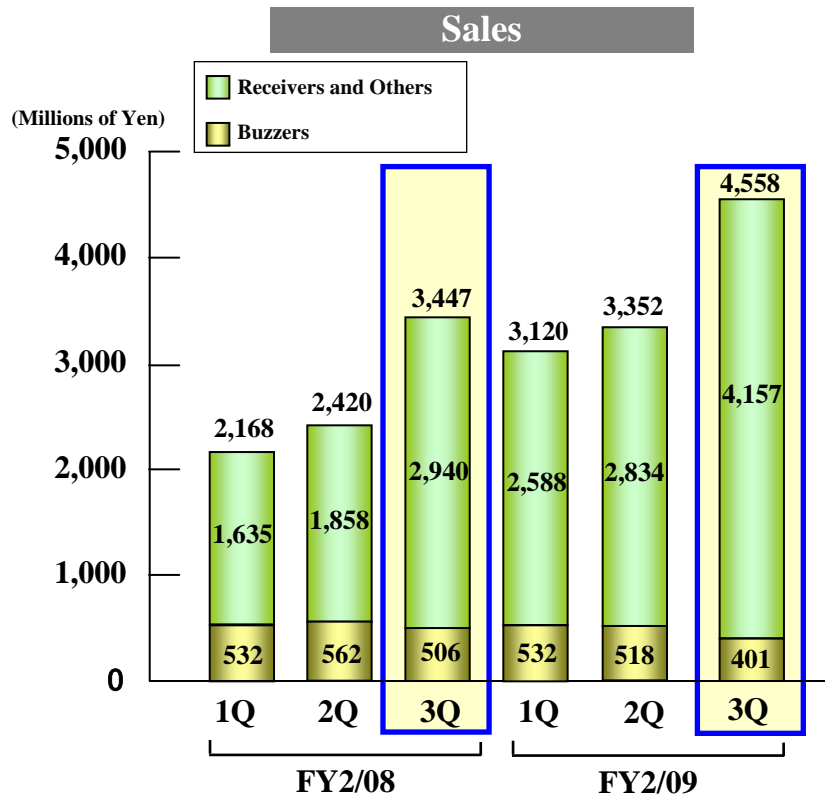
▪ Point-of-sale (POS) printer sales decreased sharply as a result of weak capital investment sentiment centered on the POS printer market, as well as the impact of foreign exchange rate movements.

Sales by POS Printers Type

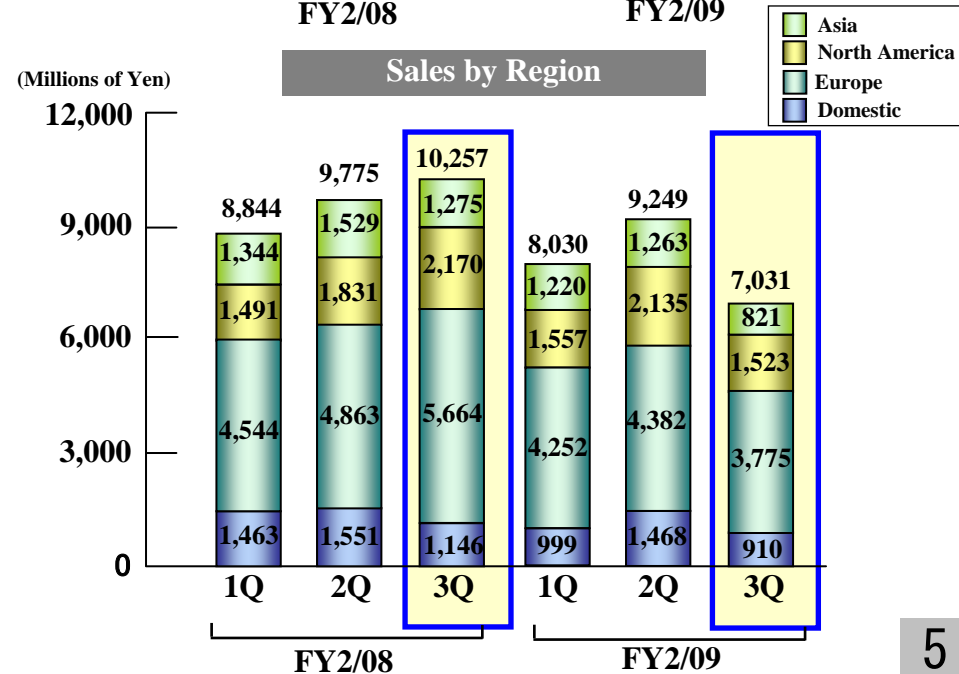
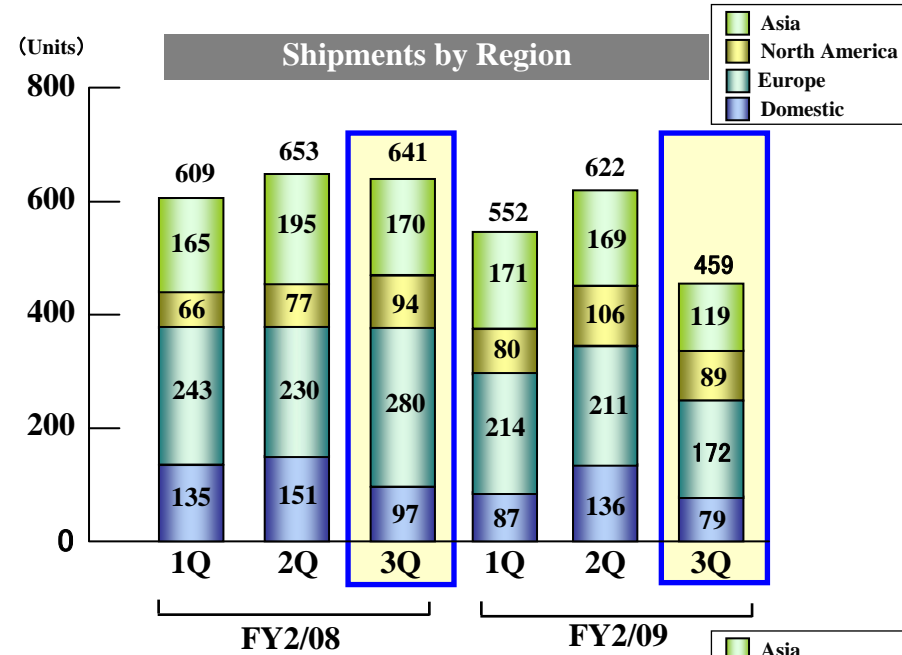
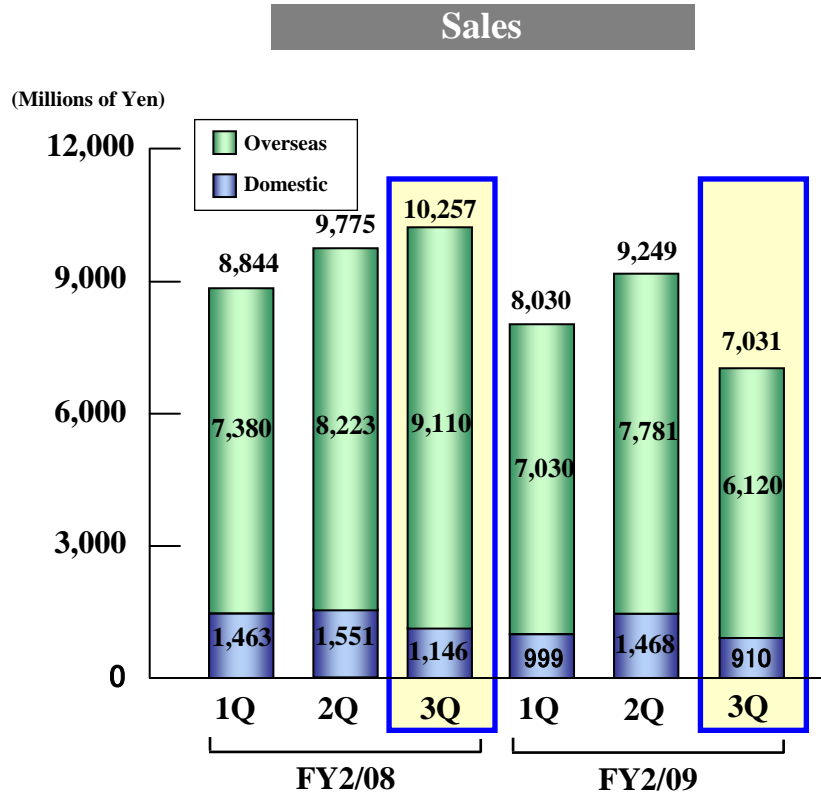


Sales by POS Printer Sales Bases

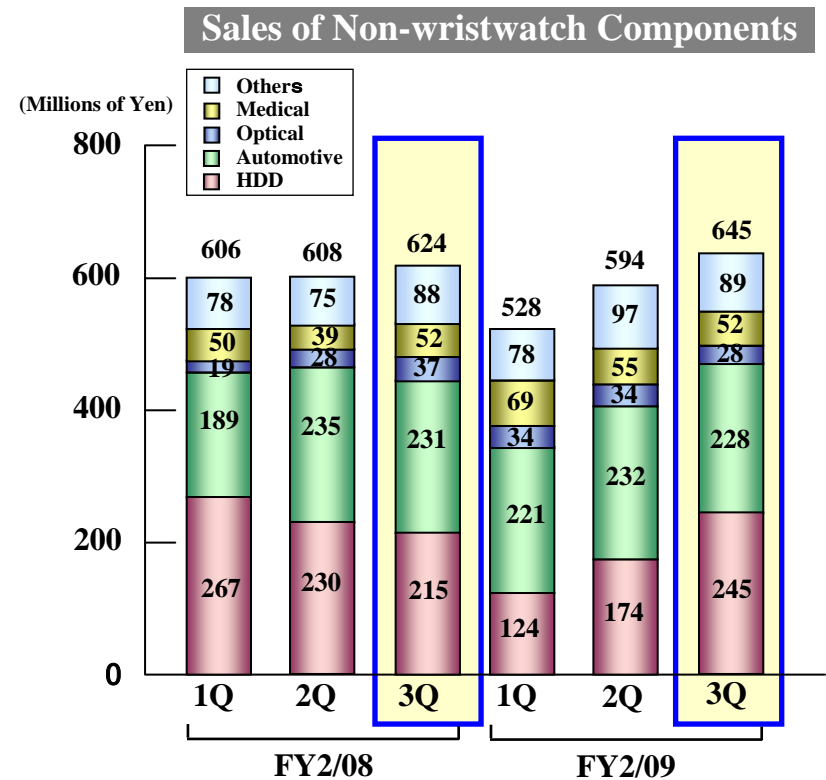
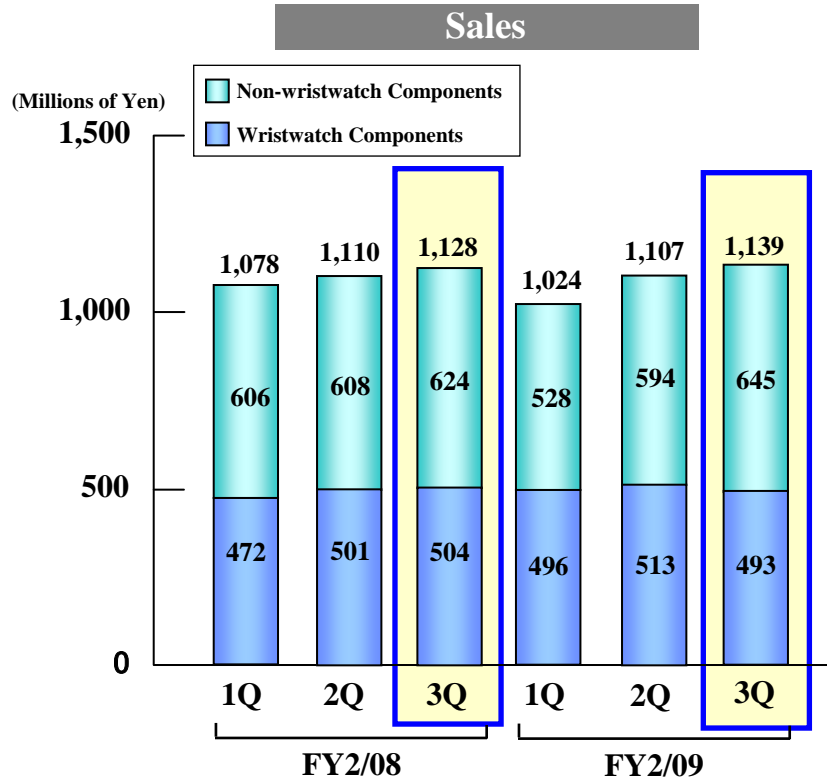








▪ Sales rose sharply on the back of steady growth in sales of mobile phone components such as speakers and receivers.



▪ In Europe, capital investment sentiment was weak due to the impact of the economic slowdown. In Asia, the Group was affected by tighter monetary policies in China. In Japan, the Group saw lackluster new automobile-related orders.



- Sales of wristwatch components and automobile-related components in China were mostly the same year on year. HDD component sales declined on a cumulative basis due to lower sales of HDD components for portable music players.

| Segment | Products | |
|--------------------|---|---|
| Special Products | POS Printers Card Reader/Writers |  |
| Components | Micro Audio Components (Electronic Buzzers, Microphones, Speakers, Receivers) |  |
| Machine Tools | CNC Automatic Lathes, etc. |  |
| Precision Products | Wristwatch Parts, Optical Connector Parts, Automotive Parts, Medical Equipment Parts |  |